

Price List

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Introduction

Introduction

Overview

1. The Price List Window allows you to generate product price lists for your Business Partners. Price lists determine currency and tax treatment. Price list versions allow to maintain parallel lists for different date ranges. The most current price list version is used based on the document date, All price lists have three prices: List, Standard and Limit. First step is to create a base price list. You can manually add products and enter the prices or create them automatically. The base price list is often the purchase price list with list price ('official' retail price), the standard price (your purchase price). The limit price can be used to check your final purchase costs after discounts, rebates, etc. Price lists can be calculated and copied. To speed up the calculation, the parameters are stored and used when creating a new price list version.

Business Case

1. In a company Price lists are different for domestic and export users. The price lists names be like Purchase INR , Sales INR and Purchase Euro , Sales Euro.

Tab

Tab

Price List

The screenshot shows the 'Price List' form in the Konnect Analytics application. The interface includes a top navigation bar with the 'price list' search bar and user information. A left sidebar contains 'Favourites' and 'Recent Items' sections. The main form area is titled 'Price List' and shows a 'Record saved' status. The form fields are as follows:

- Client:** Konnect Demo
- Organization:** *
- Name:** Sales INR
- Description:** (empty text area)
- Active:** ☒
- Default:** ☒
- Currency:** INR (dropdown menu)
- Price Precision:** 2 (with a currency symbol icon)
- Sales Price list:** ☒
- Price includes Tax:** ☒
- Enforce price limit:** ☐

Critical Fields

1. Name : It is used to create the price list name like Purchase INR , Sales INR.
2. Currency : It is used to select the Currency type from the Currency master.(Ex : INR,EUR,USD)

Critical & onetime setup fields

1. Organization : This Field is used to select the organization which you are going to process the document.

Non-Critical Fields

1. Sales Price List : The Sales Price List check box indicates if this price list is used for sales transactions.
2. Price Precision :The prices of the price list are rounded to the precision entered. This allows to have prices with below currency precision, e.g. \$0.005. Enter the number of

decimals or -1 for no rounding.

3. Price Includes Tax : The Tax Included checkbox indicates if the prices include tax. This is also known as the gross price.
4. Default : The Default Checkbox indicates if this record will be used as a default value.
5. Enforce Price Limit : The Enforce Price Limit check box indicates that prices cannot be below the limit price in Orders and Invoices. This can be overwritten, if the role allows this.

Zoom condition's

1. We can zoom and find the transactions by using this Price List (Ex : Sales Order, Invoice(Vendor), Purchase Order, Invoice(Customer), Requisition, Quotation, Business Partner, Subcontract Receipt, Portal settings, Service Follow-Up, Service JobCard, Service Visit/Estimate, AMC, POS Terminal, Custome, Employee,

Customization

Tab

Version

The screenshot shows the 'Price List' version management interface in Konnect Analytics. The top navigation bar includes the logo, a search bar, and user information (Prasanth P@Konnect Demo, Konnect Demo Admin). The left sidebar has 'Favourites' and 'Recent Items' sections. The main content area is titled 'Price List > Version' and contains a form for creating or editing a price list version. The form fields are: Client (Konnect Demo), Organization (empty), Price List (Sales INR), Name (Sales INR), Description (empty), Active (checked), Price List Schema (Standard), Base Price List (Sales INR), and Valid from (10/10/2017). A 'Create Price List' button is at the bottom.

price list

Prasanth P@Konnect Demo, Konnect Demo Admin

Feedback | Profile | Preference | Change Role | Log Out

Home (7) | Summary | Price List: Sales INR | Price List Schema: Standard

Favourites

Recent Items

Price List > Version

Data required

Client: Konnect Demo

Organization: *

Price List: Sales INR

Name: Sales INR

Description:

☒ Active

Price List Schema: Standard

Base Price List: Sales INR

Valid from: 10/10/2017

Create Price List

Critical Fields

1. Name : Used to create the price list version name . (Use characters and numbers)
2. Price List Schema : We should select the Price list schema from the master window (Refer Price List Schema master window).
3. Base Price List : The Base Price List identifies the Base Price list used for calculating prices (the source).

Critical & onetime setup fields

1. Organization : This Field is used to select the organization which you are going to process the document.

Non-Critical Fields

1. Valid From : The Valid From date indicates the first day of a date range

Zoom condition's

Validation

1. Create Price List : Create Prices for this price list version in the sequence of the Discount Schema Price List.
Lines with a higher sequence overwrite existing prices. The sequence should be from generic to specific.

Tab

Product Price

The screenshot shows the 'Product Price' form in the KONECT ANALYTICS application. The form is titled 'Price List: Standard' and is part of a 'Price List' version '10/10/2017'. The 'Client' is 'Kconnect Demo' and the 'Organization' is 'Manufacturing Discrete'. The 'Product' is 'Standard_Standard' and the 'UOM' is 'Each'. The 'Active' checkbox is checked. The 'List Price', 'Standard Price', and 'Limit Price' are all set to '1.00' with a currency icon.

Critical Fields

1. List Price : The List Price is the official List Price in the document currency.
2. Standard Price : The Standard Price indicates the standard or normal price for a product on this price list
3. Limit Price : The Price Limit indicates the lowest price for a product stated in the Price List Currency.

Critical & onetime setup fields

1. Organization : This Field is used to select the organization which you are going to process the document.
2. Product : We should give the product name , which is under this price list.(Refer Product Master)

Non-Critical Fields

1. UOM : The UOM defines a unique non monetary Unit of Measure (Refer UOM Master)

Zoom condition's

Validation

Tab

Product Price Break

The screenshot shows the 'Product Price Break' form in the Konnect Analytics application. The form is titled 'Price List: Standard' and is part of a breadcrumb trail: 'Price List > Version > Product Price Break'. The form contains several fields for data entry:

- Client:** Konnect Demo
- Organization:** Manufacturing Discrete
- Price List Version:** 10/10/2017
- Product:** Standard_Standard
- Business Partner:** 1000002-Vendor 1
- UOM:** Each
- Break Value:** 10.0
- Active:** ☒
- List Price:** 5.00
- Standard Price:** 5.00
- Limit Price:** 5.00

The form also includes a 'Data required' section on the left and a 'Favourites' section on the top left. The top right of the form shows the user's name 'Prasanth P@Konnect Demo' and a 'Log Out' button.

Critical Fields

1. List Price : The List Price is the official List Price in the document currency.
2. Standard Price : The Standard Price indicates the standard or normal price for a product on this price list
3. Limit Price : The Price Limit indicates the lowest price for a product stated in the Price List Currency.

Critical & onetime setup fields

1. Organization : This Field is used to select the organization which you are going to process the document.
2. Product : We should give the product name , which is under this price list.(Refer Product Master)
3. UOM : The UOM defines a unique non monetary Unit of Measure (Refer UOM Master)
4. Break Value : Starting Quantity or Amount Value for break level
5. Business Partner : Here this is used to mention the product business partner.(Refer Business Partner Master)

Non-Critical Fields

Zoom condition's

Validation

Validations

Validations

Save

1. It is used to save the records after the mandatory fields are filled.

Delete

1. It is used to delete the records before the transactions are done.