RFQ Process

Create & Invite

Create (missing) RfQ Responses and optionally send EMail Invitation/Reminder to Vendors to respond to RfQ

Rank Responses

Invalid responses are ranked with 999 per Quantity. The Quantity Responses are ranked among each other and the RfQ Best Response updated. The response Lines is marked as Selected winner, where the line quantity purchase quantity is selected.A total winner is only selected, if the RfQ type is "Quote All Lines" or "Quote Total only". Then the rankings of all Quantity Responses are added for the total ranking of the response. The response with the lowest total ranking is marked as Selected Winner.

Create Sale order

A Sales Order is created for the entered Business Partner. A sales order line is created for each RfQ line quantity, where "Offer Quantity" is selected. If on the RfQ Line Quantity, an offer amount is entered (not 0), that price is used. If a magin is entered on RfQ Line Quantity, it overwrites the general margin. The margin is the percentage added to the Best Response Amount.

Create Purchase order

Create purchase order(s) for the resonse(s) and lines marked as Selected Winner using the selected Purchase Quantity (in RfQ Line Quantity) . If a Response is marked as Selected Winner, all lines are created (and Selected Winner of other responses ignored). If there is no response marked as Selected Winner, the lines are used.

Copy line

Copy Lines from another RfQ

Close RFQ

To close RFQ

Revision #2

Created Tue, Aug 8, 2023 1:05 PM by Mukund Tulshiram

Updated Tue, Aug 8, 2023 4:55 PM by Mukund Tulshiram