

Loans and Advance

Inserted

Client	XYZ Foundation	Organization	
Target Document Type		Document No	
Name			
Description			
Date	22/04/2020		
Employee		Department	
Position		Invoice	
RuleType			

ReferenceGroup		IsPaid	<input type="checkbox"/>
Currency	INR	Amount	0.00
PaymentTime	Immediate	Repaid Amount	0.00
<input type="checkbox"/> IsCash		Payment	
Repayment Mode	Deduct in Payroll	Bank Account	
Document Status	Drafted	RepaymentTime	
<input checked="" type="checkbox"/> Active			

Document Action

Critical Fields

- 1.Name: It is used to give a loans and advance document name.
- 2.Employee: Used To select the employee name
- 3.Rule type : This field used to select the rule type
- 4.Payment time: It is used to select the Repayment Payment time
 - 4.1 Immediate : It is a type of payment time for immediate
 - 4.2 Next payroll : If we select this Amount will be detected From Next Payroll
- 5.Repayment mode : It is used to select the Repayment Mode
 - 5.1 Deduct in payroll : Used to detect the Amount through payroll
 - 5.2 Deduct via bills : It is used to detect amount by the bills.
 - 5.3 Repayment schedule : It is used to Detect amount by the schedule.

6.Repayment time : Used to mention the Approximate Repayment Date

7.Bank account : Used to select the Bank account for this Transaction.

Critical & onetime setup fields

1.Organization:This Field is used to select the organization

2.Target Document Type- This Field is used to select the type of the document that you are going to process

Non-Critical Fields

Zoom condition's

Customization

Revision #5

Created Thu, Apr 23, 2020 4:10 AM by [Vijayakumar S](#)

Updated Mon, Aug 7, 2023 6:38 PM by [Prasanth P](#)