Process

- Quotation Process

Quotation Process

1) Copy Lines

Copy lines process will help you to copy the sales order lines from any sales order.

2) Product Search

In the Quotation Header, the Product Search option in the Process button helps to search the product by a combination of Attributes that we already configured in the Product search configuration window.

3) AddDefaultitems

The charges will add automatically which are already configured in the master.

4) Generate Discount

This will help you to add discounts for all products under the Quotation line Tab.