

Execution

Home (110461) Summary Quotation Vs Order Summary ✕

Do you want to start the Process?

Organization |

Business Partner

Business Partner Group

Date Ordered*

Sales Representative

☐ Run as Job

Home (110461) Summary Quotation Vs Order Summary ✕ Report: Quotation Vs Order ... ✕

Report: Quotation Vs Order Summary - Template

HTML Quotation Vs Order Summary - Template ☐ Summary

Parameter: Date Ordered >= 05/11/2020 - 05/11/2020

Organization	BPartner Group	Customer	Quotation	Quote Date	Sales Rep	Quote Loss	Amount	Amount With Tax	Delivery Terms	Document Status	Sales Order	Sales Amount	User/Contact	Phone	2nd Phone	EMail
HQ	Customer	Dinesh Pravatha	10080	05/11/2020	Dinesh Raj	No	80.00	94.4	Immediate	In Progress	50497	80.00	Dinesh			

Criteria

This report used to know how many orders convert from quotation

Selection fields

- 1.Organisation :Select the organization from where the report needs to populate and display the data.
- 2.Business partner: System will display the business partner name from the quotation document
- 3.Business partner group: select the business partner group
- 4.Date ordered: This field used to document creation date updating purpose

5.Sales Representative :This field represents who we going to Quotation prepare the product.

Output fields

1.Quotation: To show the Quotation order document number

2.Customer:This field represents for who we going to sales the product.

3.Bpartner group :Select the business partner group

4.Quote date:This field user to document creation date updating purpose

5.Sales Rep: This field represents who we going to Quotation prepare the product.

6.Quote Loss: To know about the Quotation whether it is a loss or not

7.Amount : It defines the quotation line amount

8. Amount with tax:This field used to show Quotation amount with tax

9.Delivery Terms : It is used to know the delivery term

10.Document Status : It is used to know the status of the quotation document

11.Sales Order : To show the Sales order document number

12.Sales amount: To show the Line amount with out tax detail

13.User/Contact : It defines the user details who created the record

14.Phone: Contact number of the customer

15.Phone 2: Another Contact number of the customer

16.Email: Email address of the customer