

Tab

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Invoice Run Config

The screenshot shows a web application interface for 'Invoice Run Config'. At the top, there is a navigation bar with tabs: 'Home (65)', 'Summary', and 'Invoice Run Config: Sales I...' (which is active). Below the tabs is a toolbar with various icons for file operations like save, delete, undo, redo, search, and print. The main content area is titled 'Invoice Run Config' and includes a sub-header 'Data requeried'. Below this, there are several input fields and checkboxes: 'Client' (Sandbox), 'Organization' (Manufacturing Discrete), 'Name' (Sales Invoice), 'Recurring Group' (Recurring Run), 'Description' (empty), 'Sales Transaction' (checked), 'Active' (checked), and 'Document Type' (AR Invoice).

Home (65) Summary Invoice Run Config: Sales I... x

Invoice Run Config [1/1]

Data requeried

Client: Sandbox Organization: Manufacturing Discrete

Name: Sales Invoice

Recurring Group: Recurring Run

Description:

☒ Sales Transaction ☒ Active

Document Type: AR Invoice

Critical Fields :

- 1.Name : Name of the Invoice Run Config
- 2.Description : Used to mention the extra data about the document.

Critical & onetime setup fields :

- 1.Organization : This Field is used to select the organization

2.Target Document Type : This Field is used to select the type of the document that you are going to process

3.Recurring Group : Used to select the recurring group to run the process

Non-Critical Fields :

Zoom conditions :

Invoice Run Products

The screenshot shows a web application window titled 'Invoice Run Config: Sales I...'. The interface includes a top navigation bar with 'Home (114)' and 'Summary' tabs. Below the navigation bar is a toolbar with various icons. The main content area is divided into two columns. The left column contains fields for 'Client' (Sandbox), 'Invoice Run Config' (Sales Invoice), 'Document Type' (Sales Order), 'Product' (Lathe (HMS) Machine_Lathe (HMS) Machine), 'Frequency Type' (Daily), and 'Maximum Runs' (1). The right column contains fields for 'Organization' (Manufacturing Discrete), 'Active' (checked), 'Sales Representative' (Prasanth P), 'Charge' (empty), 'Frequency' (2), and 'Date next run' (19/09/2023). At the bottom of the left column, there are two checkboxes: 'Is Qty' and 'Generate Auto Shipment'.

Field	Value
Client	Sandbox
Invoice Run Config	Sales Invoice
Document Type	Sales Order
Product	Lathe (HMS) Machine_Lathe (HMS) Machine
Frequency Type	Daily
Maximum Runs	1
Organization	Manufacturing Discrete
Active	<input checked="" type="checkbox"/>
Sales Representative	Prasanth P
Charge	
Frequency	2
Date next run	19/09/2023
Is Qty	<input type="checkbox"/>
Generate Auto Shipment	<input type="checkbox"/>

Critical Fields :

- 1) Sales representative : The Sales Representative indicates the Sales Rep for this Region. Any Sales Rep must be a valid internal user.
- 2) Product : It is used to mention the product name.
- 3) Charge : The Charge indicates a type of Charge (Handling, Shipping, Restocking)
- 4) Frequency type : The frequency type is used for calculating the date of the next event.
- 5) Frequency : If the Frequency Type is Week and the Frequency is 2 - it is every two weeks.
- 6) Maximum Runs : Number of recurring documents to be generated in total.
- 7) Date next run : The Date Next Run indicates the next time this process will run.
- 8) Is Qty : It is based on Quantity details.

9) Generate Auto shipment : It is used to auto generate shipment based on sales order.

Critical & onetime setup fields :

1) Document type : The Document Type determines document sequence and processing rules.

Non-Critical Fields :

Zoom conditions :