

Activity

The screenshot shows a web form for creating an activity. It includes several input fields and checkboxes. The 'Client' field is set to 'Konnect Demo'. The 'Organization' field has a dropdown arrow. The 'User/Contact' field is set to 'zuvansky12'. The 'Activity Type' field is a dropdown menu. The 'Description' field is a large text area. The 'Sales Representative' field is a dropdown menu. The 'Sales Opportunity' field is a dropdown menu. The 'Comments' field is a large text area. The 'Start Date' field is set to '08/06/2020' and '11:15:57 AM'. The 'End Date' field is empty. There are two checkboxes at the bottom: 'Complete' and 'Follow Up'.

Client	Konnect Demo	Organization	
User/Contact	zuvansky12		
Activity Type			
Description			
Sales Representative			
Sales Opportunity			
Comments			
Start Date	08/06/2020 11:15:57 AM	End Date	
<input type="checkbox"/> Complete		<input type="checkbox"/> Follow Up	

Critical Fields

1.Activity Type

- 1.1 Email
- 1.2 Email Campaign
- 1.3 Meeting
- 1.4 Online Meeting
- 1.5 Phone call
- 1.6 Social Media
- 1.7 Task
- 1.8 Whatsapp
- 1.9 Whatsapp Campaign

2.Description : Optional short description of the record

3.Sales Representative :This field used for sales rep updating purpose ,the regard will display from employee master when sales rep field is checked

4.Sales opportunity : Sales opportunity document details updating purpose

5.Start Date :Lead start date

6.End date :Lead end date

7. Follow up - check box is enable Below fields are available

- 7.1 Follow Up Date
 - 7.2 Remind Before(Minutes)
-

Critical & onetime setup fields

Non-Critical Fields

Zoom condition's

Customization

Revision #9

Created Mon, Jun 8, 2020 4:43 PM by [Vijayakumar S](#)

Updated Mon, Sep 9, 2024 3:33 PM by [Logesh D](#)