

Invoice Requests

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Introduction

The process of creating invoices for specific requests is a critical component of efficient business operations. This involves generating invoices tailored to a designated request type, with optional parameters like request group and category for the business partner. Additionally, if the product used for invoicing is not explicitly defined, the system automatically defaults to the product specified in the predefined parameters. This streamlined approach ensures accuracy and flexibility in the invoicing process, meeting the unique requirements of various business scenarios.

Business process

In a service-oriented company, clients regularly submit requests for specific types of services. To streamline the invoicing process, the company employs a system that creates invoices tailored to each request type.

Process - Invoice Requests

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Create Invoice for Requests
Create invoice for Request Type with optional Request Group, Category for Business Partner. If the used product for invoicing is not defined, the product defined in the parameter is used.

Request Type *

Group

Category

Business Partner

Product

☐ Run as Job

Saved Parameters

✓ OK

✕ Cancel

Request type : user have to mention the request type.

Group : user have to mention the group.

category ; user have to mention the category in this field.

Business partner: user have to select the business partner in this field.

product : user have to select the product in this field.

while the user click on the "ok" button system will generate the invoice