

# Tabs

- Business process template
- Steps
- Transitions

# Business process template

The screenshot shows the Konnect ERP interface for the 'Business Process Template' form. The top navigation bar includes the Konnect ERP logo, a search bar with 'business proce' entered, and user information: 'Logesh D@Konnect Demo.Manufacturing Discrete/Konnect Demo Instance Admin'. The main header has tabs for 'Home (97)', 'Summary', 'Business Process Template: ...', and 'Business Partner'. Below the header is a toolbar with various icons. The form itself is titled 'Business Process Template' and shows 'Data requested'. It contains several input fields: 'Client' (Konnect Demo), 'Organization' (Manufacturing Discrete), 'Name' (Shree Rapid technologies), 'User/Contact' (Chandrasekaran), 'Description' (empty), and 'Role' (Admin-Discrete).

## Critical fields:

- 1) Name - The name of an entity (record) is used as an default search option in addition to the search key. The name is up to 60 characters in length.
- 2) Role - The Role determines security and access a user who has this Role will have in the System.

---

## Critical & one-time setup fields:

- 1) Organization Field- This Field is used to select the organization which you are going to process the order.

## **Non-critical fields:**

1) User/Contact - The User identifies a unique user in the system. This could be an internal user or a business partner contact

2) Description - Optional short description of the record

---

## **Serial number/Lot number (ASI):**

---

## **Zoom conditions:**

---

## **Customization:**

# Steps

The screenshot shows the 'Business Process Template - Steps' form in the Konnect ERP system. The form is divided into two main sections: 'Client' and 'Organization'. The 'Client' section includes fields for 'Sequence' (10), 'Name' (Shree Rapid technologies), 'Description', 'Step Type' (Step Linked to Task(No Document)), 'Join Element' (XOR), and 'Table'. The 'Organization' section includes fields for 'Organization' (Manufacturing Discrete), 'Business Process Header' (Shree Rapid technologies), 'Performer Role' (CRM,Sales, HR -Discrete), 'Reviewer Role', 'Due Date Tolerance' (7), 'Split Element' (XOR), and 'Document Type' (Allocation). A checkbox for 'Sales Transaction' is also present.

Field	Value
Client	Konnect Demo
Sequence	10
Name	Shree Rapid technologies
Description	
Step Type	Step Linked to Task(No Document)
Join Element	XOR
Table	
Sales Transaction	<input checked="" type="checkbox"/>
Organization	Manufacturing Discrete
Business Process Header	Shree Rapid technologies
Performer Role	CRM,Sales, HR -Discrete
Reviewer Role	
Due Date Tolerance	7
Split Element	XOR
Document Type	Allocation

## Critical fields:

- 1) Performer Role - The Role determines security and access a user who has this Role will have in the System.
- 2) Step type - It is used to select step type activity

## Critical & one-time setup fields:

- 1) Document type - This Field is used to select the type of the document that you are going to process.

## **Non-critical fields:**

- 1) Due Date Tolerance - Tolerance in days between the date next action and the date the request is regarded as over due
  - 2) Join Element - Semantics for multiple incoming Transitions for a Node/Activity. AND joins all concurrent threads - XOR requires one thread (no synchronization).
  - 3) Split Element - Semantics for multiple outgoing Transitions for a Node/Activity. AND represents multiple concurrent threads - XOR represents the first transition with a true Transition condition.
  - 4) Table - The Database Table provides the information of the table definition
- 

## **Serial number/Lot number (ASI):**

---

## **Zoom conditions:**

---

## **Customization:**



# Transitions

The screenshot shows the 'Transitions' tab within the 'Business Process Template' configuration in Konnect ERP. The interface includes a top navigation bar with the Konnect ERP logo, a search bar containing 'business proce', and user information for 'Logesh D@Konnect Demo Manufacturing Discrete/Konnect Demo Instance Admin'. Below the navigation bar, there are tabs for 'Home (97)', 'Summary', 'Business Process Template: ...', and 'Business Partner'. The main content area displays the 'Transitions' configuration for a specific business process step. The 'Client' is set to 'Konnect Demo' and the 'Organization' is 'Manufacturing Discrete'. The 'Business Process Step' is 'Shree Rapid technologies'. The 'Sequence' is set to '10' with a small icon next to it. The 'Next Step' is currently empty with a dropdown arrow. The breadcrumb trail at the top of the main area reads 'Business Process Template > Steps > Transitions'.

## Critical fields:

- 1) Sequence - It is used to mention sequence number for selecting next stage type
- 2) Next stage - It is used to select name details which is already created in business process template steps

---

## Critical & one-time setup fields:

---

## Non-critical fields:

---

**Serial number/Lot number (ASI):**

---

**Zoom conditions:**

---

**Customization:**