

# Project (Lines/Issues)

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# Introduction

Introduction

# Introduction

# Tabs

# Project (Lines/Issues) Header

The screenshot displays the SAP Project (Lines/Issues) Header form, which is organized into several sections:

- Client:** Konnect Demo
- Organization:** Manufacturing Discrete
- Search Key:** [Empty]
- Sales Representative:** [Empty]
- Name:** [Empty]
- Description:** [Empty]
- Active:**  (Summary Level: )
- Note:** [Empty]
- Line Level:** [Empty]
- Standard Phase:** [Empty]
- Set Project Type:** [Button]
- Project Status:** [Empty]
- Date last action:** [Empty]
- Contract Date:** [Empty]
- Date Start Schedule:** [Empty]
- Date Finish Schedule:** [Empty]
- Date Start:** [Empty]
- Finish Date:** [Empty]

The form also includes a **Reference** section with fields for Business Partner, Partner Location, Payment Term, Warehouse (Discrete-Main warehouse), Price List Version, BPartner (Agent), User/Contact, Order Reference, Campaign, Currency, and Activity.

The **Amounts** section contains:

- Planned Amount: [Empty]
- Planned Margin: [Empty]
- Committed Amount: [Empty]
- Planned Quantity: 0
- Invoice Rule: [Empty]
- Committed Quantity: 0

The **History** section shows:

- Invoiced Amount: 0.00
- Quantity Invoiced: 0
- Project Balance: 0.00

## Critical Fields

1. Search key : Used to maintain unique name or code for the product

2. Name : Name of the Project
  3. Line Level : Line Level details such as Project, Phase, Task.
  4. Currency : Used to select the currency ISO code from the currency master. Indicates the Currency to be used when processing or reporting on this record
  5. Planned Amount : This field is to mention details of planned Amount for the project
  6. Planned Quantity : This field is to mention details of planned Quantity for the project
  7. Planned Margin : This field is to mention details of planned Margin for the project
  8. Invoice Rule : Committed Amount, None, Product Quantity, Time & Material, Time & Material Max Committed.
  9. Committed Amount : This field is to mention details of Committed Amount corresponding to the project.
  10. Committed Quantity : This field is to mention details of Committed Quantity Corresponding to the project.
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## Non-Critical Fields

1. Sales Representative: This field is used for sales rep updating purposes, It will display from the employee master when the sales rep field is checked
2. Description : To describe specifics or other information related to project
3. Note : Notes to be maintained in relation with project
4. Standard Phase : It's a Drop down to select Standard phase
5. Project Status : Current project status For example Cancelled, Initiated, In Progress, Planning, Post Completion, Suspended
6. Date last action : last date of actions
7. Contract Date : Date of contract
8. Date Start Schedule : Start schedule date
9. Date Finish Schedule Finish Schedule data
10. **Business Partner** : Used to select the business partner from the business partner master.
11. BPartner (Agent) : This field is to maintain BPartner (Agent) details. It is a master data.
12. Partner Location : This field is updated automatically, based on the business partner
13. User/Contact : User/Contact details maintained in Business partner Master
14. Payment Term : The terms of payment(immediate ,30 days, etc
15. Order Reference : Order Reference details if any.

16. **Warehouse:** This field is for Product storage purposes, Select a warehouse where the product is stored.
17. Campaign : This field is to mention campaign details if any campaign carried out for project.
18. Price list version : Price list version for project, For Example Purchase price list, Sales price list etc
19. Activity : Activities executed for project purpose to be selected through drop down and created in activity master.

Tabs

# Lines

The screenshot shows a software interface for managing project lines. At the top, there are browser tabs: 'Home (116)', 'Summary', '\*Project (Lines/Issues): Pr...', and 'Project: Support Assembly M...'. Below the tabs is a navigation bar with 'Project > Line' and a page indicator '+1/1'. The main area is titled 'Inserted' and contains several input fields: 'Client' (Konnect Demo), 'Organization' (Manufacturing Discrete), 'Project' (Project A\_Project A), 'Project Phase', 'Project Task', 'Line' (10), and a checked 'Active' checkbox. A large 'Description' field is present, with a placeholder 'Optional short description of the record'. Below this are 'Product' and 'Product Category' fields. A group of five fields is highlighted with a red border: 'Planned Price', 'Planned Quantity', 'Planned Amount', and 'Planned Margin'. A checked 'Printed' checkbox is also visible. At the bottom, a 'History' section shows 'Invoiced Amount' (0.00) and 'Quantity Invoiced' (0). Other fields include 'Order', 'Purchase Order', 'Project Issue', and 'Manufacturing Order'. A 'Processed' checkbox is at the bottom right.

## Critical Fields : -

1. **Product** : To select the product type an item, you can select the multiple products in this line item
2. **Product Category** : Product Category is auto-fetched from product master.(**Product master**)
3. **Planned Price** : his field is to mention details of planned Price for the project Line Product
4. **Planned Quantity** : This field is to mention details of planned Quantity for the project Line Product
5. **Planned Amount** : This field is to mention details of planned Amount for the project Line Product
6. **Planned Margin** : This field is to mention details of planned Margin for the project Line product

## Non-critical Fields :-

1. **Description** :- To Describe any specifics or notes regarding project line.

Tabs

# Issues

Tabs

# Accounting

Home (116) Summary Project: Project A Project A ✕

Project > Accounting

Client: Connect Demo

Project: Project A\_Project A Client/Tenant for this installation.

Accounting Schema: Connect Demo Instance UN/35 Indian Rupee

Organization: \*

Project Asset: \*-123200000-\_-\_-\_-\_-

Work In Progress: \*-123100000-\_-\_-\_-\_-

Active

This is Auto Updated Tab.