

Activity

The screenshot shows a web browser window with a CRM interface. The browser tabs include 'Home (63)', 'Summary', and '*Contact: Gowtham Demo'. The page title is 'Contact > Activity'. The form is titled 'Inserted' and contains the following fields:

- Client:** Text field with value 'Kconnect Demo'.
- Organization:** Dropdown menu.
- User/Contact:** Text field with value '~Gowtham Demo~'.
- Activity Type:** Dropdown menu.
- Description:** Large text area.
- Sales Representative:** Dropdown menu.
- Sales Opportunity:** Text field.
- Travel KM:** Text field with value '0.0' and a unit icon.
- Comments:** Large text area.
- Start Date:** Date and time picker showing '07/08/2023 3:48:15 PM'.
- End Date:** Date and time picker.
- Complete:** checkbox.
- Follow Up:** checkbox.

Critical

1. Activity Type: Activity type For Example Email, Meeting, Online meeting, Phone call, Task
2. Description: To note Specifics and Details of activity

Non-Critical

1. Sales Representative: It is a master data used to maintain details of sales representative.
2. Sales opportunity: If a contact is made from a sales opportunity, the information about the sales opportunity will be straightaway retrieved.
3. Travel KM: Travelled distance in Kilometer unit
4. Comments: Comments about activity
5. Start date: Start date and time of activity
6. End date: End date and time of activity

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