

Tabs

- RFQ Header
- RFQ Line
- RFQ Line>Quantity

RFQ Header

Home (63) Summary *RFQ x

Inserted

Client: Konnect Demo Organization: [Red border]

Document No: [Red border]

Name: [Red border]

Description: [Red border]

Comment/Help: [Red border]

Active

Sales Representative: [Red border]

RFQ Topic: [Red border] RFQ Type: [Red border]

Quote All Quantities

Invited Vendors Only

Responses Accepted

Work Start: [Red border]

Delivery Days: [Red border]

Self-Service

Response Date: [Red border]

Currency: INR

Work Complete: [Red border]

Business Partner

Business Partner: [Red border]

User/Contact: [Red border]

Partner Location: [Red border]

Margin %: 0.0

Order: [Red border]

Processed

Critical Fields

1. Name: This field contains the RFQ's name, as entered by the user accordingly.
2. Sales Representative: This field is used for sales rep updating purposes, It will display from the employee master when the sales rep field is checked
3. RFQ Topic: This field is for RFQ Topic Which is a Master data Where user can create different RFQ Topics to select here.
4. RFQ Type: RFQ Types are as follows

4.1.Quote All Lines: This is the type of RFQ where all lines will be quoted.

4.2.Quote Selected Lines: This is the type of RFQ where selected lines will be quoted.

4.3.Quote Total only: This is the type of RFQ where total lines will be quoted.

5. Response Date: Date that the vendor or supplier must respond by, as well as the RFQ document's validity date

6. Currency: This field is used to maintain different currency and the system will populate default currency from client master.Also, you can change the currency before saving the document.

Critical & one-time setup fields

1. Organization: This field is used to choose the organization where this document will be presented to.

Non-Critical Fields

1. Description: Use to note specifics and describe any info Which is required with this document
 2. Comment/Help: Use to note Comments/Help item Which are required with this document
 3. Active: To maintain Active or In-active status of document
 4. Quote All Quantities: Check box to Quote All quantities
 5. Invited Vendors Only: Check box to invite vendors only
 6. Quote Total Amount: Check box to quote total amount
 7. Responses Accepted: Check box to accept responses
 8. Self service: Check box for Self service
 9. Start: Work start date
 10. Delivery days: Delivery days in numeric
 11. Work Complete: Work completed date
 12. Business Partner: This field is used to keep Business Partner information for current and new clients, respectively.
 13. Partner Location: This field is used to select Business Partner Location
 14. User/Contact: User/Contacts available at user end.
 15. Margin %: Percentage Margin
 16. Order: Sales order details if RFQ is against Sales order
-

Zoom condition's

1. RFQ Response

RFQ Line

Home (63) Summary *RFQ: 1000011 RFQ-Raw Mate... ✕

RFQ > Line +*1/1

Inserted

Client: Konnect Demo Organization: Manufacturing Discrete

RFQ: 1000011

Line: 10

Active

Product: Attribute Set Instance:

Description:

Comment/Help:

Work Start: Work Complete:

Delivery Days: 0

Quantity

0 Records

<input type="checkbox"/>	Active	UOM	Quantity	RFQ Quantity	Benchmark Price	Purchase Quantity	Best Response Amount	Offer Quantity	Offer Amount	Margin %
No Records found										

Critical Fields

1. Product: To select the product type an item, you can select the multiple products in this line item

Non-Critical Fields

1. Attribute Set Instance: This field is used to select attributes of products for Example Brand, Colours, Specification etc.
2. Description: Use to note specifics and describe any info which is required with this document
3. Comment/Help: Use to note Comments/Help item which are required with this document
4. Work Start: Work start date
5. Delivery Days: Delivery days in numeric
6. Work Complete: Work completed date

RFQ Line > Quantity

Home (63) Summary *RFQ: 1000011 RFQ-Raw Mate... ✕

RFQ > Line > Quantity

Inserted

Client: Konnect Demo Organization: Manufacturing Discrete

RFQ Line: 1000011_CW001_Copper Whistle (Drilled) 54x40 MM

Active

UOM: []

RFQ Quantity

Purchase Quantity

Offer Quantity

Quantity: []

Benchmark Price: []

Best Response Amount: 0.00

Offer Amount: 0.00

Margin %: 0.0

Critical Fields

1. UOM: Unit of measurement
2. Quantity: Quantity of Product
3. Benchmark Price: Price of product

Non-Critical Fields

1. RFQ quantity: This field is for RFQ quantity
2. Purchase quantity: This field is for Purchase quantity
3. Offer quantity: This field is for offer quantity
4. Offer Amount: This field is for amount of offer (Upon selecting the offer quantity check box, this field will become visible.)
5. Margin %: Percentage Margin (Upon selecting the offer quantity check box, this field will become visible.)