

Tab

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Invoice Run Config

The screenshot shows a web application interface for 'Invoice Run Config'. At the top, there is a navigation bar with tabs: 'Home (65)', 'Summary', and 'Invoice Run Config: Sales I...' (which is active). Below the navigation bar is a toolbar with various icons for actions like home, list, delete, refresh, search, print, and export. The main content area is titled 'Invoice Run Config' and includes a 'Data requested' section. This section contains several input fields and checkboxes:

- Client:** A dropdown menu with 'Sandbox' selected.
- Organization:** A dropdown menu with 'Manufacturing Discrete' selected.
- Name:** A text input field containing 'Sales Invoice'.
- Recurring Group:** A dropdown menu with 'Recurring Run' selected.
- Description:** An empty text input field.
- Checkboxes:** Two checkboxes are present: 'Sales Transaction' (checked) and 'Active' (checked).
- Document Type:** A dropdown menu with 'AR Invoice' selected.

Critical Fields :

- 1.Name : Name of the Invoice Run Config
- 2.Description : Used to mention the extra data about the document.

Critical & onetime setup fields :

- 1.Organization : This Field is used to select the organization

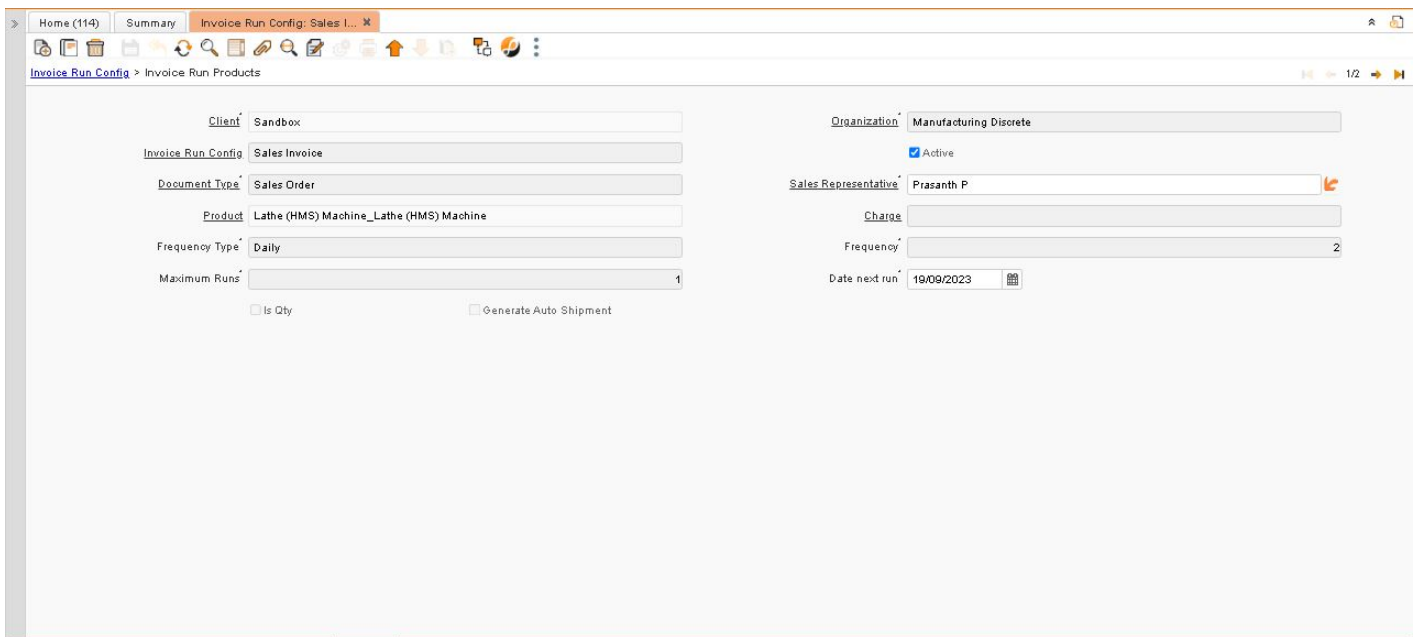
2.Target Document Type : This Field is used to select the type of the document that you are going to process

3.Recurring Group : Used to select the recurring group to run the process

Non-Critical Fields :

Zoom conditions :

Invoice Run Products



The screenshot shows a web application window titled 'Invoice Run Config: Sales I...'. The window has a top navigation bar with 'Home (114)' and 'Summary' tabs. Below the navigation bar is a toolbar with various icons. The main content area is divided into two columns. The left column contains the following fields: 'Client' (Sandbox), 'Invoice Run Config' (Sales Invoice), 'Document Type' (Sales Order), 'Product' (Lathe (HMS) Machine_Lathe (HMS) Machine), 'Frequency Type' (Daily), and 'Maximum Runs' (1). Below these fields are two checkboxes: 'Is Qty' and 'Generate Auto Shipment'. The right column contains the following fields: 'Organization' (Manufacturing Discrete), 'Active' (checked), 'Sales Representative' (Prasanth P), 'Charge' (empty), 'Frequency' (2), and 'Date next run' (19/09/2023). The window also has a bottom status bar with '1/2' and navigation icons.

Critical Fields :

- 1) Sales representative : The Sales Representative indicates the Sales Rep for this Region. Any Sales Rep must be a valid internal user.
- 2) Product : It is used to mention the product name.
- 3) Charge : The Charge indicates a type of Charge (Handling, Shipping, Restocking)
- 4) Frequency type : The frequency type is used for calculating the date of the next event.
- 5) Frequency : If the Frequency Type is Week and the Frequency is 2 - it is every two weeks.
- 6) Maximum Runs : Number of recurring documents to be generated in total.
- 7) Date next run : The Date Next Run indicates the next time this process will run.
- 8) Is Qty : It is based on Quantity details.

9) Generate Auto shipment : It is used to auto generate shipment based on sales order.

Critical & onetime setup fields :

1) Document type : The Document Type determines document sequence and processing rules.

Non-Critical Fields :

Zoom conditions :