

Process and Forms

- Generate Invoice Run

Generate Invoice Run

Home (65)

Summary

Generate Invoice Run

Invoice Run Config: Sales I...

⌵

Do you want to start the Process?

Organization*

▼

Recurring Group*

Recurring Run

▼

DocumentAction*

Prepare

▼

☒ Sales Transaction

Document Type

▼

Date Invoiced*

☐ Run as Job

Saved Parameters

▼

OK

Cancel

Invoice Run

1/2

Data requeried

Client*

Sandbox

Organization*

Manufacturing Discrete

Name*

Invoice Run for -> Recurring Run for 15/09/2023

Transaction Date*

19/09/2023

Recurring Group*

Recurring Run

User/Contact*

Prasanth P

☒ Active

Invoice Run Detail

3 Records

<input type="checkbox"/>	Organization	Invoice Run Products	Order	Sales Order Line	Product
<input checked="" type="checkbox"/>	Manufacturing Discrete	1000003	50373_15/09/2023	50373_15/09/2023_10_L...	Lathe (HMS) Machine_La...
<input type="checkbox"/>	Manufacturing Discrete	1000003	50367_15/09/2023	50367_15/09/2023_10_L...	Lathe (HMS) Machine_La...
<input type="checkbox"/>	Manufacturing Discrete	1000002	50373_15/09/2023	50373_15/09/2023_30_P...	Paint gun_Paint gun

The screenshot shows a web application window titled "Invoice Run: Invoice Run fo...". The interface includes a top navigation bar with tabs like "Home (65)", "Summary", and "Invoice Run Config: Sales I...". Below the navigation bar is a toolbar with various icons for file operations and navigation. The main content area is titled "Invoice Run > Invoice Run Detail" and contains several input fields and checkboxes:

- Client***: Sandbox
- Organization***: Manufacturing Discrete
- Invoice Run**: Invoice Run for -> Recurring Run for 15/09/2023
- Invoice Run Products***: 1000002
- Order***: 50373_15/09/2023
- Sales Order Line***: 50373_15/09/2023_30_Paint gun-Paint gun
- Product**: Paint gun_Paint gun
- Charge**: (Empty field)
- Invoice***: T-20_15/09/2023_3540.00
- ☐ Generate Auto Shipment
- ☒ Sales Transaction
- Document Status***: In Progress
- Quantity Invoiced**: 1
- Unit Price**: (Empty field)
- Amount***: 3,540.00
- ☒ Active

Process Use :

This process is used to auto generate the invoice documents based on the recurring group. This generated documents will be visible in Invoice Run Read Only Window.

Parameters :

1. Organization : Used to filter the organization name
2. Recurring Group : Used to select the Group name for filter option
3. Document Action : Used to mention the document action for the generated invoice document
4. Document Type : Used to mention the invoice generating document type
5. Date Invoiced : Used to mention the invoice date
6. Sales Transaction : Used to mention the generated invoice will be sales or purchase document.