

# Tab

- Invoice Run Config
- Invoice Run Products

# Invoice Run Config

Home (65) Summary Invoice Run Config: Sales I... x

Invoice Run Config [ 1/1 ]

Data requeried

Client: Sandbox Organization: Manufacturing Discrete

Name: Sales Invoice

Recurring Group: Recurring Run

Description:

Sales Transaction  Active

Document Type: AR Invoice

## Critical Fields :

- 1.Name : Name of the Invoice Run Config
- 2.Description : Used to mention the extra data about the document.

## Critical & onetime setup fields :

- 1.Organization : This Field is used to select the organization

2.Target Document Type : This Field is used to select the type of the document that you are going to process

3.Recurring Group : Used to select the recurring group to run the process

---

## **Non-Critical Fields :**

---

## **Zoom conditions :**

# Invoice Run Products

The screenshot shows a web browser window with the following configuration details:

Field	Value
Client	Sandbox
Invoice Run Config	Sales Invoice
Document Type	Sales Order
Product	Lathe (HMS) Machine_Lathe (HMS) Machine
Frequency Type	Daily
Maximum Runs	1
Organization	Manufacturing Discrete
Active	<input checked="" type="checkbox"/>
Sales Representative	Prasanth P
Charge	
Frequency	2
Date next run	19/09/2023
Is Qty	<input type="checkbox"/>
Generate Auto Shipment	<input type="checkbox"/>

## Critical Fields :

- 1) Sales representative : The Sales Representative indicates the Sales Rep for this Region. Any Sales Rep must be a valid internal user.
- 2) Product : It is used to mention the product name.
- 3) Charge : The Charge indicates a type of Charge (Handling, Shipping, Restocking)
- 4) Frequency type : The frequency type is used for calculating the date of the next event.
- 5) Frequency : If the Frequency Type is Week and the Frequency is 2 - it is every two weeks.
- 6) Maximum Runs : Number of recurring documents to be generated in total.
- 7) Date next run : The Date Next Run indicates the next time this process will run.
- 8) Is Qty : It is based on Quantity details.

9) Generate Auto shipment : It is used to auto generate shipment based on sales order.

---

## **Critical & onetime setup fields :**

1) Document type : The Document Type determines document sequence and processing rules.

---

## **Non-Critical Fields :**

---

## **Zoom conditions :**