

# Tab

- Employee
- Contact (User)
- Location
- Bank Account
- Personal Information
- Education
- Experience
- Training

# Employee

**KONECT ANALYTICS** Employee

Home (7) Summary Employee: 1000003 Ranjith ...

Feedback Profile Preference Change Role Log Out

**Favourites**

- Sales Order
- Purchase Order
- Material Receipt
- Product
- Manufacturing Order
- Quality Inspection(Single)

**Recent Items**

**Employee**

Data requested

Client: Konekt Demo Organization: Manufacturing Discrete

Search Key: 1000003 Group: Vendor

Name: Ranjith Pvt. Ltd

Description:

**Customer Information**

Invoice Rule: Immediate Invoice Schedule:

Payment Rule: Cash Payment Term: Immediate

Delivery Rule: Delivery Via:

Price List: Sales

Discount Schema: Flat Discount %:

Dunning: Dunning Grace Date:

**Contact (User)** Location Bank Account Personal Information Education Experience Training

2 Records

Customer Return (#1)  
Contact (#2)  
Customer PO (#1)  
Goods Inward/Outward (#1)  
Inventory Move (#21)  
Invoice (Customer) (#24)  
Invoice Payment Schedule (#8)  
Invoice (Vendor) (#2)  
Material Receipt (#40)  
MRP (#32)  
My Sales Order (#25)  
Payment (#21)  
Project (#3)  
Project (Lines/Issues) (#3)  
Purchase Order (#36)  
Quality Inspection(Single) (#2)  
Quotation (#8)  
Sales Opportunity (#1)  
Sales Order (#17)  
Shipment (Customer) (#7)  
Shipment Package Plan (#2)  
Subcontract Issue (#14)

## Critical Fields :

1. Search Key : Used to maintain the employee code and unique id number.(Use characters and numbers)
2. Group : We can mention the Employee Group(Group is an another master window) (Do not change the Group after the transactions)
3. Name : We can create Employee Name.(Ex : Ranjith Pvt.Ltd )

## Critical & onetime setup fields :

## Non-Critical Fields :

1. Operator Check Box : When we select this check box this Employee Name will shown in Production queue.
2. Sales Representative : We can use the Employee as a Sales Representative when select this check box.

3. Payment Term : We can select payment term from the payment term master.
4. Payment Rule : This is used to select the payment type.(Ex : Cash, Check , On Credit)
5. Price List : We can select the Price list type from the price list master.(Ex : Purchase, Sales)
6. Delivery Rule : We can select the delivery rule from the list.(After Receipt , Availability, Manual)
7. Delivery Via : We can select the Delivery Type from the list .(Pick Up, Shipper, Delivery)

## **Zoom condition's :**

1. We can find the transactions by using this Employee.(EX : Purchase Order,Material Receipt,Salas Order,Salary Structure, Leave Status, Loans and Advances, etc..)

## **Customization :**

# Contact (User)

**KONNECT ANALYTICS** | Search | User Icon | Feedback | Profile | Preference | Change Role | Log Out | Prasanth P@Konnect Demo \*/Konnect Demo Admin

Home (7) | Summary | Employee: 1000003 Name 1 x

Favourites | Recent Items

Employee > Contact (User)▼

Data requested

Client\* Konnect Demo

Employee Name Ranjith Pvt. Ltd

Name\* Name 1

Description

Comments

☒ Active

Email Address name@gamil.com

Greeting

Title

Phone 9875436746

Fax

Position

EMail Verify

Password

Partner Location Coimbatore

Birthday 06/04/2019

2nd Phone

Notification Type\* Email+Notice

☒ Full BP Access

Verification Info

Invoice (Customer) (#8)  
Invoice Payment Schedule (#2)  
Material Receipt (#10)  
My Sales Order (#6)  
Project (#1)  
Project (Lines/Issues) (#1)  
Purchase Order (#6)  
Quotation (#1)  
Sales Order (#5)  
Shipment (Customer) (#2)

## Critical Fields

1. Name : We should maintain the contact user name for that employee. (Ex : Name )
2. Birthday : It is used to maintain the Birthday Date.(Ex : 06/04/2019)

## Critical & onetime setup fields

## Non-Critical Fields

1. Email Address : It is used to maintain the Email Id for this user.(Ex : **Name1@gmail.com**)
2. Email User Password : This is used to maintain the Password for the mail ID.
3. Partner Location : Used to maintain the Partner location. (To create location refer location Master)
4. Supervisor : This field is used to maintain the supervisor of the particular Employee.(This name is also created in Employee window)
5. Phone : Used to maintain the user contact Number.

## **Zoom condition's**

1. We can check the transactions by using this contact user.(Ex : Purchase Order,Sales Order,Material Receipt,Invoices,.)

## **Validation**

1. Save : Used to Save the Record.
2. Delete : Used To Delete the Saved Records.

# Location

KCONNECT ANALYTICS

Prasanth P@Kconnect Demo \*/Kconnect Demo Admin

Feedback | Profile | Preference | Change Role | Log Out

Home (7) | Summary | Employee: 1000003 Name 1

Employee > Location

Record saved

Client: Kconnect Demo

Organization: Manufacturing Discrete

Employee Name: Name 1

Name:

Country: India

State: TamilNadu

City: Coimbatore

Address:

Address 1: Door no 22

Address 2: xyz street

Address 3: Near vgs garden

Address 4: Coimbatore

Postal Code: 645124515

Latitude:

Longitude:

Phone:

Fax:

2nd Phone: 898989898989

Map | Get Lat/Long

## Critical Fields

1. Name : This Field is used maintain the location Name.(Ex : Location 1)

## Critical & onetime setup fields

## Non-Critical Fields

1. Country : We can select the country name from the list.(Ex : India)
2. State : We can select the state name from the list .(Ex : Tamil Nadu)
3. City : We can select the city name from the list.(Ex : Coimbatore)
4. Address Fields : Used to maintain the address of the location.
5. Postal Code : Used to give postal number.

## Zoom condition's

1. We can zoom and check the transactions by using this partner locations.(Ex :  
Invoice,Subcontract Receipt,..)

## **Validation**

1. Save : Used to save the record.
2. Delete : Used to delete the existing record .

# Bank Account

The screenshot shows the 'Bank Account' form in the Konnect Analytics application. The form is titled 'Employee > Bank Account' and displays the following fields:

- Client:** Konnect Demo
- Organization:** Manufacturing Discrete
- Employee Name:** Name 1
- User/Contact:** Name1
- Active:** ☒
- Bank:** State Bank\_-1
- Account No:** 3455 4898 4932 4389
- Account Usage:** Both
- Bank Account Type:** Current Account (selected from a dropdown menu)

The dropdown menu for 'Bank Account Type' is open, showing the following options: Card, Cash, Checking, Current Account (highlighted), Fixed Deposit Account, OD, and Recurring Deposit Account.

## Critical Fields

1. Bank : We should select the bank name from the bank master.(Ex : State Bank)

## Critical & onetime setup fields

## Non-Critical Fields

1. User/Contact : We select the user contact name from the contact user tab.(Ex : Name 1 )
2. Account No : Used to maintain the Bank Account Number.
3. Bank Account Type : Used to select the Account type like Card,Cash,Checking,Current Account,Fixed Deposit ,OD,Recurring Deposit Account,Salary Account, Savings.
4. Account Usage : Used to maintain the usage like Direct Debit,Direct Deposit,Both,None.



## **Zoom condition's**

### **Validation**

1. Save : Used To Save the record .
2. Delete : Used to Delete the Existing record .

# Personal Information

The screenshot shows the 'Employee > Personal Information' form in the Konnect Analytics system. The form is divided into two main columns. The left column contains fields for Client (Konnect Demo), Employee Name (Name 1), Date of Birth (31/03/1997), Blood Group (A+), Languages Known (Tamil, English), Aadharcard Number (43454777678879768), Driving License, Passport Number, Department (Accounts), Position (Accountant), Employee Source, Payment Type (Bank), and Date of Joining (01/04/2020). The right column contains fields for Organization (Manufacturing Discrete), UAN, Gender (Male), Marital Status (Single), Pancard Number, ESI, PF Number (534488998967), Active checkbox, Contract, Employee Category, Shift, and Date of Relieving (31/12/2030). A dropdown menu for Marital Status is open, showing options: Divorced, Married, Single (highlighted), and Widowed. The top navigation bar includes Home (7), Summary, and Employee: 1000003 Name 1. The top right corner shows the user's name, Prasanth P, and links for Feedback, Profile, Preference, Change Role, and Log Out.

## Critical Fields

1. Date of Joining : It is used to maintain the joining date of this particular Employee.

## Critical & onetime setup fields

## Non-Critical Fields

1. Blood Group : Used to mention the Blood Group of the Employee.(Ex : A+,B+,AB+,O-,...)
2. Gender : Used to mention the Gender (Ex : Male,Female,TransGender).
3. Marital Status : Used To mention their marital status(Ex :  
Single,Married,Divorced,Widowed)
4. Department : Used to maintain the Employee working department.(Ex : Accounts, Refer Department Master)

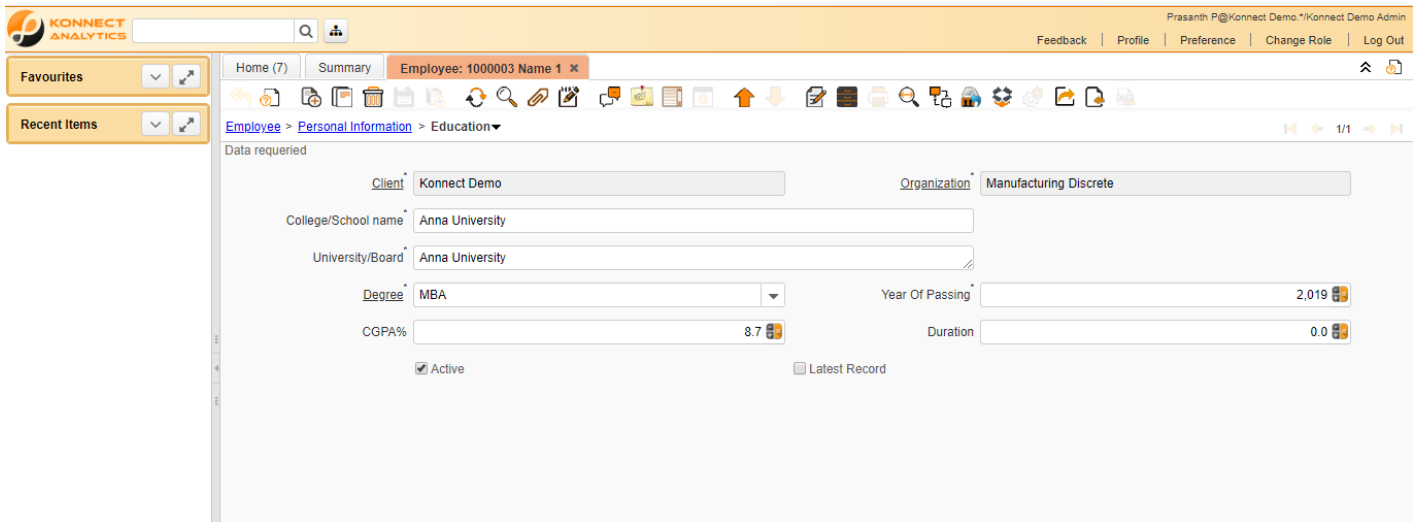
5. Position : Used to maintain the Employee Position in that particular department (Ex : Accountant, Refer Position Master)
6. Wedding Date : Used To mention their Wedding date (While choosing martial status as Married wedding date popup will appear)
7. Father Name : Used to mention the Fathers's name
8. Mother Name : Used to mention the Mother's Name
9. Spouse Name : Used to mention the Wife or Husband Name.
10. Languages Known : Used to maintain the language known details
11. UAN Number : Used to Maintain the PF UAN Number
12. Aadharcard Number : Used Maintain the Employee Aadharcard Number.
13. PF Number : used to maintain the PF Number
14. ESI : Used to maintain the ESI Number
15. Pancard Number : Used to maintain the Pancard Number to the employee
16. Driving License : Used to maintain the employee driving license number
17. Passport Number : Used to maintain the Passport number
18. Probation Period : This Date field is used to give the probation date
19. Date Of Relieving : Field is used to mention the Relieving Date
20. Date Confirm : Used to maintain the employee confirmation date
21. Complete Plan : Used to maintain the plan completion date.

## **Zoom condition's**

## **Validation**

1. Save : used to save the record.
2. Delete : used to delete the records.

# Education



The screenshot shows the 'Education' form in the Konnect Analytics application. The form is titled 'Employee: 1000003 Name 1' and is part of the 'Personal Information' section. It contains the following fields:

- Client:** Konnect Demo
- Organization:** Manufacturing Discrete
- College/School name:** Anna University
- University/Board:** Anna University
- Degree:** MBA (dropdown menu)
- Year Of Passing:** 2,019
- CGPA%:** 8.7
- Duration:** 0.0
- Active:** ☒
- Latest Record:** ☐

The form also includes a 'Data requested' section and a 'Feedback' button.

## Critical Fields

1. College/School Name: Used to mention the college name . (Ex : Anna University)
2. University/Board : Used to mention the University name .(Ex : Anna University)
3. Degree : Used to mention the Degree.(Ex : MBA , Refer Degree Master Window)

## Critical & onetime setup fields

## Non-Critical Fields

1. Year Of Passing : Used To mention the passed out year.
2. CGPA % : Used to mention the Percentage.

## Zoom condition's

# Validation

1. Save : Used to save the record
2. Delete : Used to delete the record.

# Experience

The screenshot shows the KCONNECT ANALYTICS interface. The top navigation bar includes the logo, a search bar, and user information (Prasanth P@Kconnect Demo, Kconnect Demo Admin) with links for Feedback, Profile, Preference, Change Role, and Log Out. The left sidebar has 'Favourites' and 'Recent Items' sections. The main content area displays the 'Employee: 1000003 Name 1' record under the 'Experience' tab. The form fields are as follows:

Data requested	
Client	Kconnect Demo
Organization	Manufacturing Discrete
Employer Name	Info Pvt.Ltd
Location	Coimbatore
Designation	Accountant
Gross Salary	20,000.0
Job Description	
Reason For Leaving	Company Location Changed.
From Date	01/02/2019 12:00:00 PM
To Date	01/02/2020 12:00:00 PM
<input checked="" type="checkbox"/> Active <input type="checkbox"/> Latest Record	

## Critical Fields

1. Employer Name : Used to maintain the previous Employer Name of the Employee.
2. Reason For Leaving : Used To mention the Relieving Reasons.
3. From Date : Employee Joining date in that Company.
4. To Date: Employee Relieving Date from that company.

## Critical & onetime setup fields

## Non-Critical Fields

1. Designation : Used to mention Employee Designation in that previous company.
2. Gross Salary : Used to mention Previous Salary of the Employee.

## Zoom condition's

# Validation

1. Save : Used to save the document
2. Delete : Used to delete the Records.

# Training

The screenshot shows the KCONNECT ANALYTICS web application interface. The top navigation bar includes the logo, a search bar, and user information (Prasanth P@Kconnect Demo, Kconnect Demo Admin) with links for Feedback, Profile, Preference, Change Role, and Log Out. The left sidebar contains 'Favourites' and 'Recent Items' sections. The main content area displays the 'Training' form for 'Employee: 1000003 Name 1'. The form includes fields for Client (Kconnect Demo), Organization (Manufacturing Discrete), Institution Name (Techno Institute), Description, From Date (01/10/2018), To Date (31/12/2018), and an Active checkbox. A 'Record saved' message is visible at the top of the form area.

## Critical Fields

1. Institution Name : We Can fill the Training Institution name.
2. From Date : Training Starting date.
3. To Date : Training End date.

## Critical & onetime setup fields

## Non-Critical Fields

## Zoom condition's

## Validation