

# ERP Process Flow

- Introduction
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# Introduction

Role	<p>The role is the main entry point into Konnect ERP. Determine the following</p> <ol style="list-style-type: none"><li>1) Windows/Reports/Forms Access</li><li>2) Menu Displayed</li><li>3) Approval of documents</li><li>4) Organization access</li></ol>
Organization	<p>The organization is mandatory in all Konnect ERP, it usually represents a Company.</p> <p>All Transaction data is stored at Org and all reports as a selection.</p>
Warehouse/Locator	<p>Warehouse represents the Physical storage items, locators represent Bins/lanes.</p> <p>At least 1 locator is mandatory for each Warehouse. In Konnect ERP we sometimes create virtual warehouses to show virtual demarcation like QC / S</p>
Business Partner	<p>The Business Partner defines any party that can transact. This includes customers, vendors, etc.</p> <p>In Konnect ERP User can be created on Business Partners.</p>
Business Partner Group	<p>The Business Partner Group window allows you to define the accounting parameters at a group level. The accounting parameters for a group of Business Partners created using this group will be the same.</p> <p>Accounting parameters automatically populated based on the Business Partner Group. Any modifications necessary at the Business Partner level will be reflected in the Business Partner Group.</p>
Product Category	<p>The Product Category allows you to group products. These groups can be used to create Price Lists, defining margins and other accounting parameters for products.</p>

Product	<p>The Product Window defines all products in the organization. These products include customers, used in manufacturing products sold and purchased by an organization. There are different types of products like Items(physical products), Resource(Manufacturing Plant/Work Centre), Asset(Used in Fixed Assets)</p>
Document Status	<p>Each Transaction Data(Sales Order/Purchase Order/Invoice) has a document status. The document status can be:</p> <ul style="list-style-type: none"> <li>Draft - The document is saved but not posted</li> <li>In-Progress - The document is under processing</li> <li>Completed - The document is posted and ready for further process</li> <li>Closed - Document is posted and closed. Change is possible</li> <li>In-Valid - There are errors in the Document. Correction is required</li> <li>Void/Reversed - The document has been voided and cannot be edited</li> </ul>
Document Action	<p>Document Action is the process that changes the status of a document from one status to another. The actions are:</p> <ul style="list-style-type: none"> <li>Prepare - Draft to In-Progress</li> <li>Complete - Draft/In-Progress to Completed</li> <li>Void/Reverse Correct it - Completed, In-Progress, Draft to Void/Reversed</li> <li>Re-Activate - Completed to In-Progress</li> </ul>
Document Type	<p>The Document Type Window defines the document types used in the system. Each document type provides the basis for the processing of the document and controls the printed number and document sequence(Document No) of the document.</p>
Manufacturing Resource	<p>Maintain your Plant and work centre information. The product for the resource is automatically created and synchronized. Update the units of Measure, etc. in the Resource and document type and change it in the product.</p>

Chart of Accounts	The Account Element Window is use maintain the Accounting Element an Defined Elements. One of the accou natural account segment (Chart of A You may add a new account elemen or user-defined accounting segment
Price List	The price List contains the list of all l purchased or Sold. Different Price Lis assigned to different Business Partne time-dependent, so you have to trac Price History in the system
Workflow Activities	Pending Approvals for the logged-in

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