

# Bank Account

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Customer > Bank Account

Record saved

Bank Accounts

Client: Konnect Demo

Organization: \*

Customer Name: ABB India Ltd.

User/Contact: Customer 1

☒ Active

Account Usage: Both

Bank: State Bank\_-1

Bank Account Type: Cash

Account No: 82849128491212

IBAN:

Reference

Account Name: Deposit Account

Account City: Coimbatore

Account State: Tamilnadu

Account Street:

Account Zip/Postal:

Account Country:

Driver License:

Social Security No:

Account EMail:

Address verified: Match

Zip verified:

Customer Payment Profile ID:

Payment Processor:

## Critical Fields

1. Bank : We should select the bank name from the bank master.(Ex : State Bank)
2. Account Name : We should mention the Account Name .

## Critical & onetime setup fields

## Non-Critical Fields

1. User/Contact : We select the user contact name from the contact user tab.(Ex : Customer 1 )
2. Account No : Used to maintain the Bank Account Number.
3. Bank Account Type : Used to select the Account type like Card,Cash,Checking,Current Account,Fixed Deposit ,OD,Recurring Deposit Account,Salary Account, Savings.
4. Account Usage : Used to maintain the usage like Direct Debit,Direct Deposit,Both,None.

## Zoom condition's

# Validation

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Revision #3

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