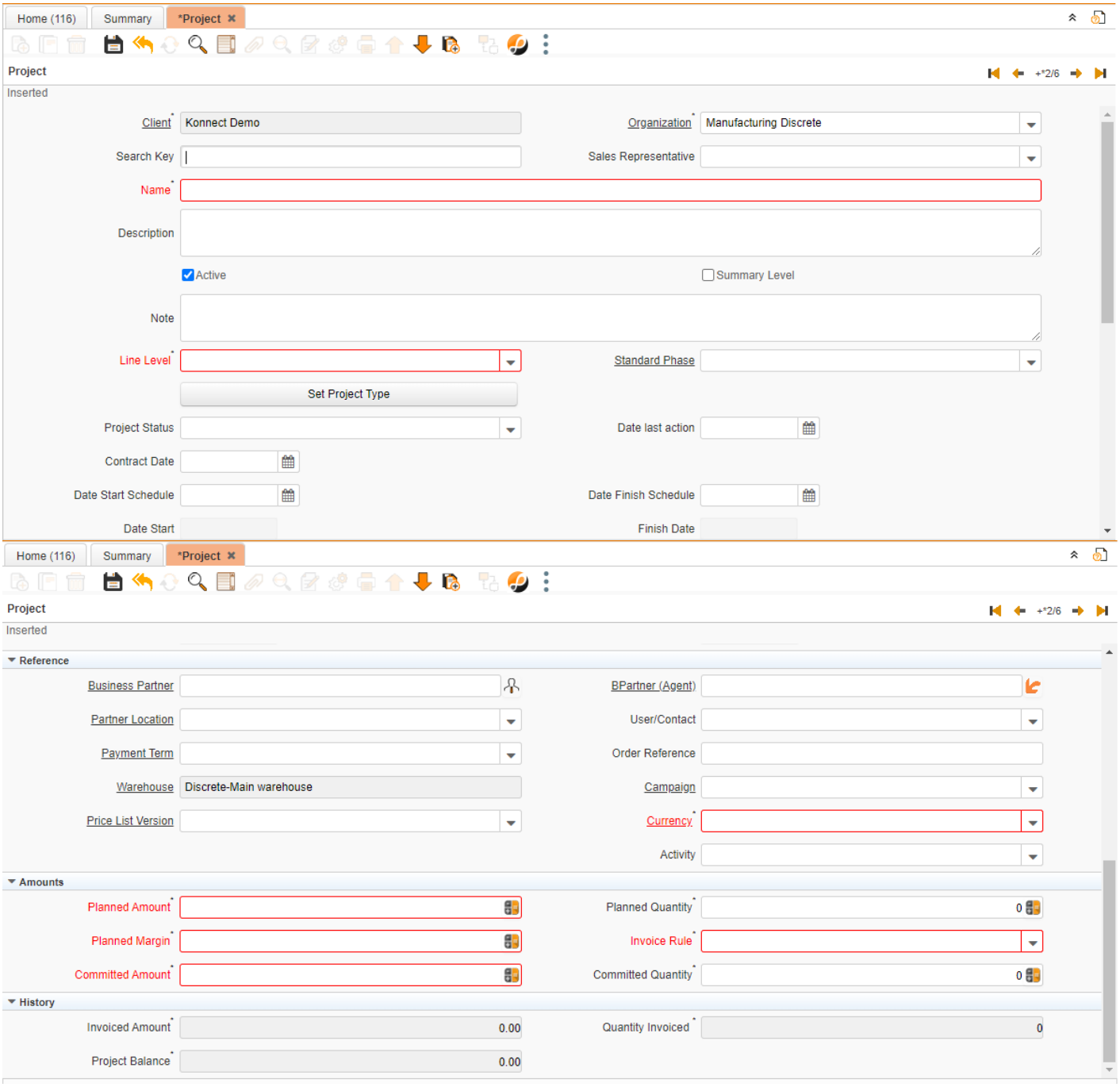
Project (Lines/Issues) Header



Critical Fields

1. Search key : Used to maintain unique name or code for the product
2. Name : Name of the Project
3. Line Level : Line Level details such as Project, Phase, Task.
4. Currency : Used to select the currency ISO code from the currency master. Indicates the

Currency to be used when processing or reporting on this record
5. Planned Amount : This field is to mention details of planned Amount for the project
6. Planned Quantity : This field is to mention details of planned Quantity for the project
7. Planned Margin : This field is to mention details of planned Margin for the project
8. Invoice Rule : Committed Amount, None, Product Quantity, Time & Material, Time & Material Max Committed.
9. Committed Amount : This field is to mention details of Committed Amount corresponding to the project.
10. Committed Quantity : This field is to mention details of Committed Quantity Corresponding to the project.

Non-Critical Fields

1. Sales Representative: This field is used for sales rep updating purposes, It will display from the employee master when the sales rep field is checked
2. Description : To describe specifics or other information related to project
3. Note : Notes to be maintained in relation with project
4. Standard Phase : It's a Drop down to select Standard phase
5. Project Status : Current project status For example Cancelled, Initiated, In Progress, Planning, Post Completion, Suspended
6. Date last action : last date of actions
7. Contract Date : Date of contract
8. Date Start Schedule : Start schedule date
9. Date Finish Schedule Finish Schedule data
10. Business Partner : Used to select the business partner from the business partner master.
11. BPartner (Agent) : This field is to maintain BPArtner (Agent) details. It is a master data.
12. Partner Location : This field is updated automatically, based on the business partner
13. User/Contact : User/Contact details maintained in Business partner Master
14. Payment Term : The terms of payment(immediate ,30 days, etc
15. Order Reference : Order Reference details if any.
16. Warehouse: This field is for Product storage purposes, Select a warehouse where the product is stored.
17. Campaign : This field is to mention campaign details if any campaign carried out for project.
18. Price list version : Price list version for project, For Example Purchase price list, Sales price list etc
19. Activity : Activities executed for project purpose to be selected through drop down and created in activity master.

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