

Business process Template

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Window Introduction

Introduction

Overview:

Business Case:

Tabs

Business process template

The screenshot shows the 'Business Process Template' form in the Konnect ERP system. The interface includes a top navigation bar with the Konnect ERP logo, a search bar, and user information. Below the navigation bar, there are tabs for 'Home (97)', 'Summary', 'Business Process Template: ...', and 'Business Partner'. The 'Business Process Template' tab is active. The form itself is titled 'Business Process Template' and has a 'Data required' section. It contains several input fields: 'Client' (Konnect Demo), 'Organization' (Manufacturing Discrete), 'Name' (Shree Rapid technologies), 'User/Contact' (Chandrasekaran), 'Description' (empty), and 'Role' (Admin-Discrete). The form is displayed in a clean, modern style with a light gray background and white input fields.

Critical fields:

- 1) Name - The name of an entity (record) is used as an default search option in addition to the search key. The name is up to 60 characters in length.
- 2) Role - The Role determines security and access a user who has this Role will have in the System.

Critical & one-time setup fields:

- 1) Organization Field- This Field is used to select the organization which you are going to process the order.

Non-critical fields:

1) User/Contact - The User identifies a unique user in the system. This could be an internal user or a business partner contact

2) Description - Optional short description of the record

Serial number/Lot number (ASI):

Zoom conditions:

Customization:

Tabs

Steps

The screenshot shows the 'Steps' configuration page in the Konnect ERP system. The interface includes a top navigation bar with the Konnect ERP logo, a search bar, and user information. Below the navigation bar, there are tabs for 'Home (97)', 'Summary', 'Business Process Template: ...', and 'Business Partner'. The 'Business Process Template: ...' tab is active, showing the 'Steps' configuration form. The form is divided into two columns. The left column contains fields for 'Client' (Konnect Demo), 'Sequence' (10), 'Name' (Shree Rapid technologies), 'Description', 'Step Type' (Step Linked to Task(No Document)), 'Join Element' (XOR), and 'Table'. The right column contains fields for 'Organization' (Manufacturing Discrete), 'Business Process Header' (Shree Rapid technologies), 'Performer Role' (CRM,Sales, HR -Discrete), 'Reviewer Role', 'Due Date Tolerance' (7), 'Split Element' (XOR), and 'Document Type' (Allocation). A checkbox for 'Sales Transaction' is checked at the bottom left.

Field	Value
Client	Konnect Demo
Sequence	10
Name	Shree Rapid technologies
Description	
Step Type	Step Linked to Task(No Document)
Join Element	XOR
Table	
Organization	Manufacturing Discrete
Business Process Header	Shree Rapid technologies
Performer Role	CRM,Sales, HR -Discrete
Reviewer Role	
Due Date Tolerance	7
Split Element	XOR
Document Type	Allocation

Critical fields:

- 1) Performer Role - The Role determines security and access a user who has this Role will have in the System.
- 2) Step type - It is used to select step type activity

Critical & one-time setup fields:

- 1) Document type - This Field is used to select the type of the document that you are going to process.

Non-critical fields:

- 1) Due Date Tolerance - Tolerance in days between the date next action and the date the request is regarded as over due
 - 2) Join Element - Semantics for multiple incoming Transitions for a Node/Activity. AND joins all concurrent threads - XOR requires one thread (no synchronization).
 - 3) Split Element - Semantics for multiple outgoing Transitions for a Node/Activity. AND represents multiple concurrent threads - XOR represents the first transition with a true Transition condition.
 - 4) Table - The Database Table provides the information of the table definition
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Serial number/Lot number (ASI):

Zoom conditions:

Customization:

Tabs

Transitions

The screenshot shows the 'Transitions' tab within the 'Business Process Template' section of the Konnect ERP system. The interface includes a top navigation bar with the Konnect ERP logo, a search bar, and user information. Below the navigation bar, there are tabs for 'Home (97)', 'Summary', 'Business Process Template: ...', and 'Business Partner'. The 'Business Process Template: ...' tab is active, and the 'Transitions' sub-tab is selected. The main content area displays several fields for configuring a transition: 'Client' (Konnect Demo), 'Organization' (Manufacturing Discrete), 'Business Process Step' (Shree Rapid technologies), 'Sequence' (10), and 'Next Step' (a dropdown menu). The 'Sequence' field has a small icon next to it, and the 'Next Step' field has a dropdown arrow.

Critical fields:

- 1) Sequence - It is used to mention sequence number for selecting next stage type
- 2) Next stage - It is used to select name details which is already created in business process template steps

Critical & one-time setup fields:

Non-critical fields:

Serial number/Lot number (ASI):

Zoom conditions:

Customization:

Video

Video

video

<https://www.youtube.com/watch?v=pLO24SLClig>