

Inventory Header

The screenshot shows the 'Physical Inventory' header form in the KONECT ERP system. The form is titled 'Physical Inventory: PI00101' and is located under the 'Summary' tab. The form contains several fields for data entry, including Client, Organization, Document No, Description, Warehouse, Movement Date, Perpetual Inventory, Document Type, Reversal ID, Project, Activity, Campaign, Document Status, and Approval Amount. The form also includes a 'Create Inventory Count List' button and a 'Status' section with 'Approved' and 'Processed' checkboxes.

Field	Value
Client	Konnect Demo
Organization	Manufacturing Discrete
Document No	PI00101
Description	Physical stock entry for CT001
Warehouse	Discrete-Main warehouse
Movement Date	09/06/2023
Perpetual Inventory	
Document Type	Physical Inventory
Reversal ID	
Project	
Activity	
Campaign	
Document Status	Completed
Approval Amount	0.00

Critical fields:

- 1) Warehouse - This field is for Product storage purposes, Select a warehouse where the final product is stored.
- 2) Movement Date - Stock adjustment date

Critical & one-time setup fields:

- 1) Organization - This field is used to select the organization
- 2) Document Type - This Field is used to select the type of document that you are going to process

Non-critical fields:

- 1) Description - It is used to mention product description details

2) Project- If this order is processed against a project user can tag the project for tracking

3) Campaign - This field is used to select the campaign type

4) Activity - This field is used to select the activity type

Zoom conditions:

Customization:

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