



Process and Forms

- Generate Invoice Run

Generate Invoice Run

Home (65) Summary **Generate Invoice Run** x Invoice Run Config: Sales I... x  

Do you want to start the Process?


Organization * ▼

Recurring_Group * Recurring Run ▼



DocumentAction * Prepare ▼

Sales Transaction

Document Type ▼

Date Invoiced * 

Run as Job

Saved Parameters ▼  

Invoice Run 1/2

Data requiered

Client* Organization*

Name* Transaction Date*

Recurring Group* User/Contact*

Active

Invoice Run Detail

3 Records

| <input type="checkbox"/> | Organization | Invoice Run Products | Order | Sales Order Line | Product |
|-------------------------------------|------------------------|----------------------|------------------|--------------------------|---------------------------|
| <input checked="" type="checkbox"/> | Manufacturing Discrete | 1000003 | 50373_15/09/2023 | 50373_15/09/2023_10_L... | Lathe (HMS) Machine_La... |
| <input type="checkbox"/> | Manufacturing Discrete | 1000003 | 50367_15/09/2023 | 50367_15/09/2023_10_L... | Lathe (HMS) Machine_La... |
| <input type="checkbox"/> | Manufacturing Discrete | 1000002 | 50373_15/09/2023 | 50373_15/09/2023_30_P... | Paint gun_Paint gun |

Home (65) | Summary | Invoice Run Config: Sales I... | Invoice Run: Invoice Run fo... | 3/3

Invoice Run > Invoice Run Detail

| | | | |
|-------------------|---|---|---|
| Client* | Sandbox | Organization* | Manufacturing Discrete |
| Invoice Run | Invoice Run for -> Recurring Run for 15/09/2023 | Invoice Run Products* | 1000002 |
| Order* | 50373_15/09/2023 | Sales Order Line* | 50373_15/09/2023_30_Paint gun-Paint gun |
| Product | Paint gun_Paint gun | Charge | |
| Invoice* | T-20_15/09/2023_3540.00 | <input type="checkbox"/> Generate Auto Shipment | |
| Document Status* | In Progress | <input checked="" type="checkbox"/> Sales Transaction | |
| Quantity Invoiced | 1 | Unit Price | |
| Amount* | 3,540.00 | | |

Active

Process Use :

This process is used to auto generate the invoice documents based on the recurring group. This generated documents will be visible in Invoice Run Read Only Window.

Parameters :

1. Organization : Used to filter the organization name
2. Recurring Group : Used to select the Group name for filter option
3. Document Action : Used to mention the document action for the generated invoice document
4. Document Type : Used to mention the invoice generating document type
5. Date Invoiced : Used to mention the invoice date
6. Sales Transaction : Used to mention the generated invoice will be sales or purchase document.