

# Consignment Return

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# Window Introduction

# Introduction

## Overview

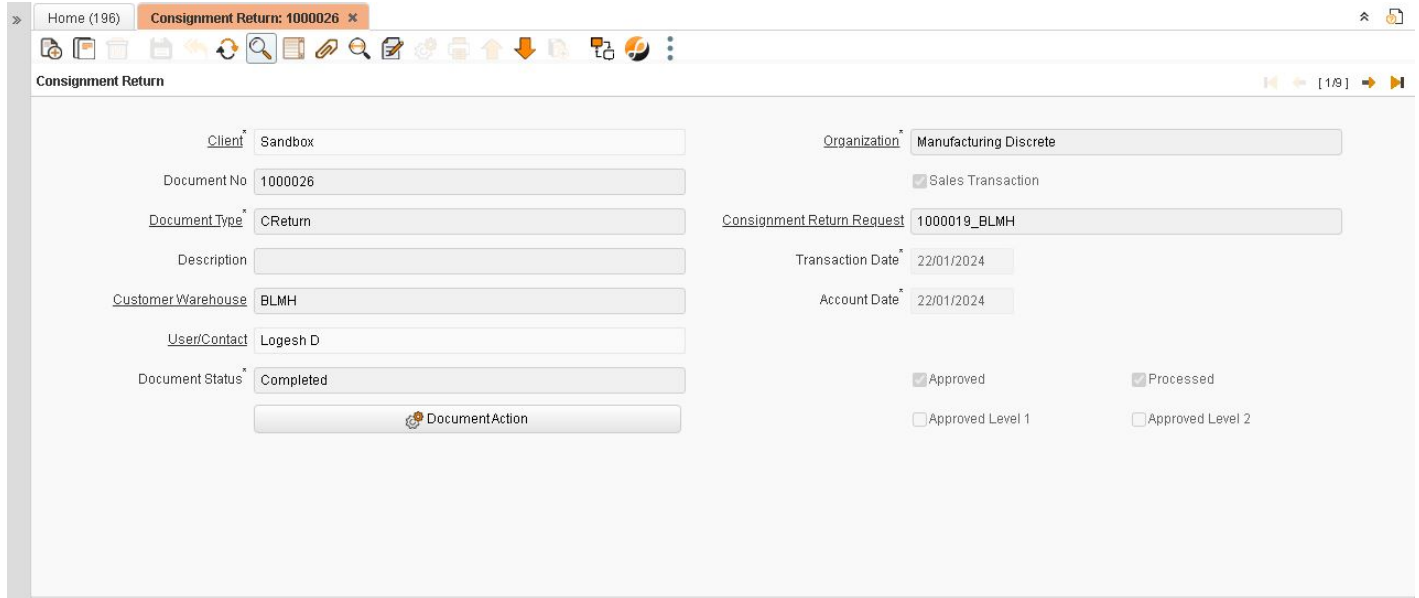
Consignment return happens after consignment issue. i.e customer can return Consignment product, the product are issued to customer by Consignment issue process

## Business Case

The consignment return process involves the return of consignment goods to your company. The customer can return the consignment stock due to various reasons such as defect in the goods or non-sale of stock. When the customer returns the consignment goods to your warehouse without using them, it results in a reduction in your consignment stock and an increase in your warehouse stock. When the customer returns the goods after they are used or after consignment invoicing, this is processed like the usual customer return.

# Tabs

# Consignment return header



The screenshot shows a software interface for a 'Consignment Return' document. The top bar indicates the document number '1000026'. The form is divided into several sections:

- Client:** Sandbox
- Document No:** 1000026
- Document Type:** CReturn
- Description:** (empty field)
- Customer Warehouse:** BLMH
- User/Contact:** Logesh D
- Document Status:** Completed
- Organization:** Manufacturing Discrete
- Sales Transaction:** ☒
- Consignment Return Request:** 1000019\_BLMH
- Transaction Date:** 22/01/2024
- Account Date:** 22/01/2024
- Approved:** ☒
- Processed:** ☒
- Approved Level 1:** ☐
- Approved Level 2:** ☐

At the bottom, there is a 'DocumentAction' button with a gear icon.

## Critical Fields:

- 1) Consignment Return request : Consignment return request document no needs to be mentioned
- 2) Transaction date : The Transaction Date indicates the date of the transaction.
- 3) Account Date : The Accounting Date indicates the date to be used on the General Ledger account entries generated from this document. It is also used for any currency conversion.
- 4) User/contact : The User identifies a unique user in the system. This could be an internal user or a business partner contact

## Critical & one-time setup fields:

- 1) Organization: This field is used to select the organization
- 2) Target Document Type- This Field is used to select the type of document that you are going to

process

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## **Non-Critical Fields:**

1) Description : Optional short description of the record.

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## **Zoom conditions:**

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## **Customization:**

Tabs

# Line

The screenshot shows a software interface for a 'Consignment Return' document. The title bar indicates 'Home (196)' and 'Consignment Return: 1000026'. The main content area is titled 'Consignment Return > Line'. The interface contains several input fields and checkboxes:

- Client:** Sandbox
- Consignment Return:** 1000026\_BLMH
- Line:** 10
- Description:** Created by System
- Product:** Green bin\_Green bin
- Quantity:** 3
- Organization:** Manufacturing Discrete
- Customer Warehouse:** BLMH
- Line:** 1000019\_BLMH\_10
- Attribute Set Instance:** (empty)
- Option:** Move To Use
- Processed:** ☒

## Critical Fields:

- 1) Line : Indicates the unique line for a document. It will also control the display order of the lines within a document.
- 2) Product : Product which is needs to be returned will be mentioned
- 3) Quantity : The Quantity indicates the number of a specific product or item for this document.
- 4) Option : It is used to select option whether the particular product is moved to Use or Moved to scrap.

## Critical & onetime setup fields:

## **Non-Critical Fields:**

1) Description : Optional short description of the record

2) Attribute set Instance : The values of the actual Product Attribute Instances. The product level attributes are defined on Product level.

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## **Zoom conditions:**

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## **Customization:**



Tabs

# Attributes

The screenshot shows a web application interface for managing attributes. The top navigation bar includes a 'Home (196)' link and a tab for '\*Consignment Return: 1000025'. Below the navigation bar, the breadcrumb trail is 'Consignment Return > Line > Attributes'. The main content area is titled 'Inserted' and contains several input fields: 'Client' with the value 'Sandbox', 'Line' with the value '1000025\_BLMH\_10', 'Organization' with a dropdown menu showing 'Manufacturing Discrete', 'Attribute Set Instance' with a dropdown menu, 'Movement Quantity' with a value of '1', and 'Date Material Policy' with a dropdown menu. There is also a checkbox labeled 'Auto Generated'.

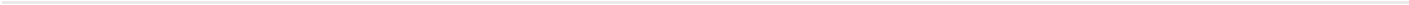
## Critical Fields:

- 1) Attribute set Instance - The values of the actual Product Attribute Instances. The product level attributes are defined on Product level.
- 2) Movement Quantity - It is based on attribute set instance

## Critical & onetime setup fields:

## Non-Critical Fields:

**Zoom conditions:**



**Customization:**

# Document Action

# Validation

## **Save:**

- 1) System will check whether all the Mandatory Fields are filled.
  - 2) System will check the Purchase order ,vendor,vendor location
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## **Delete:**

System will delete the order and its history from the database.This can be done only when the document status is Draft status and In progress Status.

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## **Document action prepare:**

- 1) System will check the Purchase order,vendor,vendor location and convert the document status to In progress.
  - 2) System will check the Period control for the document date whether it is open.
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## **Document action complete:**

System will complete the document and change the document status to complete.

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## **Document action void/reverse correct actual:**

1) Void- system will reverse all the cost transaction data's and change the document status to Void

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## **Document action close:**

1) System will check whether all the issued material is returned and the delivered check box is check and change the Document status to close.

# Actions

## **Verify:**

Not applicable

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## **Create lines from:**

Not applicable

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## **Copy from/lines:**

This button will help you to copy the order lines from another sales order line. We need to mention the order number to copy it.

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## **<custom actions>:**

Not applicable

# Video

Video

# Video



# Reports