

Inventory Move

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Window Introduction

Introduction

Introduction:

Inventory move window used to transfer stock from one warehouse to another warehouse.

Business Example:

In the manufacturing industry, stock will be available in multiple warehouse for production. So there will be some segregation based on product category. Example consumables will be placed in stores & production manufacturing item will be stored in production shopfloor.

Tabs

Inventory move

Move

Data requested

Client: Konekt Demo

Organization: Manufacturing Discrete

Document No: 610458

Description: Created from Konekt Validation Document, subcontract receipt Document no:

Movement Date: 08/08/2023

Locator:

Sales Representative:

Document Type: Material Movement

Locator To:

Delivery

Business Partner: AB Engineering

Partner Location:

Shipper:

User/Contact:

Delivery Via:

Delivery Rule:

Priority:

Freight Cost Rule:

Eway bill Sub-Transaction Type: For Own Use

Shipment_BillNo:

Date received:

Vehicle Type: Regular

Vessel / Flight No:

Critical fields:

- 1) Business partner - We can select existing customer/vendor here and this field is used to maintain customer/vendor.
- 2) Partner Location - Business partner location will be displayed
- 3) Movement Date - Actual stock movement date will be mentioned
- 3) Eway bill Sub-Transaction Type - It is used to select E-way bill sub-transaction type

Critical & one-time setup fields:

- 1) Organization - This field is used to select the organization

2) Document Type - This Field is used to select the type of document that you are going to process

Non-critical fields:

1) Sales Representative - This field is used for sales rep updating purposes, It will display from the employee master when the sales rep field is checked.

2) Locator - Used to mention where actual stock is maintained in locator

3) Locator To - Used to mention actual stock receiving locator details

4) Shipper - It is used to select shipper details.

5) User/contact - The person who is making entry details will be displayed

6) Delivery Via - Mode of delivery will be displayed

7) Delivery Rule - It is used to select delivery terms

8) Priority - It is used to select priority level

9) Freight cost rule - It is used to select freight cost details

10) Shipment bill no - It is used to mentioned shipment bill details

11) Vehicle type - It is select vehicle type details

12) Vessel/flight no - It is used to mention vehicle details

13) Mode of transport - Road or ship or rail or through Air.

14) Project- If this order is processed against a project user can tag the project for tracking.

15) Campaign - If this order comes with the mobile marketing campaign

16) Activity - It is used to select activity type.

Serial number/Lot number (ASI):

The user cant provide an Attribute set instance in this window. If the attribute is provided in previous documents it can be selected here.

Zoom conditions:

1) Subcontract Receipt

Customization:

Tabs

Move line

The screenshot shows the 'Inventory Move' form in the KONECT ERP system. The form is titled 'Inventory Move: 610458 Raw...' and is part of the 'INVENTORY' module. It includes a search bar and a user profile icon. The form is divided into several sections: 'Client' (Konekt Demo), 'Organization' (Manufacturing Discrete), 'Line' (10), 'Inventory Move' (1001498_610458), 'Description', 'Search Key' (Raw material 2), 'Product' (Raw material 2-Raw material 2), 'Movement Quantity' (25), 'Attribute Set Instance', 'Attribute Set Instance To', 'Locator' (1000007), 'Locator To' (1000005), 'Quantity book' (0), 'On Hand Quantity' (975), 'Quantities' (Target Quantity: 0, Price, Tax, Scrapped Quantity: 0, Confirmed Quantity: 0, Reversal Line). The form is designed for managing inventory movements between different locations and organizations.

Critical fields:

- 1) Product - Used to mention product details for which stock is getting transfer to another warehouse
 - 2) Movement Quantity - Used to mention product movement quantity
 - 3) Locator - Used to mention where actual stock is maintained in locator
 - 4) Locator To - Used to mention actual stock receiving locator details
 - 5) Quantity book - Stock available quantity will be displayed after consumption
 - 6) On-hand Quantity - On-hand stock will be displayed
-

Critical & one-time setup fields:

Non-critical fields:

- 1) Attribute set Instance - The values of the actual Product Attribute Instances. The product level attributes are defined on Product level.
 - 2) Price - sales price or purchase price will be defined
 - 3) Tax - It is used to select tax type
 - 4) Scrapped quantity - It is used to mention scrap quantity
-

Zoom conditions:

Customization:

Tabs

Attributes

The screenshot displays the 'Inventory Move: 610457 Raw...' form in the Konnect ERP system. The form is divided into two main sections for attribute data entry. The left section includes fields for 'Client' (Konnect Demo), 'Move Line' (10_25.00_1001497_610457), 'Movement Quantity' (25), and a checked 'Auto Generated' checkbox. The right section includes fields for 'Organization' (Manufacturing Discrete), 'Attribute Set Instance' (empty), and 'Date Material Policy' (08/08/2023). The top of the interface shows a search bar with 'simple prod', a user profile icon, and a navigation menu with options like 'Home (98)', 'Summary', and 'Inventory Move: 610457 Raw...'. A breadcrumb trail at the top left reads 'Move > Move Line > Attributes'.

Client	Konnect Demo	Organization	Manufacturing Discrete
Move Line	10_25.00_1001497_610457	Attribute Set Instance	
Movement Quantity	25	Date Material Policy	08/08/2023
<input checked="" type="checkbox"/> Auto Generated			

Critical fields:

- 1) Movement Line - Inventory move document number will be displayed
 - 2) Movement Qty - Inventory move quantity
 - 3) Date Material Policy - Stock movement date
 - 4) Attribute set Instance - The values of the actual Product Attribute Instances. The product level attributes are defined on Product level.
-

Critical & onetime setup fields:

Non-Critical Fields:

Zoom conditions:

Customization:

Document Action

Validation

Save:

- 1) System will check whether all the Mandatory Fields are filled.
 - 2) System will check the warehouse,locator,product,Quantity count.
-

Delete:

System will delete the order and its history from the database.This can be done only when the document status is Draft status and In progress Status.

Document action prepare:

- 1) System will check the warehouse,locator,product,Quantity count convert the document status to In progress.
 - 2) System will check the Period control for the document date whether it is open.
-

Document action complete:

System will complete the document and change the document status to complete.

Document action reverse correct actual:

1) Reverse correct - System will reverse all the cost transaction datas

Document action close:

1) System will check whether all the issued material is returned and the delivered check box is check and change the Document status to close.

Actions

Verify:

Not applicable

Create lines from:

Not applicable.

Copy from/lines:

Not applicable

<Copy from/lines>

Not applicable

Process

Inventory move process

The screenshot displays the KONECT ERP interface for the 'Inventory Move' process. The top navigation bar includes the KONECT ERP logo, a search bar with 'simple prod', and user information: 'Logesh D@kconnect Demo/Manufacturing Discrete/Kconnect Demo Instance Admin'. The main header shows the current process: 'Inventory Move: 610457'. Below this, a context menu is open, listing actions: 'ASI Scan', 'Post E-Invoice', 'Import Serial No', 'Copy From Stock Statement', and 'Document Action'. The form fields are organized into sections: 'Move' (Client: Kconnect Demo, Document No: 610457, Description: Created from Kconnect Validation Document,subcontract issue Document no: 10, Movement Date: 08/08/2023, Locator), 'Delivery' (Business Partner: AB Engineering, Shipper, Delivery Via, Priority, Eway bill Sub-Transaction Type: For Own Use, Shipment_BillNo, Vehicle Type: Regular), and 'Organization' (Manufacturing Discrete, Sales Representative, Document Type: Material Movement, Locator To, Partner Location, User/Contact, Delivery Rule, Freight Cost Rule, In Transit, Date received, Vessel / Flight No.).

- 1) ASI Scan - Its help to scan multiple serial numbers and it will populate concurrent serial numbers in Attribute tab
- 2) Post E-invoice - It is used to generate E-invoice based on Inventory move

Move Line process

The screenshot displays the KONECT ERP 'Move Line' process. The interface includes a top navigation bar with the KONECT ERP logo, a search bar containing 'simple prod', and user information: 'Logesh D@Kconnect Demo Manufacturing Discrete/Kconnect Demo Instance Admin'. Navigation links for 'Feedback', 'Profile', 'Preference', 'Change Role', and 'Log Out' are present. The main window has tabs for 'Home (98)', 'Summary', and 'Inventory Move: 610457 Raw...'. A toolbar with various icons is located below the tabs. The 'Move Line' form contains the following fields:

Client	Kconnect Demo	Organization	Manufacturing Discrete
Line	10	Inventory Move	1001497_610457
Description			
Search Key	Raw material 2		
Product	Raw material 2-Raw material 2	Movement Quantity	25
Attribute Set Instance			
Locator	1000005	Locator To	1000007
Quantity book	975	On Hand Quantity	0
Quantities			
Target Quantity	0	Scrapped Quantity	0
Price			
Tax			
	Confirmed Quantity	0	
	Reversal Line		

1) ASI Search -