

Bank Account

KONNECT ANALYTICS

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Home (7) | Summary | Employee: 1000003 Name 1

Favourites | Recent Items

Employee > Bank Account

Data requested

Bank Accounts

Client: Konnect Demo

Organization: Manufacturing Discrete

Employee Name: Name 1

User/Contact: Name1

Active: ☒

Bank: State Bank_-1

Account No: 3455 4898 4932 4389

Account Usage: Both

Bank Account Type: Current Account

IFSC Code

Card
Cash
Checking
Current Account
Fixed Deposit Account
OD
Recurring Deposit Account

Critical Fields

1. Bank : We should select the bank name from the bank master.(Ex : State Bank)

Critical & onetime setup fields

Non-Critical Fields

1. User/Contact : We select the user contact name from the contact user tab.(Ex : Name 1)
2. Account No : Used to maintain the Bank Account Number.
3. Bank Account Type : Used to select the Account type like Card,Cash,Checking,Current Account,Fixed Deposit ,OD,Recurring Deposit Account,Salary Account, Savings.
4. Account Usage : Used to maintain the usage like Direct Debit,Direct Deposit,Both,None.

Zoom condition's

Validation

1. Save : Used To Save the record .

2. Delete : Used to Delete the Existing record .

Revision #2

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