

Customer Dc

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Window Introduction

Introduction

Overview

Customer Dc is used to send material to customer & track consumption of FG product

Business Case

In manufacturing Industries Consignment is an arrangement in which goods are left in the possession of an authorized third party to sell. A consignment shop, for example, will sell items produced or supplied by someone else, and pay them a portion of the profit.

Tabs

Customer Dc header

Customer DC

Client* Sandbox

Document No 1000024

Document Type* DC

Description

Business Partner* Bull machines

Customer Warehouse* BLMH

Document Status* Completed

Organization* Manufacturing Discrete

Account Date* 23/01/2024 ☒ Sales Transaction

User/Contact* Logesh D

Transaction Date* 23/01/2024

Partner Location* Coimbatore

☒ Processed ☒ Approved

☐ Approved Level 1 ☐ Approved Level 2

Critical Fields:

- 1) Business partner : We can select existing/new customers here and this field is used to maintain customer.
- 2) Partner Location : This field is updated automatically, based on the business partner
- 3) Account Date : The Accounting Date indicates the date to be used on the General Ledger account entries generated from this document. It is also used for any currency conversion.
- 4) Customer Warehouse : It is used to select the customer Warehouse details.
- 5) Create Lines from : This option is used to generate lines based on consignment shipment details.
- 6) User/Contact : The User identifies a unique user in the system. This could be an internal user or a business partner contact

Critical & one-time setup fields:

- 1) Organization: This field is used to select the organization
- 2) Target Document Type- This Field is used to select the type of document that you are going to process

Non-Critical Fields:

- 1) Description : Optional short description of the record.

Zoom conditions:

- 1) Asset transaction

Customization:

Dc Line

The screenshot shows a software interface for a 'Customer DC' form. The form is titled 'Customer DC: 1000022' and is part of a 'Line' tab. The form contains several input fields and a checkbox. The fields are arranged in two columns. The left column contains fields for 'Client' (Sandbox), 'Customer DC' (1000022_veltech engineering pvt ltd), 'Description', 'Line' (10), 'Product' (Two wheelers_Two wheelers), and 'Quantity' (10). The right column contains fields for 'Organization' (Manufacturing Discrete), 'Attribute Set Instance', and 'Customer Warehouse' (.veltech). There is also a 'Processed' checkbox.

Critical Fields:

- 1) Product : It is used to mention the product details which has to be send to customer.
- 2) Quantity : The Quantity indicates the number of a specific product or item for this document.
- 3) Customer warehouse : It is employed in order to choose the client warehouse where the real stock is moved.

Critical & one-time setup fields:

Non-Critical Fields:

- 1) Attribute set Instance : It is used to mention the serial no & Lot no for mentioned product.

2) Description : Optional short description of the record

Zoom conditions:

1) Asset transaction

Customization:

Attributes

Home (196) *Customer DC: 1000022 ✕

Customer DC > Line > Attributes

Inserted

Client* Sandbox

Organization* Manufacturing Discrete

Line* 1000022_veltech engineering pvt ltd

Date Material Policy

Attribute Set Instance

Movement Quantity* 1

☐ Auto Generated

Critical Fields:

- 1) Attribute set Instance - The values of the actual Product Attribute Instances. The product level attributes are defined on Product level.
- 2) Line - Customer Dc document number will be displayed
- 3) Movement Quantity - It is based on attribute set instance.

Critical & onetime setup fields:

Non-Critical Fields:

Serial number/Lot number (ASI):

Zoom conditions:

Customization:

Document Action

Validation

Save:

- 1) System will check whether all the Mandatory Fields are filled.
- 2) System will check the vendor,vendor location

Delete:

System will delete the order and its history from the database.This can be done only when the document status is Draft status and In progress Status.

Document action prepare:

- 1) System will check the vendor,vendor location and convert the document status to In progress.
- 2) System will check the Period control for the document date whether it is open.

Document action complete:

System will complete the document and change the document status to complete.

Document action void/reverse correct actual:

- 1) Void- system will reverse all the cost transaction data's and change the document status to Void

Document action close:

- 1) System will check whether all the issued material is returned and the delivered check box is

check and change the Document status to close.

Document Action

Actions

Verify:

Not applicable

Create lines from:

User can select the product where actual stock available in warehouse

Copy from/lines:

Not applicable

<custom actions>

Not applicable

Video

Video

Customer Dc

Reports