

# Inventory Move

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# Window Introduction

# Introduction

## **Introduction:**

Inventory move window used to transfer stock from one warehouse to another warehouse.

## **Business Example:**

In the manufacturing industry, stock will be available in multiple warehouse for production. So there will be some segregation based on product category. Example consumables will be placed in stores & production manufacturing item will be stored in production shopfloor.

# Tabs

# Inventory move

**Inventory Move: 610458**

**Data requested**

Client: Konekt Demo  
 Organization: Manufacturing Discrete  
 Document No: 610458  
 Description: Created from Konekt Validation Document, subcontract receipt Document no:   
 Movement Date: 08/08/2023  
 Locator:   
 Sales Representative:   
 Document Type: Material Movement  
 Locator To:

**Delivery**

Business Partner: AB Engineering  
 Partner Location:   
 Shipper:   
 User/Contact:   
 Delivery Via:   
 Delivery Rule:   
 Priority:   
 Freight Cost Rule:   
 Eway bill Sub-Transaction Type: For Own Use  
 In Transit:   
 Shipment\_BillNo:   
 Date received:   
 Vehicle Type: Regular  
 Vessel / Flight No:

## Critical fields:

- 1) Business partner - We can select existing customer/vendor here and this field is used to maintain customer/vendor.
- 2) Partner Location - Business partner location will be displayed
- 3) Movement Date - Actual stock movement date will be mentioned
- 3) Eway bill Sub-Transaction Type - It is used to select E-way bill sub-transaction type

## Critical & one-time setup fields:

- 1) Organization - This field is used to select the organization

2) Document Type - This Field is used to select the type of document that you are going to process

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## **Non-critical fields:**

1) Sales Representative - This field is used for sales rep updating purposes, It will display from the employee master when the sales rep field is checked.

2) Locator - Used to mention where actual stock is maintained in locator

3) Locator To - Used to mention actual stock receiving locator details

4) Shipper - It is used to select shipper details.

5) User/contact - The person who is making entry details will be displayed

6) Delivery Via - Mode of delivery will be displayed

7) Delivery Rule - It is used to select delivery terms

8) Priority - It is used to select priority level

9) Freight cost rule - It is used to select freight cost details

10) Shipment bill no - It is used to mentioned shipment bill details

11) Vehicle type - It is select vehicle type details

12) Vessel/flight no - It is used to mention vehicle details

13) Mode of transport - Road or ship or rail or through Air.

14) Project- If this order is processed against a project user can tag the project for tracking.

15) Campaign - If this order comes with the mobile marketing campaign

16) Activity - It is used to select activity type.

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## **Serial number/Lot number (ASI):**

The user cant provide an Attribute set instance in this window. If the attribute is provided in previous documents it can be selected here.

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## **Zoom conditions:**

1) Subcontract Receipt

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## **Customization:**

Tabs

# Move line

The screenshot shows the 'Inventory Move' form in the KONECT ERP system. The form is titled 'Inventory Move: 610458 Raw...' and is part of the 'INVENTORY' module. It includes a search bar and a user profile icon. The form is divided into several sections: 'Client' (Konekt Demo), 'Organization' (Manufacturing Discrete), 'Line' (10), 'Inventory Move' (1001498\_610458), 'Description', 'Search Key' (Raw material 2), 'Product' (Raw material 2-Raw material 2), 'Movement Quantity' (25), 'Attribute Set Instance', 'Attribute Set Instance To', 'Locator' (1000007), 'Locator To' (1000005), 'Quantity book' (0), 'On Hand Quantity' (975), 'Quantities' (Target Quantity: 0, Price, Tax, Scrapped Quantity: 0, Confirmed Quantity: 0, Reversal Line). The form is designed for managing inventory movements between different locations and organizations.

## Critical fields:

- 1) Product - Used to mention product details for which stock is getting transfer to another warehouse
  - 2) Movement Quantity - Used to mention product movement quantity
  - 3) Locator - Used to mention where actual stock is maintained in locator
  - 4) Locator To - Used to mention actual stock receiving locator details
  - 5) Quantity book - Stock available quantity will be displayed after consumption
  - 6) On-hand Quantity - On-hand stock will be displayed
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## **Critical & one-time setup fields:**

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## **Non-critical fields:**

- 1) Attribute set Instance - The values of the actual Product Attribute Instances. The product level attributes are defined on Product level.
  - 2) Price - sales price or purchase price will be defined
  - 3) Tax - It is used to select tax type
  - 4) Scrapped quantity - It is used to mention scrap quantity
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## **Zoom conditions:**

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## **Customization:**

Tabs

# Attributes

The screenshot displays the 'Inventory Move' form in the Konnect ERP system. The form is titled 'Inventory Move: 610457 Raw...' and is located under the 'Move' > 'Move Line' > 'Attributes' path. The form contains several fields for data entry:

- Client:** Konnect Demo
- Organization:** Manufacturing Discrete
- Move Line:** 10\_25.00\_1001497\_610457
- Attribute Set Instance:** (Empty field)
- Movement Quantity:** 25
- Date Material Policy:** 08/08/2023
- ☒ Auto Generated

The form also includes a search bar at the top left with the text 'simple prod' and a user profile icon. The top right corner shows the user's name 'Logesh D@Konnect Demo Manufacturing Discrete/Konnect Demo Instance Admin' and links for 'Feedback', 'Profile', 'Preference', 'Change Role', and 'Log Out'.

## Critical fields:

- 1) Movement Line - Inventory move document number will be displayed
  - 2) Movement Qty - Inventory move quantity
  - 3) Date Material Policy - Stock movement date
  - 4) Attribute set Instance - The values of the actual Product Attribute Instances. The product level attributes are defined on Product level.
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## **Critical & onetime setup fields:**

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## **Non-Critical Fields:**

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## **Zoom conditions:**

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## **Customization:**

# Document Action

# Validation

## **Save:**

- 1) System will check whether all the Mandatory Fields are filled.
  - 2) System will check the warehouse,locator,product,Quantity count.
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## **Delete:**

System will delete the order and its history from the database.This can be done only when the document status is Draft status and In progress Status.

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## **Document action prepare:**

- 1) System will check the warehouse,locator,product,Quantity count convert the document status to In progress.
  - 2) System will check the Period control for the document date whether it is open.
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## **Document action complete:**

System will complete the document and change the document status to complete.

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## **Document action reverse correct actual:**

1) Reverse correct - System will reverse all the cost transaction datas

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## **Document action close:**

1) System will check whether all the issued material is returned and the delivered check box is checked and change the Document status to close.

# Actions

## **Verify:**

Not applicable

## **Create lines from:**

Not applicable.

## **Copy from/lines:**

Not applicable

## **<Copy from/lines>**

Not applicable

# Process



# Inventory move process

The screenshot displays the KONECT ERP interface for the 'Inventory Move' process. The top navigation bar includes the KONECT ERP logo, a search bar with 'simple prod', and user information: 'Logesh D@kconnect Demo/Manufacturing Discrete/Kconnect Demo Instance Admin'. The main header shows the current process: 'Inventory Move: 610457'. Below this, a context menu is open, listing actions: 'ASI Scan', 'Post E-Invoice', 'Import Serial No', 'Copy From Stock Statement', and 'Document Action'. The form fields are organized into sections: 'Move' (Client: Kconnect Demo, Document No: 610457, Description: Created from Kconnect Validation Document,subcontract issue Document no: 10, Movement Date: 08/08/2023, Locator), 'Delivery' (Business Partner: AB Engineering, Shipper, Delivery Via, Priority, Eway bill Sub-Transaction Type: For Own Use, Shipment\_BillNo, Vehicle Type: Regular), and 'Organization' (Manufacturing Discrete, Sales Representative, Document Type: Material Movement, Locator To, Partner Location, User/Contact, Delivery Rule, Freight Cost Rule, In Transit, Date received, Vessel / Flight No.).

- 1) ASI Scan - Its help to scan multiple serial numbers and it will populate concurrent serial numbers in Attribute tab
- 2) Post E-invoice - It is used to generate E-invoice based on Inventory move

# Move Line process

The screenshot displays the KONECT ERP 'Move Line' process. The interface includes a top navigation bar with the KONECT ERP logo, a search bar containing 'simple prod', and a user profile section for 'Logesh D@Kconnect Demo Manufacturing Discrete/Kconnect Demo Instance Admin'. Below the navigation bar, there are tabs for 'Home (98)', 'Summary', and 'Inventory Move: 610457 Raw...'. The main content area is titled 'Move > Move Line' and features a toolbar with various icons. A floating menu is open, showing 'ASI Search' and 'Generate Lot Number' options. The form contains several input fields for client, organization, line, inventory move, description, search key, product, movement quantity, attribute set instance, locator, quantity book, on hand quantity, target quantity, scrapped quantity, price, confirmed quantity, tax, and reversal line. The 'Client' field is set to 'Kconnect Demo', 'Organization' to 'Manufacturing Discrete', 'Line' to '10', 'Inventory Move' to '1001497\_610457', 'Search Key' to 'Raw material 2', 'Product' to 'Raw material 2-Raw material 2', 'Movement Quantity' to '25', 'Locator' to '1000005', 'Locator To' to '1000007', 'Quantity book' to '975', 'On Hand Quantity' to '0', 'Target Quantity' to '0', 'Scrapped Quantity' to '0', 'Confirmed Quantity' to '0', and 'Reversal Line' is empty.

simple prod

Logesh D@Kconnect Demo Manufacturing Discrete/Kconnect Demo Instance Admin

Feedback | Profile | Preference | Change Role | Log Out

Home (98) | Summary | Inventory Move: 610457 Raw... | **Inventory Move: 610457 Raw...**

Move > Move Line

ASI Search  
Generate Lot Number

Client: Kconnect Demo Organization: Manufacturing Discrete

Line: 10 Inventory Move: 1001497\_610457

Description:

Search Key: Raw material 2

Product: Raw material 2-Raw material 2 Movement Quantity: 25

Attribute Set Instance: Attribute Set Instance To:

Locator: 1000005 Locator To: 1000007

Quantity book: 975 On Hand Quantity: 0

Quantities

Target Quantity: 0 Scrapped Quantity: 0

Price: Confirmed Quantity: 0

Tax: Reversal Line:

1) ASI Search -