

# Consignment shipment

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# Window Introduction

# Introduction

## Overview

Consignment is a commercial term that refers to a giving over of objects. If your goods are on consignment, you still technically own them while they are on sale at the consignment shop. The word sometimes refers literally to goods being delivered or shipped

## Business Case

In manufacturing Industries the process of moving goods from one place to another is called shipment consignment

# Tabs

# Shipment Header

The screenshot shows the 'Consignment Shipment' header form in the Konnect ERP system. The form is organized into several sections:

- Client:** Sandbox
- Organization:** Manufacturing Discrete
- Consignment Order:** (Empty field)
- Order Reference:** (Empty field)
- Document Type:** Consignment shipment
- Document No:** 1000075
- Description:** (Empty text area)
- Movement Date:** 18/04/2024
- Date Sent:** (Empty field)
- Business Partner:** JOHN CENA
- Partner Location:** TIRUPPUR
- User/Contact:** (Empty dropdown)
- Priority:** Medium
- Warehouse:** Manufacturing-Warehouse
- Insurance:** (Empty dropdown)
- Vehicle Number:** (Empty field)
- Document Status:** Drafted

At the bottom, there are three buttons: 'Create lines from', 'Document Action', and 'Not Posted'.

## Critical Fields:

- 1) Business partner : We can select existing/new customers here and this field is used to maintain consignment sales order customer.
- 2) Partner Location : This field is updated automatically, based on the business partner
- 3) Movement date : The Movement Date indicates the date that a product moved in or out of inventory. This is the result of a shipment, receipt or inventory movement.
- 4) Date sent : The Date Received indicates the date that product was sent.
- 5) User contact : The User identifies a unique user in the system. This could be an internal user or a business partner contact

6) Priority : The Priority indicates the importance (high, medium, low) of this document

7) Warehouse : The actual stock that will be sent determines which warehouse is chosen.

## **Critical & one-time setup fields:**

1) Organization: This field is used to select the organization

2) Target Document Type- This Field is used to select the type of document that you are going to process

## **Non-Critical Fields:**

1) Order reference : The business partner order reference is the order reference for this specific transaction; Often Purchase Order numbers are given to print on Invoices for easier reference.

2) Description : Optional short description of the record.

3) Insurance : Shipping insurance protects e Commerce businesses in the event a package is damaged, stolen, lost, or mishandled on its way to the customer

4) Vehicle Number : It is used to mention the shipment vehicle number

5) Campaign : The Campaign defines a unique marketing program. Projects can be associated with a pre defined Marketing Campaign. You can then report based on a specific Campaign.

6) Project : A Project allows you to track and control internal or external activities.

7) Activity : Activities indicate tasks that are performed and used to utilize Activity based Costing

## **Zoom conditions:**

1) Asset Transaction

**Customization:**

## Tabs

# Shipment Line

Home (196) Consignment Shipment: 1000032

Consignment Shipment > Lines

Client	Sandbox	Organization	Manufacturing Discrete
Consignment Receipt	1000032_20/01/2024		
Line	10	<input checked="" type="checkbox"/> Processed	
Description	Generated automatically		
Product	Green bin_Green bin	Consignment Line	10_13200
Locator	Discrete-Main warehouse	UOM	NUMBERS
Movement Quantity	11	Attribute Set Instance	
PrintNotes			

▼ Reference

Project		Campaign	
Project Task		Project Phase	
Activity			

By using create lines from option from shipment header, shipment line details will be populated based on consignment sales order document.



# Document Action

# Validation

## Save:

1. System will check all mandatory fields
  2. In the order line, the system will pick the price and tax from the master.
  3. If a Custom line is added in the master, it will copy to the customs line under the order line.
  4. Payment Schedule will explode as per the payment terms selected in order(Header).
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## Delete:

1. System will delete the order and its history details
  2. If the product is required to delete in the order line and it is in draft status, then you can delete the record.  
  
If the Document status is in progress, you should change the quantity to zero and prepare the document. then you can delete the record.
  3. If you want to delete the whole record, first need to delete the activity against the document number and delete the header.
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## Document action-prepare:

1. System will check the period details and master data checking

2. If a payment schedule is not created, the system will automatically create a payment schedule based on the payment term selected.

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## **Document action-complete:**

1. System will set the status as complete for the document and keep the order ready for processing.

2. Once document action is complete, all fields are updated in read-only

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## **Document action void/reverse correct actual:**

1. Void- the system will reverse all the transaction data and change the document status to Void

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## **Document action close:**

1. System will check whether all the activity for the document is completed and change the Document status to close.

Document Action

# Action

## **Verify:**

Not applicable

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## **Create lines from:**

Not applicable

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## **Copy from/lines:**

This button will help you to copy the order lines from another sales order line. We need to mention the order number to copy it.

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## **<custom actions>:**

Not applicable

# Process

# Process

Home (196) Consignment Shipment: 1000035

Consignment Shipment

Data requested

Client: Sandbox

Consignment Order: 1000034\_Bull machines

Document Type: Consignment shipment

Document No: 1000035

Description:

Movement Date: 23/01/2024

Business Partner: Bull machines

User/Contact:

Warehouse: Discrete-Main warehouse

Document Status: Completed

Organization: Manufacturing Discrete

Order Reference:

Date Sent:

Partner Location: Coimbatore

Priority: Medium

Insurance:

Vehicle Number:

Processed ☒ Approved ☒

Approved Level 1 ☐ Approved Level 2 ☐

Create lines from

DocumentAction

Posted

Reference

Project:

Campaign:

Activity:

1) Generate To : It is used to generate the Invoice.

2) Document Action : It is used to prepare,complete & void the document

# Video

Video

# Consignment shipment video



# Reports