Generate Invoice Run

Do you want to start the Process?

Organization *
[   ] ▼

Recurring Group *
[Recurring Run] ▼

Document Action *
[Prepare] ▼

☑ Sales Transaction

Document Type
[   ] ▼

Date Invoiced *
[   ] 📅

☐ Run as Job

Saved Parameters [   ] ▼ 💾 🗑

✔ OK   ✖ Cancel

Invoice Run

Data requeried

Client*	Sandbox	Organization*	Manufacturing Discrete
Name*	Invoice Run for -> Recurring Run for 15/09/2(	Transaction Date*	19/09/2023
Recurring Group*	Recurring Run	User/Contact*	Prasanth P
	☑ Active		

Invoice Run Detail

3 Records

		Organization	Invoice Run Products	Order	Sales Order Line	Product
☐	📝	Manufacturing Discrete	1000003	50373_15/09/2023	50373_15/09/2023_10_L...	Lathe (HMS) Machine_La...
☐		Manufacturing Discrete	1000003	50367_15/09/2023	50367_15/09/2023_10_L...	Lathe (HMS) Machine_La...
☐		Manufacturing Discrete	1000002	50373_15/09/2023	50373_15/09/2023_30_P...	Paint gun_Paint gun

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Invoice Run > **Invoice Run Detail**

Client*	Sandbox	Organization*	Manufacturing Discrete
Invoice Run	Invoice Run for -> Recurring Run for 15/09/2(	Invoice Run Products*	1000002
Order*	50373_15/09/2023	Sales Order Line*	50373_15/09/2023_30_Paint gun-Paint gun
Product*	Paint gun_Paint gun	Charge	
Invoice*	T-20_15/09/2023_3540.00		☐ Generate Auto Shipment
Document Status*	In Progress		☑ Sales Transaction
Quantity Invoiced	1	Unit Price	
Amount*	3,540.00		
	☑ Active		

Process Use :

This process is used to auto generate the invoice documents based on the recurring group. This generated documents will be visible in Invoice Run Read Only Window.

Parameters :

1. Organization : Used to filter the organization name
2. Recurring Group : Used to select the Group name for filter option
3. Document Action : Used to mention the document action for the generated invoice document
4. Document Type : Used to mention the invoice generating document type
5. Date Invoiced : Used to mention the invoice date
6. Sales Transaction : Used to mention the generated invoice will be sales or purchase document.

Revision #2

Created Wed, Sep 20, 2023 12:50 PM by Prasanth P

Updated Wed, Sep 20, 2023 1:15 PM by Prasanth P