

Quote convert

Home (114) Summary **Quote convert**

Convert open Proposal or Quotation to Order
You can convert a Proposal or Quotation to any other Order document type. You would use this process, if you want to maintain/keep the Proposal or Quotation. The document status needs to be In Process.

Order

Document Type

Business Partner

Document Date 12/09/2023

☐ Close Document

☐ Run as Job

Saved Parameters

OK Cancel

Parameters :

- 1) Order : It is used mention Quotation document no which is in Inprogress stage.
- 2) Document type : It is used to select document type,whether quote is converting into sales order or customer po.
- 3) Business partner : It is used to mention the customer details.
- 4) Document date : It is used mention Quote convert document date
- 5) Close document : It can be selected if Quotation document needs to be completed.

Process use :

By using this process we can able to convert Quotation into sales order & Customer PO.

Revision #1

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