

Project Header

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Home (116) Summary *Project x

Project

Inserted

Reference

Business Partner

Partner Location

Payment Term

Warehouse Discrete-Main warehouse

Price List Version

BPartner (Agent)

User/Contact

Order Reference

Campaign

Currency

Activity

Amounts

Planned Amount

Planned Margin

Committed Amount

Planned Quantity

Invoice Rule

Committed Quantity

History

Invoiced Amount

Project Balance

Quantity Invoiced

Critical Fields

1. Search key : Used to maintain unique name or code for the product
2. Name : Name of the Project
3. Line Level : Line Level details such as Project, Phase, Task.
4. Currency : Used to select the currency ISO code from the currency master. Indicates the Currency to be used when processing or reporting on this record
5. Planned Amount : This field is to mention details of planned Amount for the project
6. Planned Quantity : This field is to mention details of planned Quantity for the project
7. Planned Margin : This field is to mention details of planned Margin for the project
8. Invoice Rule : Committed Amount, None, Product Quantity, Time & Material, Time & Material Max Committed.
9. Committed Amount : This field is to mention details of Committed Amount corresponding to the project.
10. Committed Quantity : This field is to mention details of Committed Quantity Corresponding to the project.

Non-Critical Fields

1. Sales Representative: This field is used for sales rep updating purposes, It will display from the employee master when the sales rep field is checked
2. Description : To describe specifics or other information related to project
3. Note : Notes to be maintained in relation with project
4. Standard Phase : It's a Drop down to select Standard phase
5. Project Status : Current project status For example Cancelled, Initiated, In Progress, Planning, Post Completion, Suspended
6. Date last action : last date of actions
7. Contract Date : Date of contract
8. Date Start Schedule : Start schedule date
9. Date Finish Schedule Finish Schedule data
10. **Business Partner** : Used to select the business partner from the business partner master.
11. BPartner (Agent) : This field is to maintain BPartner (Agent) details. It is a master data.
12. Partner Location : This field is updated automatically, based on the business partner
13. User/Contact : User/Contact details maintained in Business partner Master
14. Payment Term : The terms of payment(immediate ,30 days, etc
15. Order Reference : Order Reference details if any.
16. **Warehouse**: This field is for Product storage purposes, Select a warehouse where the product is stored.
17. Campaign : This field is to mention campaign details if any campaign carried out for project.
18. Price list version : Price list version for project, For Example Purchase price list, Sales price list etc
19. Activity : Activities executed for project purpose to be selected through drop down and created in activity master.

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