

# Tabs

- RFQ Header
- RFQ Line
- RFQ Line>Quantity

# RFQ Header

Home (63) Summary \*RFQ

RFQ

Inserted

Client \* Kconnect Demo Organization \*

Document No

Name \*

Description

Comment/Help

☒ Active

Sales Representative \*

RFQ Topic \*

RFQ Type \*

☐ Quote All Quantities

☐ Invited Vendors Only

☒ Responses Accepted

Work Start

Delivery Days 0

☒ Self-Service

Response Date \*

Currency \* INR

Work Complete

Business Partner

Business Partner

User/Contact

Partner Location

Margin % 0.0

Order

☐ Processed

## Critical Fields

1. Name: This field contains the RFQ's name, as entered by the user accordingly.
2. Sales Representative: This field is used for sales rep updating purposes, It will display from the employee master when the sales rep field is checked
3. RFQ Topic: This field is for RFQ Topic Which is a Master data Where user can create dufferent RFQ Topics to select here.
4. RFQ Type: RFQ Types are as follows

4.1.Quote All Lines: This is the type of RFQ where all lines will be quoted.

4.2.Quote Selected Lines: This is the type of RFQ where selected lines will be quoted.

4.3.Quote Total only: This is the type of RFQ where total lines will be quoted.

5. Response Date: Date that the vendor or supplier must respond by, as well as the RFQ document's validity date

6. Currency: This field is used to maintain different currency and the system will populate default currency from client master.Also, you can change the currency before saving the document.

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## **Critical & one-time setup fields**

1. Organization: This field is used to choose the organization where this document will be presented to.

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## **Non-Critical Fields**

1. Description: Use to note specifics and describe any info Which is required with this document
  2. Comment/Help: Use to note Comments/Help item Which are required with this document
  3. Active: To maintain Active or In-active status of document
  4. Quote All Quantities: Check box to Quote All quantities
  5. Invited Vendors Only: Check box to invite vendors only
  6. Quote Total Amount: Check box to quote total amount
  7. Responses Accepted: Check box to accept responses
  8. Self service: Check box for Self service
  9. Start: Work start date
  10. Delivery days: Delivery days in numeric
  11. Work Complete: Work completed date
  12. Business Partner: This field is used to keep Business Partner information for current and new clients, respectively.
  13. Partner Location: This field is used to select Business Partner Location
  14. User/Contact: User/Contacts available at user end.
  15. Margin %: Percentage Margin
  16. Order: Sales order details if RFQ is against Sales order
- 

## **Zoom condition's**

1. RFQ Response

# RFQ Line

Home (63) Summary \*RFQ: 1000011 RFQ-Raw Mate... x

**RfQ > Line**

Inserted

Client\*  Organization\*

RfQ\*

Line\*

☒ Active

Product  Attribute Set Instance

Description

Comment/Help

Work Start

Delivery Days  Work Complete

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**Quantity**

0 Records

<input type="checkbox"/>	Active	UOM	Quantity	RfQ Quantity	Benchmark Price	Purchase Quantity	Best Response Amount	Offer Quantity	Offer Amount	Margin %
No Records found										

## Critical Fields

1. Product: To select the product type an item, you can select the multiple products in this line item

## Non-Critical Fields

1. Attribute Set Instance: This field is used to select attributes of products for Example Brand, Colours, Specification etc.
2. Description: Use to note specifics and describe any info which is required with this document
3. Comment/Help: Use to note Comments/Help item which are required with this document
4. Work Start: Work start date
5. Delivery Days: Delivery days in numeric
6. Work Complete: Work completed date

# RFQ Line>Quantity

Home (63) Summary \*RfQ: 1000011 RFQ-Raw Mate... ✕

RfQ > Line > Quantity

Inserted

Client \* Konnect Demo Organization \* Manufacturing Discrete

RfQ Line \* 1000011\_CW001\_Copper Whistle (Drilled) 54x40 MM

☒ Active

UOM \*  ▼

☒ RfQ Quantity

☒ Purchase Quantity

☒ Offer Quantity

Quantity \*  📅

Benchmark Price \*  📅

Best Response Amount 0.00

Offer Amount 0.00 📅

Margin %  0.0 📅

## Critical Fields

1. UOM: Unit of measurement
2. Quantity: Quantity of Product
3. Benchmark Price: Price of product

## Non-Critical Fields

1. RFQ quantity: This field is for RFQ quantity
2. Purchase quantity: This field is for Purchase quantity
3. Offer quantity: This field is for offer quantity
4. Offer Amount: This field is for amount of offer (Upon selecting the offer quantity check box, this field will become visible.)
5. Margin %: Percentage Margin (Upon selecting the offer quantity check box, this field will become visible.)