

Tabs

- Requisition Header
- Requisition Lines
- Custom Column

Requisition Header

The screenshot shows a web application interface for a Requisition Header. At the top, there is a navigation bar with tabs: 'Home (40)', 'Summary', and '*Requisition *'. Below the navigation bar is a toolbar with various icons. The main form area is titled 'Requisition' and contains several fields and sections. The 'Client' field is set to 'Kconnect Demo'. The 'Organization' field is empty. The 'Document No' field is empty. The 'Manufacturing Order' field is empty. The 'Document Type' field is empty. The 'User/Contact' field is empty. The 'Description' field is empty. The 'Comment/Help' field is empty. The 'Priority' field is set to 'Medium'. The 'Material Indent Line' field is empty. The 'Date Required' field is empty. The 'Document Date' field is set to '19/06/2023'. The 'Warehouse' field is empty. The 'Project' field is empty. Below the main form area, there is a section with the following fields: 'Warehouse' (empty), 'Price List' (set to 'Sales Price List'), 'Total Lines' (set to '0.00'), 'Document Status' (set to 'Drafted'), and 'Document Action' (a button). To the right of this section, there is a 'Project' field (empty) and a 'Create lines from' button. Below the 'Create lines from' button, there are four checkboxes: 'Approved', 'Processed', 'Approved Level 1', and 'Approved Level 2'.

Home (40) Summary *Requisition *

Requisition

Inserted

Client* Kconnect Demo Organization* Client/Tenant for this installation.

Document No Manufacturing Order

Document Type User/Contact*

Description

Comment/Help

Priority* Medium Material Indent Line

Date Required* Document Date* 19/06/2023

Warehouse* Project

Warehouse* Project

Price List* Sales Price List

Total Lines* 0.00

Document Status* Drafted

Document Action

Create lines from

Approved Processed

Approved Level 1 Approved Level 2

Critical Fields

1. User/Contact: He is the contact person in that particular vendor side.
2. Date Required: Estimated delivery date of the product.
3. Warehouse: Product storage purpose, Select a warehouse where the final product is stored.
4. Price List: The price list will be selected in the product master once we select the product price list will display automatically and the user also select manually.

Critical & one-time setup field

1. Organization: This field is used to select the organization.
 2. Document Type: This Field is used to select the type of document that you are going to process.
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Non-Critical Fields

1. Manufacturing Order: This Field was utilized when we needed a requisition against a specific manufacturing order or when we wanted to generate a requisition with reference to a manufacturing order.
 2. Description: Used to describe specifics about a requisition document or any other note, information, or data, for example.
 3. Comment/Help: Used to describe specifics about a requisition document or any other note, information, or data, for example.
 4. Priority: According to importance we can set priority for that Requisition (High, Low, Medium, Minor, Urgent).
 5. Project: If this Requisition is processed against a project user can tag the project for tracking.
-

Zoom condition's

1. MRP
-

Validation

1. Save: It will not allow to save document if Mandatory fields are missing.

Requisition Lines

[Requisition](#) > Requisition Line ▼ 1/1

Data requested **On-Hand Qty:** null

<u>Business Partner</u> <input type="text"/>	
<u>Product</u> Hero pen_Hero pen	<u>Attribute Set Instance</u> <input type="text"/>
<u>Quantity</u> * <input type="text"/> 100	<u>UOM</u> NUMBERS
<u>Unit Price</u> * <input type="text"/> 1.00	<u>Line Amount</u> * <input type="text"/> 100.00
<u>Description</u> <input type="text"/>	

▼ Reference

<u>Project</u> <input type="text"/>	<u>Purchase Order Line</u> <input type="text"/>
<u>Project Phase</u> <input type="text"/>	<u>Manufacturing Cost Collector</u> <input type="text"/>
<u>Project Task</u> <input type="text"/>	<u>Material Indent Line</u> 1000326_10

Purchase Orders

0 Records

Critical Fields

1. Business Partner: We can select existing/new customers here and this field is used to maintain the Vendor.
2. Product: To select the product type an item, you can select the multiple products in this line item.
3. Quantity: Quantity that needs to be in purchased order.
4. Unit price:The Actual or Unit Price indicates the price for a product in the source currency.

Critical & one-time setup fields

Non-Critical Fields

1. Description: Used to describe specifics about a requisition document or any other note, information, or data, for example.
 2. Project: If this Requisition is processed against a project user can tag the project for tracking.
 3. Material indent line: its update automatically when indent against requisition created by using create lines from option we can choose material indent document number
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Configuration:

Tool tip - It's helpful to display alternative products when purchasing the material.

Custom Column

Home (64) Summary *Requisition: 900321 ✕

Requisition > Custom Column

Inserted

Client: Konnect Demo

Organization: Food Industry

Requisition: 900321_Harish Demo

Sequence: 10

Custom Columns: [Red border]

Value Column: [Empty]

Description: [Empty]

☒ Active

Critical Fields

1. Custom Column: User can set custom details required with document and it is a master data. once master is uploaded user can select that custom columns for requisition.
2. Value Column: To note Values of column Manually.
3. Description: To note Specifics required with documents and to describe other important information.