

Project (Lines/Issues)

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Introduction

Introduction

Introduction

Tabs

Tabs

Project (Lines/Issues) Header

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Home (116) Summary *Project x

Project

Inserted

▼ Reference

Business Partner BPartner (Agent)

Partner Location User/Contact

Payment Term Order Reference

Warehouse Campaign

Price List Version Currency

Activity

▼ Amounts

Planned Amount Planned Quantity

Planned Margin Invoice Rule

Committed Amount Committed Quantity

▼ History

Invoiced Amount Quantity Invoiced

Project Balance

Critical Fields

1. Search key : Used to maintain unique name or code for the product
2. Name : Name of the Project
3. Line Level : Line Level details such as Project, Phase, Task.
4. Currency : Used to select the currency ISO code from the currency master. Indicates the Currency to be used when processing or reporting on this record
5. Planned Amount : This field is to mention details of planned Amount for the project
6. Planned Quantity : This field is to mention details of planned Quantity for the project
7. Planned Margin : This field is to mention details of planned Margin for the project
8. Invoice Rule : Committed Amount, None, Product Quantity, Time & Material, Time & Material Max Committed.
9. Committed Amount : This field is to mention details of Committed Amount corresponding

to the project.

10. Committed Quantity : This field is to mention details of Committed Quantity Corresponding to the project.
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Non-Critical Fields

1. Sales Representative: This field is used for sales rep updating purposes, It will display from the employee master when the sales rep field is checked
2. Description : To describe specifics or other information related to project
3. Note : Notes to be maintained in relation with project
4. Standard Phase : It's a Drop down to select Standard phase
5. Project Status : Current project status For example Cancelled, Initiated, In Progress, Planning, Post Completion, Suspended
6. Date last action : last date of actions
7. Contract Date : Date of contract
8. Date Start Schedule : Start schedule date
9. Date Finish Schedule Finish Schedule data
10. **Business Partner** : Used to select the business partner from the business partner master.
11. BPartner (Agent) : This field is to maintain BPartner (Agent) details. It is a master data.
12. Partner Location : This field is updated automatically, based on the business partner
13. User/Contact : User/Contact details maintained in Business partner Master
14. Payment Term : The terms of payment(immediate ,30 days, etc
15. Order Reference : Order Reference details if any.
16. **Warehouse**: This field is for Product storage purposes, Select a warehouse where the product is stored.
17. Campaign : This field is to mention campaign details if any campaign carried out for project.
18. Price list version : Price list version for project, For Example Purchase price list, Sales price list etc
19. Activity : Activities executed for project purpose to be selected through drop down and created in activity master.

Tabs

Lines

The screenshot shows a software interface for managing project lines. At the top, there are browser tabs: 'Home (116)', 'Summary', '*Project (Lines/Issues): Pr...', and 'Project: Support Assembly M...'. Below the tabs is a navigation bar with 'Project > Line' and a page indicator '+1/1'. The main area is titled 'Inserted' and contains several input fields: 'Client' (Konnect Demo), 'Organization' (Manufacturing Discrete), 'Project' (Project A_Project A), 'Project Phase', 'Project Task', 'Line' (10), 'Active' (checked), 'Description' (with a placeholder 'Optional short description of the record'), 'Product', 'Product Category', 'Planned Price', 'Planned Quantity', 'Planned Amount', 'Planned Margin', and 'Printed' (checked). Below this is a 'History' section with fields for 'Invoiced Amount' (0.00), 'Quantity Invoiced' (0), 'Order', 'Purchase Order', 'Project Issue', and 'Manufacturing Order'. A 'Processed' checkbox is at the bottom right.

Critical Fields : -

1. **Product** : To select the product type an item, you can select the multiple products in this line item
2. **Product Category** : Product Category is auto-fetched from product master.(**Product master**)
3. **Planned Price** : his field is to mention details of planned Price for the project Line Product
4. **Planned Quantity** : This field is to mention details of planned Quantity for the project Line Product
5. **Planned Amount** : This field is to mention details of planned Amount for the project Line Product
6. **Planned Margin** : This field is to mention details of planned Margin for the project Line product

Non-critical Fields :-

1. **Description** :- To Describe any specifics or notes regarding project line.

Tabs

Issues

Tabs

Accounting

The screenshot shows a software interface with a tabbed navigation system. The active tab is 'Project: Project A Project A'. Below the tabs is a toolbar with various icons. The main content area is titled 'Project > Accounting'. It contains several input fields and a checkbox:

Client	Konnect Demo	Organization	*
Project	Project A_Project A <input type="text" value="Client/Tenant for this installation."/>	Project Asset	*-123200000-_-_-_-_-
Accounting Schema	Konnect Demo Instance UN/35 Indian Rupee	Work In Progress	*-123100000-_-_-_-_-

Active

This is Auto Updated Tab.