

Asset Group

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Introduction

Introduction

Overview :

1. The group of assets determines default accounts. If a asset group is selected in the product category, assets are created when delivering the asset.

Business Case :

1. In a company Asset groups are used to separate the assets. There are more asset groups in company like Tools and Instruments , Vehicles .

Tab

Asset Group

The screenshot shows the 'Asset Group' form in the KONECT ANALYTICS application. The form is titled 'Asset Group: Tools and inst...'. It includes a search bar at the top with the text 'Asset'. The form fields are as follows:

- Client:** Connect Demo
- Organization:** (dropdown menu)
- Name:** Tools and instruments
- Description:** (text area)
- Comment/Help:** (text area)
- Active:** ☒
- Owned:** ☐
- One Asset Per UOM:** ☐
- Vehicle Management System:** ☐
- Default:** ☐
- IsFixedAsset:** ☒
- IsTool:** ☐

Critical Fields :

1. Name : It is used to mention the Asset Group name.

The name of an entity (record) is used as an default search option in addition to the search key. The name is up to 60 characters in length.(Ex : Tools and Instruments)

Critical & onetime setup fields :

1. Organization Field- This Field is used to select the organization which you are going to process the document.

Non-Critical Fields :

1. Owned : It is used to mention the asset may not be in possession, but the asset is legally owned by the organization.
2. One Asset Per UOM : If selected, one asset per UOM is created, otherwise one asset with the quantity received/shipped. If you have multiple lines, one asset is created per line.
3. Vehicle Management System : If this check box is selected , then it is used for vehicle

management systems.

4. Default : The Default Checkbox indicates if this record will be used as a default value.
5. IsFixedAsset : It is used to mention the Fixed Asset Group.
6. IsTool : If this Check Box is selected then the Asset Group is named as a Tools.

Zoom condition's :

1. We can Zoom and find the Assets which is created by using this Asset Group.

Customization :

Tab

Group Account

Validations

Validations

Save :

1. It is used to save the records after the mandatory fields are filled.

Delete :

1. It is used to delete the records before the transactions are done.