

Contact Header

The screenshot shows a web application interface for a CRM system. At the top, there are tabs for 'Home (63)', 'Summary', and 'Contact: Gowtham Demo'. Below the tabs is a toolbar with various icons for actions like create, edit, delete, and search. The main form area is titled 'Contact' and contains several input fields and checkboxes. The fields are organized into two columns. The left column includes 'Client' (Konnect Demo), 'Name' (Gowtham Demo), 'Description' (Gowtham Demo), 'Comments' (a large text area), 'Email ID' (gowthamdemo@konnectbi.com), 'Phone Number', 'Title', 'Business Partner' (Gowtham Demo), 'Position', and 'Last Contact'. The right column includes 'Organization' (a dropdown menu), 'Alternate Number', 'Fax', 'Partner Location', 'Birthday' (18/11/2020), and 'Last Result'. There is also an 'Active' checkbox. Below the form is an 'Activity' section with a toolbar and a table. The table has columns for 'Organization', 'User/Contact', 'Activity Type', 'Description', 'Sales Representative', 'Sales Opportunity', and 'Comments'. The table is currently empty, showing '0 Records' and 'No Records found'.

Organization	User/Contact	Activity Type	Description	Sales Representative	Sales Opportunity	Comments
No Records found						

Critical fields

1. Organization :- This field is used to select the organization
2. Name: Name of contact or user
3. Birthday: Date of birth of contact or user

Non-Critical fields

1. Description: Used to note details or any other specifics of contact or user.
2. Comments: Used to note details or any other specifics of contact or user.
3. EMail ID: Mail ID of User or Contact
4. Phone Number: Phone number details Contact or user
5. Alternate Number: Alternate number details of Contact or user
6. Title: Title before name of Contact or user (Mr, Miss, Dr, Sr, Sir.)
7. Fax: Fax details of Contact or user
8. Business Partner: Business partner details if he belongs to particular company
9. Partner Location: Location details
10. Position: It is master data used to maintain Designation or position details

(Sr.Manager,Manager,Teamleader,Trainee,Jr.engineer.)

11. Last Contact: Last Contact date

12. Last Result: Last results.

Revision #2

Created Mon, Aug 7, 2023 4:18 PM by [Mukund Tulshiram](#)

Updated Mon, Aug 7, 2023 4:25 PM by [Mukund Tulshiram](#)