

Project

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Introduction

Introduction

Project management module facilitates the industry in managing the projects, and their details. Project management includes managing raw material, accounting for requirements, and tracking project status. Every detail relevant to project is stored in records that are kept in project management module of Lighthouse ERP.

Tab


Tab

Project

Home (91)

Summary

Project: Support Assembly M... ✕



Project 1/5

Data requiered

Client

Konnect Demo

Organization

Manufacturing Discrete

Search Key

Support Assembly Mass Automations

Sales Representative

GK solutions PVT LTD

Name

Support Assembly

Description

☒ Active

☐ Summary Level

Note

Line Level

Task

Standard Phase

Set Project Type

Project Status

Initiated

Date last action

Contract Date

30/09/2020

Date Finish Schedule

Date Start Schedule

Finish Date

Date Start

▼ Reference

Home (91) Summary Project: Support Assembly M... X

Project

Data requested

Date Start Finish Date

▼ Reference

<u>Business Partner</u> BS Engineering	<u>BPartner (Agent)</u>
<u>Partner Location</u> Mumbai	<u>User/Contact</u>
<u>Payment Term</u> Immediate	<u>Order Reference</u>
<u>Warehouse</u> Discrete-Main warehouse	<u>Campaign</u> Standard
<u>Price List Version</u> Sales Price List	<u>Currency</u> INR
	<u>Activity</u>

▼ Amounts

<u>Planned Amount</u> 900,000.00	<u>Planned Quantity</u> 1,500
<u>Planned Margin</u> 800,000.00	<u>Invoice Rule</u> Product Quantity
<u>Committed Amount</u> 75,000.00	<u>Committed Quantity</u> 1,000

▼ History

<u>Invoiced Amount</u> 0.00	<u>Quantity Invoiced</u> 0
<u>Project Balance</u> 0.00	

Critical Field :

1. Search Key :
2. Sales Representative :
3. Name :
4. Summary Level :
5. Line Level :
6. Standard Phase :
7. Project Status :
8. Date Last Action :
9. Contract Date :
10. Date Start Schedule :
11. Date Finish Schedule :
12. Business Partner :
13. Partner Location :
14. Payment Term :
15. Price List Version :
16. Bpartner(Agent) :
17. User Contact :

18. Order Reference :
19. Campaign :
20. Activity :
21. Planned Amount :
22. Planned Margin :
23. Committed Amount :
24. Planned Quantity :
- 25.

Document Actions

Validation

Save :

1.System will check the all mandatory fields

Delete :

1.System will delete the Document and its history details

Document action prepare :

1.System will check the period details and master data's checking

Document action complete :

1.Once document action is complete ,all fields are update in read only

Document action void/reverse correct actual :

1.Void- system will reverse all the transaction data's and change the document status to Void

Document action close :

1.system will check whether all the activity for the document is completed and change the Document status to close.

Videos