

# Product Category

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# Introduction

# Introduction

## Overview

1. The Product Category allows you to define different groups of products. These groups can be used in generating Price Lists, defining margins and for easily assigning different accounting parameters for products.

## Business Case

1. In a company the Product Category defines unique groupings of products. Product categories can be used in building price lists.(Ex : Finished Goods,Bought Out,Piece Parts)

Tab

Tab

# Product Category

The screenshot shows the 'Product Category' form in the KONECT ANALYTICS application. The form is titled 'Product Category: 1000002 ...'. It includes the following fields and options:

- Client:** Kconnect Demo
- Organization:** \*
- Search Key:** 1000002
- Name:** Finished Goods
- Description:**
- Parent Product Category:** \*
- Attribute Set:** \*
- Planned Margin %:** 0.0
- Material Policy:** FiFo
- Asset Group:** \*
- Print Color:** Black
- Active:** ☒
- Default:** ☐
- Self-Service:** ☒

## Critical Fields

1. **Name :** It is used to mention the Product category name .The name of an entity (record) is used as an default search option in addition to the search key. The name is up to 60 characters in length.
2. **Material Policy :** The Material Movement Policy determines how the stock is flowing (FiFo or LiFo) if a specific Product Instance was not selected. The policy can not contradict the costing method (e.g. FiFo movement policy and LiFo costing method).

## Critical & onetime setup fields

1. **Organization Field-** This Field is used to select the organization which you are going to process the document.

## Non-Critical Fields

1. **Parent Product Category :** This is used to select the parent product category.(Refer

Product Category Master)

2. Planned Margin % : The Planned Margin Percentage indicates the anticipated margin percentage for this project or project line
3. Print Color : Colors used for printing and display
4. Attribute Set : Define Product Attribute Sets to add additional attributes and values to the product. You need to define a Attribute Set if you want to enable Serial and Lot Number tracking.
5. Default : The Default Checkbox indicates if this record will be used as a default value.
6. Self-Service : Self-Service allows users to enter data or update their data. The flag indicates, that this record was entered or created via Self-Service or that the user can change it via the Self-Service functionality.
7. Asset Group : The group of assets determines default accounts. If an asset group is selected in the product category, assets are created when delivering the asset.(Refer Asset Master)

## **Zoom condition's**

1. We can zoom and find the Product ,Product Planning Data,Item Master,Product Asset Master,Resource Type,Spare Parts,Services Master,Parts and BOMs

## **Customization**

Tab

# Accounting

**KONNECT ANALYTICS** product cat Prasanth P@Kconnect Demo \*Kconnect Demo Admin  
Feedback | Profile | Preference | Change Role | Log Out

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**Favourites** ⌵ ⌶  
  
**Recent Items** ⌵ ⌶

Home (7) | Summary | Product Category: 1000002 ... ✕

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<u>Client</u> : <input type="text" value="Konnect Demo"/> <u>Product Category</u> : <input type="text" value="Finished Goods"/> <u>Accounting Schema</u> : <input type="text" value="Konnect Demo UN/35 Indian Rupee"/> <input checked="" type="checkbox"/> Active Costing Method: <input type="text"/>	<u>Organization</u> : <input type="text" value="*"/>  Costing Level: <input type="text"/>
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▼ Product Accounts

Product Asset *113100000_--_--_	Product Expense *432100000_--_--_
Cost Adjustment *422000000_--_--_	Inventory Clearing *422000000_--_--_
Product COGS *421000000_--_--_	Product Revenue *411000000_--_--_
Purchase Price Variance *422000000_--_--_	Invoice Price Variance *422000000_--_--_
Trade Discount Received *432100000_--_--_	Trade Discount Granted *413000000_--_--_
Rate Variance *422000000_--_--_	Average Cost Variance *422000000_--_--_
Landed Cost Clearing *422000000_--_--_	

▼ Manufacturing Accounts

▶ Product Accounts

This Sub tab shows the Accounting details about the Product Category.

Tab

# Assigned Products

The screenshot shows the 'Assigned Products' sub-tab within the 'Product Category' section of the Konnect Analytics application. The interface includes a top navigation bar with the 'KONNECT ANALYTICS' logo, a search bar, and user information. A left sidebar contains 'Favourites' and 'Recent Items' sections. The main content area displays a form for product assignment with the following fields and options:

- Client:** Konnect Demo
- Organization:** \*
- Product Category:** Finished Goods
- Search Key:** 1000000
- Name:** Copper Pipes
- Active:** ☒
- Summary Level:** ☐
- Discontinued:** ☐
- Product Type:** Item
- Featured in Web Store:** ☐

The bottom of the form shows a vertical scroll bar on the left and a pagination indicator on the right showing '1/129'.

This Sub tab shows the Products under this category.



# Validations

# Validations

## **Save**

1. It is used to save the records after the mandatory fields are filled.

## **Delete**

1. It is used to delete the records before the transactions are done.