

Financial Report (Tree)

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Home (54) Summary **Financial Report(Tree) x**  

Organization : Business partner :  Product : 

Report : Period :  Show Accounts with Zero balance:

Path	Apr-23	Mar-23	Current Year
▼ Sales		20,000.00	
Sales - Trade		20,000.00	
▼ Cost of Sales	-500.00	94,049.00	-500.00
COGS		750.00	
Change in Inventory Cost	-500.00	93,299.00	-500.00
▼ Expense	-6,600.00	14,100.00	-6,600.00
▶ Direct Expenses	-10,500.00	9,000.00	-10,500.00
▶ Indirect Expenses	3,900.00	5,100.00	3,900.00
Net Profit	7,100.00	-88,149.00	7,100.00

    

These Form is used to run the financial Reports.

Selection Field :

1. Organization : Used to give a organization filter
2. Business Partner : Used to filter Business partner wise
3. Product : Used to filter the report Product wise
4. Report : Used to select the report name for run the report
5. Period : Used to select the Period for generate output
6. Show Accounts with zero balance : Used to show the zero balance records also

Output Fields :

1. In these report we can enhance the Output fields as per our requirements. Ex : Path ,
Month , year, ...

Introduction

1. This form is used to monitor the Income and Balance Sheet Account Value
2. We can monitor the Account Balance monthly and yearly

Process

The screenshot shows the 'Generate Financial Report' process form in the KONECT ERP system. The form is titled 'Do you want to start the Process?' and contains the following fields and options:

- Name:** A text input field with a red border, indicating it is required.
- Account Element:** A dropdown menu with a three-dot icon on the right.
- Overwrite Existing?
- Run as Job

At the bottom of the form, there is a 'Saved Parameters' section with a dropdown menu, a save icon, and a trash icon. On the far right, there are 'OK' and 'Cancel' buttons.

Name: User have to mention the name here.

Account element: User have to mention the account element here.

while the user click on the "ok" button will generate the finance report.