

Invoice Run Config

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Introduction

Introduction

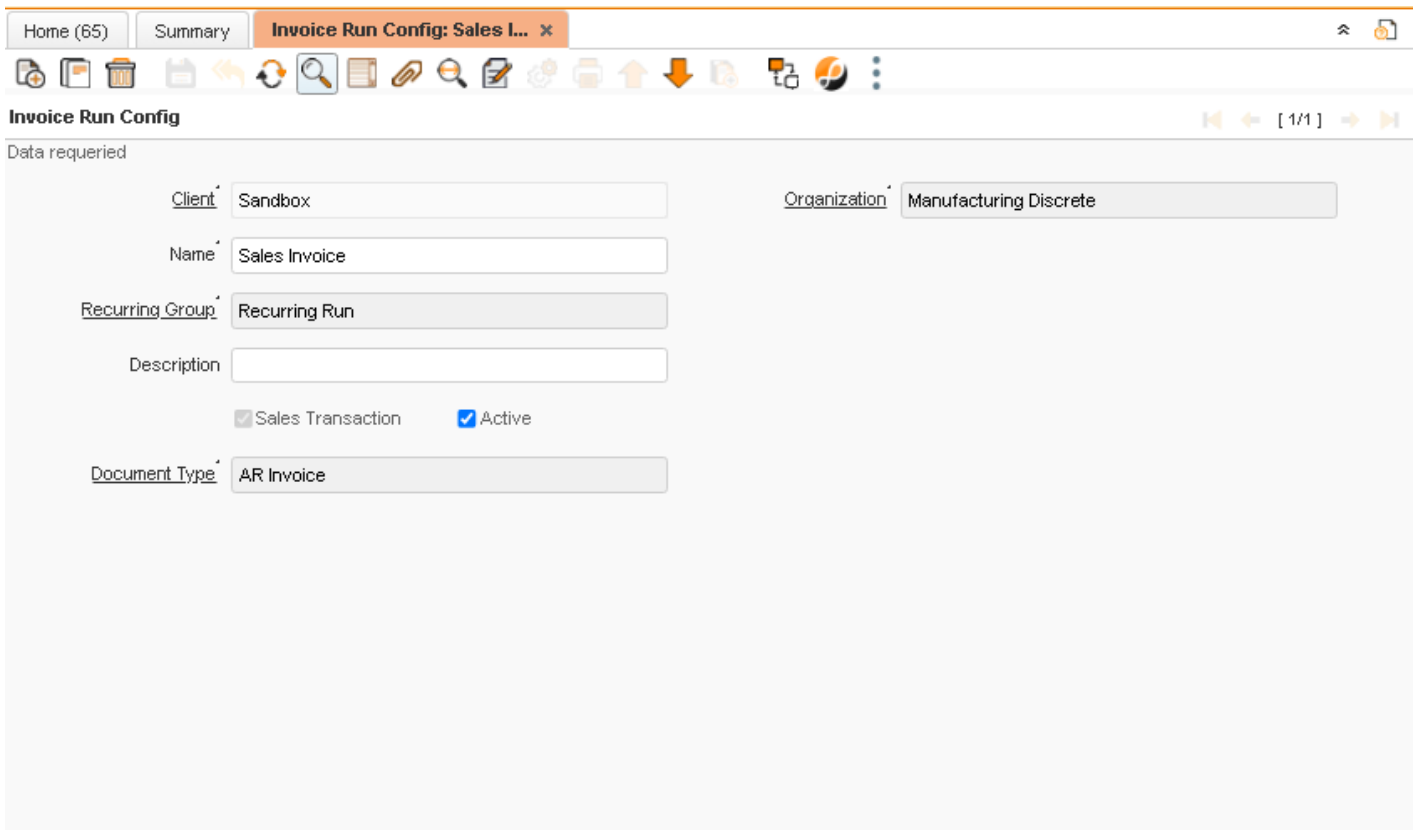
This Invoice run config window is used to maintain the invoice config data.

This is used to maintain the Invoice generation details.

Tab

Tab

Invoice Run Config



The screenshot shows a web application interface for configuring an invoice run. At the top, there is a navigation bar with tabs: 'Home (65)', 'Summary', and 'Invoice Run Config: Sales I...'. Below the navigation bar is a toolbar with various icons for actions like save, undo, redo, search, and print. The main content area is titled 'Invoice Run Config' and contains a form with the following fields:

- Client:** A dropdown menu with 'Sandbox' selected.
- Organization:** A dropdown menu with 'Manufacturing Discrete' selected.
- Name:** A text input field with 'Sales Invoice' entered.
- Recurring Group:** A dropdown menu with 'Recurring Run' selected.
- Description:** A text input field.
- Active:** A checkbox labeled 'Active' which is checked.
- Document Type:** A dropdown menu with 'AR Invoice' selected.

Below the form, there is a section labeled 'Data requeried' (note the typo) which is currently empty.

Critical Fields :

- 1.Name : Name of the Invoice Run Config
- 2.Description : Used to mention the extra data about the document.

Critical & onetime setup fields :

- 1.Organization : This Field is used to select the organization

2.Target Document Type : This Field is used to select the type of the document that you are going to process

3.Recurring Group : Used to select the recurring group to run the process

Non-Critical Fields :

Zoom conditions :

Tab

Invoice Run Products

Critical Fields :

- 1) Sales representative : The Sales Representative indicates the Sales Rep for this Region. Any Sales Rep must be a valid internal user.
- 2) Product : It is used to mention the product name.
- 3) Charge : The Charge indicates a type of Charge (Handling, Shipping, Restocking)
- 4) Frequency type : The frequency type is used for calculating the date of the next event.
- 5) Frequency : If the Frequency Type is Week and the Frequency is 2 - it is every two weeks.
- 6) Maximum Runs : Number of recurring documents to be generated in total.
- 7) Date next run : The Date Next Run indicates the next time this process will run.

8) Is Qty : It is based on Quantity details.

9) Generate Auto shipment : It is used to auto generate shipment based on sales order.

Critical & onetime setup fields :

1) Document type : The Document Type determines document sequence and processing rules.

Non-Critical Fields :

Zoom conditions :

Document Actions

Validation

Save :

1.System will check the all mandatory fields

Delete :

1.System will delete the Document and its history details

Videos