

Consignment Order

- Window Introduction
 - Introduction
- Tabs
 - Consignment Order Tab
 - Consignment Order Lines
- Validation & Action
 - Validation
 - Action

Window Introduction

Introduction

Overview

The consignment process is keeping the stock in customers premises, but until the customer consumes or sell it, it will be a part of the company. (It is not mandatory that we should stock the consignment stock in the customer's premises, we can store it in the company premises too).

Business Case

In Trading company vendor who stores their drill bits in customer place as consignment stock and if customer received an order.

Tabs

Consignment Order Tab

Home (866) | Summary | **Consignment Order: 2000005**

Consignment Order

Client: XYZ Foundation | Organization: HQ

Document No: 2000005 | Order Reference: |

Description:

Target Document Type: Consignment Order

Date Ordered: 31/03/2020 | Date Promised: 31/03/2020

Business Partner: CPU Board pvt ltd | Partner Location: Coimbatore

User/Contact: CPU | Insurance:

Order Source: | Price List: purchase

Currency: INR | Currency Type: Spot

Warehouse: Consignment Warehouse | Priority: Medium

Grand Total: 47,200.00 | Total Lines: 40,000.00

Document Status: Completed | Document Type: Consignment Order

Document Action:

Processed ☒ Approved ☒ Delivered ☒

Reference

Campaign: | Delivery Rule: Availability

Project: | Delivery Via: Pickup

Critical Fields

- 1) Business Partner: We can select existing/new customer here and this field used to maintain customer who sale the consignment stock.
- 2) Location: This field represents the location of the selected customer.
- 3) Warehouse: You have to select the warehouse need to increase stock for the products that going to sell.

Critical & onetime setup fields

- 1) Price list: This field is used to maintain price list type (Sales/purchase) in a different currency. Here you can select the sales price list before saving the document.
- 2) Currency: This field is used to maintain different currency and the system will populate default

currency from client master. Also, you can change the currency before saving the document.

3) Target document type: This field is used to select the consignment order document type.

Non-Critical Fields

1) Order Source: This field helps to filter the orders by region-wise, District wise... etc

2) Priority: We can set priority for this order by using this field. (High, Low, Medium, Minor, Urgent)

3) Delivery Rule: This field helps to select the timing of the delivery

3.1) **After Receipt:** It requires the order to be paid for before the shipment will be created.

3.2) **Availability:** This will ship goods as they come into stock, regardless of whether there will be outstanding quantities for the order or not.

3.3) **Complete Line:** This will generate shipments whenever stock to fulfil any individual order line is available.

3.4) **Complete Order:** This will create a shipment when the stock to fulfil the entire order is available.

3.5) **Force:** This will cause a shipment to be generated for the full quantities specified in the order, regardless of whether they are in stock or not.

3.6) **Manual:** This will prevent shipments from being automatically generated.

4) Delivery Via: indicates how the products should be delivered

4.1) **Pickup:** After Product is ready to ship customer will take the product by their own vehicle.

4.2) **Delivery:** Delivery done by the vendor itself to the customer.

4.3) **Shipper:** The Shipper indicates the method of delivering product via ship, aeroplane..etc.

5) Project: This field helps to track by project

6) Campaign: These include a start and end date as well as the amount of any invoices that have been processed which reference this campaign.

7) Approved: This field will help to know whether the consignment order gets Approved or not.

8) Delivery: This field represents consignment receipt done against this order.

9) Organization: This field is used to select multiple branches.

Serial number/Lot number (ASI)

Zoom condition's

Consignment Receipt

Customization

Name - KA_CONSIGNMENT_SCENARIO

Configured Value -WM (With Material)

The system will check stock in default warehouse or warehouse mapped in order if stock is not available it will pick from Consignment Warehouse.

To increase stock in this flow we create a consignment order

Configured Value - WV (With Value)

The system will check stock in default warehouse or warehouse mapped in order if stock is not available it will pick from Consignment Warehouse.

To increase stock in this flow we create a Purchase order

KA_SHIPMENT_ALLOW_EXCEED_ORDER

Consignment Order Lines

Home (866)
 Summary
 Consignment Order: 2000005 ✕

Consignment Order > Lines

Client
 XYZ Foundation

Consignment Order
 2000005_CPU Board pvt ltd

Business Partner
 CPU Board pvt ltd

Date Ordered
 31/03/2020

Line No
 10

Product
 1000069_Hydraulic Vehicle

Description

Quantity
 20

PO Quantity
 20

On Order Quantity
 0

Price
 2,000.00

Unit Price
 2,000.00

Tax
 Intrastate 18%

Line Amount
 40,000.00

Organization
 HQ

Partner Location
 Coimbatore

Date Promised
 31/03/2020

Warehouse
 Consignment Warehouse

Attribute Set Instance

UOM
 Each

Delivered Quantity
 20

Qty to deliver
 0

Currency
 INR

List Price
 0.00

☒ Processed

Project

Project Task

Campaign

Project Phase

Critical Fields

- 1) Product: This field is used to select products which are going to sale, you can select multiple products.
- 2) Qty: Enter the qty should transfer from consignment warehouse to source warehouse.
- 3) Price: Product price will automatically get from master and also you change in the consignment order line.
- 4) Tax: This field is used to select tax either Interstate or intrastate and we can also change the tax.

Critical & onetime setup fields

Non-Critical Fields

- 1) On order qty: It will auto-populate if there is any UOM conversion.
- 2) UOM: The record will populate from product and we can change the uom manually if uom conversion for the product.
- 3) Project: If this order is processed against a project user can tag the project for tracking.
- 4) Project task: You can mention the project task to the order, which helps to see the task wise break up in the project.
- 5) Project Phase: You can mention the project phase to the order.
- 6) Line No: the system will generate line number like 10, 20 default. if we required you can edit manually or auto-generate 1, 2...

Serial number/Lot number (ASI)

We can set Attribute instance here with serial number. It helps to receive order qty from consignment warehouse for the same serial number.

Zoom condition's

Validation

- 1) Attribute instance will populate when attribute set is mapped to the Product.

Validation & Action

Validation

Save

- 1) The order will check whether the Product price list in consignment order line and price list in the consignment order are the same.
- 2) The System will check all the mandatory fields are filled.

Delete

- 1) To delete the consignment order record should be in the draft status.

Document action prepare

- 1) While preparing the document the system will check all the mandatory fields are filled and selected masters are active.
- 2) The system will check the period status.

Document action complete

- 1) The System will check the prepare condition and it allows to generate consignment receipt

Document action void/reverse correct actual

- 1) It will allow you to void the document reversed the reserved quantity.

Document action close

1) It will help to short-close the document or close once all the following documents completed.

Validation & Action

Action

Verify

Create lines from

Copy from/lines

<custom actions>