

Process

- Quotation Process

Quotation Process

Quotation

Data requested

Client: Konnect Demo

Document No: 10103

Description: g

Target Document Type: Quotation

Quotation Date: 23/06/2023

Business Partner: Tech equipment test

Partner Location: Coimbatore

User/Contact: Tech equipment test

Organization: Food Industry

Order Reference

Invoice Partner: 10000056-Tech equipment test

Invoice Location: Coimbatore

Invoice Contact: Tech equipment test

Validity

Date Promised: 23/06/2023

Process

Copy Lines

Create lines from

Digital Signature

Product_Search

AddDefaultItems

Generate Discount

Document Action

Quotation Line

Custom Fields(Line)

Order Tax

Payment Schedule

Custom Fields

All Activities

Quote Activity

0 Records

Line	Product	Charge	Date Promised	Attribute Set Instance	Resource Assignment	Description	Quantity
No Records found							

1) Copy Lines

Copy lines process will help you to copy the sales order lines from any sales order.

2) Product Search

In the Quotation Header, the Product Search option in the Process button helps to search the product by a combination of Attributes that we already configured in the Product search configuration window.

3) AddDefaultitems

The charges will add automatically which are already configured in the master.

4) Generate Discount

This will help you to add discounts for all products under the Quotation line Tab.