

# Receipt Demand

- Introduction
  - Introduction
- Tab
  - Receipt Demand
- Validation
  - Document Actions
- Videos

# Introduction

Introduction

# Introduction

Receipt Demand window is used to Request the Amount for the Sales or Renewal .

Tab

Tab

# Receipt Demand

The screenshot shows a software interface for 'Receipt Demand'. At the top, there are tabs for 'Home (60)', 'Summary', and 'Receipt Demand: 1000000'. Below the tabs is a toolbar with various icons. The main area is titled 'Receipt Demand' and 'Data requested'. It contains several input fields and a summary table.

<u>Client</u>	Konnect Demo	<u>Organization</u>	Food Industry
Document No	1000000	<u>Account Date</u>	18/05/2023
<u>Document Type</u>	Demand	<u>Sales Representative</u>	Prasanth P
Transaction Date	18/05/2023	<u>Currency</u>	INR
Description		<u>User/Contact</u>	Saravanan
Comment/Help		<u>Order Payment Schedule</u>	
<u>Business Partner</u>	Sakthi Food Stores	<u>Follow-up Stages</u>	
<u>Order</u>	800077_04/12/2020	<u>Project Phase</u>	
<u>Sales Order Line</u>		<u>Campaign</u>	
<u>Project</u>		<u>Payment</u>	
Grand Total	430,000.00	<u>Due Date</u>	24/12/2020
Amount due	430,000.00	<input checked="" type="checkbox"/> Approved	<input checked="" type="checkbox"/> Processed
Amount	430,000.00	<input type="checkbox"/> Paid	<input type="checkbox"/> Invoiced
Document Status	Completed	<input type="checkbox"/> Approved Level 1	<input type="checkbox"/> Approved Level 2

Buttons: Document Action, **Posted**, Create Payment

Comments: [Empty text area]

## Critical Fields:

1. Business Partner: We can select existing/new customers here and this field used to maintain customer
2. Order : Select the Sales order document number to receive advance payment.

3. Sales Order Line : This field is used to select the order line
  4. Invoice: Select the invoice to do receipt.
  5. Transaction Date: receipt creation date
  6. Account Date: The record to post in accounting fact.
  7. Amount: Amount the customer going to do payment to us.
  8. User/contact : Used to select the user name from the Business partner
  9. Currency : This is read only Field
  10. Sales Representative : Used to select the sales rep name for this document
  11. Due Date : This date field is used to mention the due of this document
  12. Follow-Up Stages : Used to select the follow-up stages from the master window
  13. Order Payment Schedule : Used to select the schedule data from the order.
- 

## **Critical & one-time setup fields:**

1. Organization: This field is used to select the organization
  2. Target Document Type: This field is used to select the type of document that you are going to process
- 

## **Non-Critical Fields:**

1. Project: If this order is processed against a project user can tag the project for tracking.
2. Campaign: Campaign Details of the project are processed against the order
3. Description : Used to mention the Extra Data About the Receipt Demand
4. Comment/Help : Used to mention the Extra Data About the Receipt Demand

5. Comments : Used to mention the Extra Data About the Receipt Demand

---

**Zoom conditions:**

**Validation:**

# Validation

# Document Actions

## **Save :**

1. System will check all mandatory fields

## **Delete :**

1. System will delete the receipt details

## **Document action complete :**

1. System will complete the document and keep the Receipt ready for processing
2. Once document action is complete, all fields are updated as read-only

## **Document action void/reverse correct actual :**

1. the system will reverse the transaction data and generate a reversal document with the opposite accounting sign to zero value for the Receipt.

## **Document action close :**

1. The system will check whether all the activity for the document is completed and change the Document status to close.

# Videos