

Tabs

- Project Type Header
- Standard Phase
- Standard Phase>>Standard Task

Project Type Header

The screenshot shows a web application interface for managing Project Types. At the top, there is a navigation bar with tabs for 'Home (116)', 'Summary', and '*Project Type'. Below the navigation bar is a toolbar with various icons for actions like create, edit, delete, and search. The main form area is titled 'Project Type' and contains several input fields: 'Client' (with a dropdown menu showing 'Konnect Demo'), 'Organization' (with a dropdown menu showing 'Manufacturing Discrete'), 'Name' (a text input field with a red border), 'Description' (a text input field), 'Comment/Help' (a text input field), 'Active' (a checkbox that is checked), and 'Project Category' (a dropdown menu showing 'General'). Below the form, there is a section for 'Standard Phase' and 'Standard Task' with a '0 Records' indicator. At the bottom, there is a table with columns for 'Organization', 'Project Type', 'Sequence', 'Name', 'Description', and 'Comment'. The table is currently empty, with the message 'No Records found' displayed below it.

Organization	Project Type	Sequence	Name	Description	Comment
No Records found					

Critical Fields :-

1. Name : Name of the Project Type
2. Project category : This field represents project category
 - 2.1. Asset project
 - 2.2. General
 - 2.3. Service (Charge) project
 - 2.4. Work order (job)

Critical & one-time setup fields

- 1) Organization Field- This Field is used to select the organization to which you are going to process for the project Type.

Non-Critical fields :-

1. Description : Used to describe specifics about a Project or any other note, information, or data corresponding to project Type
2. Comment/Help : To keep information about comments or to mention any.
3. Active (Check Box) : To enable or disable active state of project

Standard Phase

Home (116) Summary *Project Type: Project One Product

Project Type > Standard Phase

Inserted

Client* Konnect Demo Organization* Manufacturing Discrete

Project Type* Water Jet Cutting Machine

Sequence* 10

Name* Project One Phase One

Description Project One Phase One

Comment/Help

☒ Active

Product

Standard Quantity* 1

Standard Task

0 Records

Organization	Standard Phase	Sequence	Name	Description	Comment/Help
No Records found					

Critical Fields :-

1.Sequence : To apply sequence for the phase of project to be followed. It will be auto-generated by system but user can edit accordingly.

1. Name : Name of the Phase

2. Standard Quantity : This field is to mention standard quantity of project which is mandatory

Critical & onetime setup Fields

1.Organization Field- This Field is used to select the organization which you are going to process the document.

Non-Critical fields :-

1. Description : Used to describe specifics about a Project Phase or any other note, information corresponding to project Phase
2. Comment/Help : To keep information about comments or to mention any.
3. Active (Check Box) : To enable or disable active state of project phase.
4. Product : Product details to add under project if required

Standard Phase>>Standard Task

Home (116) Summary *Project Type: Project One x Product x

Project Type > Standard Phase > Standard Task

Inserted

Client* Konnect Demo Organization* Manufacturing Discrete

Standard Phase* Project One Phase One_Project One

Sequence* 10

Name* Task One

Description

Comment/Help

☒ Active

Product*

Standard Quantity* 1

Critical Fields :-

1.Sequence : To apply sequence for the Task under project Phase to be followed. It will be auto-generated by system but user can edit accordingly.

1. Name : Name of the Task

2. Standard Quantity : This field is to mention standard quantity of project Phase task which is mandatory

Non-Critical fields :-

1.Description : Used to describe specifics about a Project Phase Task or any other note, information corresponding to project Phase

2.Comment/Help : To keep information about comments or to mention any.

3.Active (Check Box) : To enable or disable active state of project phase task.

4.Product : Product details to add under project Phase task if required.