

ERP Process Flow

- Introduction
- ERP Flow chart

Introduction

Role	<p>The role is the main entry point into Konnect ERP. Determine the following</p> <ol style="list-style-type: none">1) Windows/Reports/Forms Access2) Menu Displayed3) Approval of documents4) Organization access
Organization	<p>The organization is mandatory in all Konnect ERP, it usually represents a Company.</p> <p>All Transaction data is stored at Org level. All reports as a selection.</p>
Warehouse/Locator	<p>Warehouse represents the Physical storage of items, locators represent Bins/lanes within a warehouse.</p> <p>At least 1 locator is mandatory for each warehouse. In Konnect ERP we sometimes create virtual warehouses to show virtual demarcation like QC / S</p>
Business Partner	<p>The Business Partner defines any party that transacts with the company. This includes customers, vendors, etc.</p> <p>In Konnect ERP User can be created on Business Partners.</p>
Business Partner Group	<p>The Business Partner Group window allows you to define the accounting parameters at a group level. Once the accounting parameters for a group are defined, any Business Partner created using this group will inherit these accounting parameters.</p> <p>Parameters are automatically populated and can be modified as necessary at the Business Partner level.</p>
Product Category	<p>The Product Category allows you to group similar products. These groups can be used to define Price Lists, defining margins and other accounting parameters for products.</p>

Product	<p>The Product Window defines all products in the organization. These products include customers, suppliers, and other entities used in manufacturing products sold or purchased by an organization. There are several types of products like Items(physical products), Resource(Manufacturing Plant/Work Center), and Asset(Used in Fixed Assets)</p>
Document Status	<p>Each Transaction Data(Sales Order/Purchase Order/Invoice) has a document status. The document status can be Draft, In-Progress, Completed, Closed, Change, In-Valid, Void/Reversed.</p> <p>Draft – The document is saved but not posted.</p> <p>In-Progress – The document is under processing.</p> <p>Completed – The document is posted and ready for further process.</p> <p>Closed – Document is posted and closed. No change is possible.</p> <p>In-Valid – There are errors in the Document. It needs correction.</p> <p>Void/Reversed – The document has been voided or reversed and cannot be edited.</p>
Document Action	<p>Document Action is the process that moves a document from one status to another. The document action can be Prepare, Complete, Void/Reverse, Re-Activate.</p> <p>Prepare – Draft to In-Progress</p> <p>Complete – Draft/In-Progress to Completed</p> <p>Void/Reverse – Correct it – Completed, Void/Reversed</p> <p>Re-Activate – Completed to In-Progress</p>
Document Type	<p>The Document Type Window defines the document types used in the system. Each document type provides the basis for the processing of the document and controls the printed number and document sequence(Document No) of the document.</p>
Manufacturing Resource	<p>Maintain your Plant and work center information. The product for the resource is automatically created and synchronized. Update the resource information, Measure, etc. in the Resource and document change it in the product.</p>

Chart of Accounts	The Account Element Window is used to maintain the Accounting Element and Defined Elements. One of the accounting natural account segment (Chart of Accounts) You may add a new account element or user-defined accounting segment
Price List	The price List contains the list of all items purchased or Sold. Different Price Lists are assigned to different Business Partners, time-dependent, so you have to track Price History in the system
Workflow Activities	Pending Approvals for the logged-in user

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