

Tabs

- Business process Instance
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Business process Instance

The screenshot shows a web application interface for a Business Process Instance. The browser tab is titled 'Business Process Instance: ...'. The page title is 'Business Process Instance'. Below the title, there is a 'Data requested' section. The form contains the following fields:

Client	XYZ Foundation	Organization	MainHQ
Business Process Header	Sales Order Creation	User/Contact	harishprabu.g
Name	SO Creation Due to Start on 26/11/2019	Due Date	02/12/2019
Description		Finish Date	29/04/2020 12:00:00 AM
Date Start	26/11/2019 12:00:00 AM	Instance Status	Finalised and Archived
			<input checked="" type="checkbox"/> Processed

Critical fields:

- 1) Business process header - It is used to display name details from business process template.
- 2) User/contact - The User identifies a unique user in the system. This could be an internal user or a business partner contact
- 3) Name - The name of an entity (record) is used as a default search option in addition to the search key. The name is up to 60 characters in length.
- 4) Instance status - Business process Instance status will be mentioned

Critical & one-time setup fields:

- 1) Organization Field- This Field is used to select the organization which you are going to process the order.
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Non-critical fields:

1) Description - Optional short description of the record

2) Date start - Date start for this order

3) Finish Date - The finish date is used to indicate when the project is expected to be completed or has been completed.

Serial number/Lot number (ASI):

Zoom conditions:

Customization:

Steps

The screenshot shows a web application interface for a Business Process Instance Step. The browser tab is titled 'Business Process Instance: ...'. The page header includes 'Business Process Instance > Step' and a navigation bar with icons. The form contains the following fields:

Client	XYZ Foundation	Organization	MainHQ
BPF Instance	SO Creation Due to Start on 26/11/2019	Business Process Step	Add Business Partner
Sequence	10	<input type="checkbox"/> Group Task	<input checked="" type="checkbox"/> Processed
User/Contact	harishprabu.g	Process Status	Closed
Due Date	27/11/2019	Finish Date	
Days due	-1,358	Approved By	
Comments			
Reference document No		Reviewer Role	
	Record ID	Document Status	Drafted
Priority		Error Msg	

Critical fields:

- 1) Business process step - Step by step procedure will be mentioned in this field to find out task status
- 2) Sequence - It is used to mention sequence number based on business process step
- 3) User/Contact - The User identifies a unique user in the system. This could be an internal user or a business partner contact
- 4) Process status - To identify business process status

Critical & one-time setup fields:

Non-critical fields:

- 1) Due Date - Due date limit to be mentioned
- 2) Finish Date - The finish date is used to indicate when the project is expected to be completed or has been completed.
- 3) Due days - Date count will be displayed based on project start date
- 4) Approved by - Approver user details will be displayed
- 5) Comments - The Comments field allows for free form entry of additional information.
- 6) Reviewer role - Reviewer role will be displayed if approval is set for particular transaction
- 7) Record Id - The Record ID is the internal unique identifier of a record. Please note that zooming to the record may not be successful for Orders, Invoices and Shipment/Receipts as sometimes the Sales Order type is not known.
- 8) Document status - It is used to track whether the document is completed or in-progress or draft stage.

Serial number/Lot number (ASI):

Zoom conditions:

Customization: