

# Process

- Quotation Process

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Quotation

Data requested

Client: Konnect Demo

Document No: 10103

Description: g

Target Document Type: Quotation

Quotation Date: 23/06/2023

Business Partner: Tech equipment test

Partner Location: Coimbatore

User/Contact: Tech equipment test

Organization: Food Industry

Order Reference

Invoice Partner: 10000056-Tech equipment test

Invoice Location: Coimbatore

Invoice Contact: Tech equipment test

Validity

Date Promised: 23/06/2023

Process

Copy Lines

Create lines from

Digital Signature

Product\_Search

AddDefaultItems

Generate Discount

Document Action

Quotation Line

Custom Fields(Line)

Order Tax

Payment Schedule

Custom Fields

All Activities

Quote Activity

0 Records

Line	Product	Charge	Date Promised	Attribute Set Instance	Resource Assignment	Description	Quantity
No Records found							

## 1) Copy Lines

Copy lines process will help you to copy the sales order lines from any sales order.

## 2) Product Search

In the Quotation Header, the Product Search option in the Process button helps to search the product by a combination of Attributes that we already configured in the Product search configuration window.

## 3) AddDefaultitems

The charges will add automatically which are already configured in the master.

## 4) Generate Discount

This will help you to add discounts for all products under the Quotation line Tab.