

Tabs

- Sales Order Header
- Sales order line
- Order tax
- Payment schedule
- Custom fields
- Activity

Sales Order Header

Home (176) Sales Order: 50451 x

Order

1 Line - 10,006.00 - Total: 10,006.00 INR - 10,006.00

Client	Sandbox	Organization	Manufacturing Discrete
Document No	50451	Order Reference	P001789
Description	DK		
Target Document Type	Sales Order	Customer PD	1000047
Area		Validity	
Date Ordered	10/11/2023	Date Promised	10/11/2023
Business Partner	L&T Larsen & Toubro	Invoice Partner	1000121-L&T Larsen & Toubro
Partner Location	Hyderabad	Invoice Location	Hyderabad
User/Contact	L&T Larsen & Toubro	Invoice Contact	L&T Larsen & Toubro
Order Source		Place of supply	
Sales Representative	Discrete User	External Agency	
Terms and condition			

▼ Delivery:

Delivery Rule	Availability	Priority	Medium
Warehouse	Discrete-Main warehouse	Insurance	
Delivery Terms			

Drop Shipment

Home (176) Sales Order: 50451 x

Order

1 Line - 10,006.00 - Total: 10,006.00 INR - 10,006.00

Delivery Via	Pickup
Freight Cost Rule	Included in Price
Insurance Cost Rule	Included in Price
Packing and Forwarding Cost Rule	Included in Price

▼ Invoicing

Invoice Rule	Immediate	Currency	INR
Price List	Sales Price List	<input type="checkbox"/> Discount Printed	
Payment Rule	Cash	Promotion Code	

▼ Reference

Project		Sales Opportunity	
Campaign		Cash Plan Line	
Activity			
Enquiry			

▼ Status

Total Lines	10,006	Grand Total	10,006.00
Document Status	Drafted	Document Type	Sales Order
<input type="checkbox"/> Pay Schedule valid	<input type="checkbox"/> Approved	Document Action	
<input type="checkbox"/> Approved Level 1	<input type="checkbox"/> Approved Level 2		



Order

1 Line - 5,000.00 - Total: 5,900.00 INR = 5,900.00

Client:

Document No:

Description:

Target Document Type:

Area:

Date Ordered:

Business Partner:

Partner Location:

User/Contact:

- Manufacturing Order
- Create Manufacturing order
- Invoice (Customer)
- Shipment (Customer)
- Generate Shipments (manual)
- Generate PO from Sales Order
- Shipment Package Plan
- Document Map
- Product Costs

Organization:

Order Reference:

Customer PO:

Validity:

Date Promised:

Invoice Partner:

Invoice Location:

Invoice Contact:

Order Line | Custom Fields(Line) | Order Tax | Payment Schedule | Custom Fields | Activity

1 Records

Line	Date Promised	Date Ordered	Product	Charge	Attribute Set Instance	Resource Assignment	Description	Quantity	UOM
10	20/11/2020	20/11/2020	Pack machine 1000-Pack ...					100	Each

Sales order line

Client	XYZ Foundation	Organization	XYZ Offsite
Order	80039_22/04/2019	Document No	
Line No	115	Referenced Order Line	
Product		Charge	
Attribute Set Instance		Resource Assignment	
Description			
Quantities			
Quantity	1	UOM	
Amounts			
Price	0.00	List Price	0.00
Unit Price	0.00	Discount %	0.0
Tax	No Tax		
Line Amount	0.00		
Reference			
Project			
Campaign			
Manufacturing Cost Collector		Manufacturing Order	
PrintNotes			

Critical Fields:

1. Product: To select the product type item, you can select the multiple products in this line item
 2. Quantity: Quantity that needs to be quoted
 3. UOM: The record will populate from the product and we can change the UOM manually if uom conversion for the product.
 4. Tax: This field is used to select tax either Interstate or intrastate and we can also change the tax.
 5. Charge: additional document charge to add this field
 6. Discount: If any discount for the product to the specific customer to be used
-

Critical & one-time setup fields:

Non-Critical Fields:

1. Project- If this order is processed against a project user can tag the project for tracking.
 2. Campaign: It is used to select the campaign type
-

Serial number/Lot number (ASI):

In this field, we can set an Attribute instance for this product & we do not generate serial numbers in the sales order

Zoom conditions:

Customization:

1. In Sales Order Line, the Product Search option in the Process button, helps to search the product by a combination of Attributes that we already configured in the Product search configuration window(KA_COPY_CUSTOM_PRODUCT - use this configuration to copy custom fields from the Product window).

Order tax

Order > Order Tax 3/3

3 Lines - 526,199.00 - Total: 620,915.00 INR = 620,915.00

Client	XYZ Foundation	Organization	HQ
Order	80050_21/05/2019	Tax Provider	
Tax	CGST 9%	Tax base Amount	526,200.00
Tax Amount	47,358.00		

Once the document is completed order tax tab automatically update

Payment schedule

Client	XYZ Foundation	Organization	HQ
Order	20010_25/06/2019	Payment Schedule	
Description			
Due Date	<input type="text"/>	Amount due	0.00
Discount Date	<input type="text"/>	Discount Amount	0.00
<input type="button" value="Validate"/>		<input type="checkbox"/> Valid	
<input checked="" type="checkbox"/> Active			

Critical Fields:

1. Payment Schedule: To update the schedule details
2. Due Date: The date when the payment is due
3. Discount Date: Once the discount date is exceeded system does not consider the discount amount
4. Amount Due: Amount of the payment due
5. Discount Amount: To update the discount amount details

Critical & one-time setup fields:

Non-Critical Fields:

Zoom conditions:

Validation:

System check total value and payment schedule value

Custom fields

Order > Custom Fields ▾

Inserted

Client	XYZ Foundation	Organization	HQ
Sequence	1 	Order	80037_22/04/2019
Custom Columns	<input type="text"/>		
Value Column	<input type="text"/>		

Critical Fields:

1. Sequence: Method of ordering records (lowest number comes first)
 2. Custom columns: Additional field used for reporting purposes
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Critical & one-time setup fields:

Non-Critical Fields:

Zoom conditions:

Customization:

Activity

Home (56) Summary **Sales Order: 50339** x

Order > Activity 1/1

Data requested

Client: Konnect Demo Organization: Manufacturing Discrete

Description: follow up 1

Contacts: Sub Activity:

Start Date: 18/08/2023 4:18:08 PM

End Date: Order: 50339_18/08/2023

Comments:

Sales Representative: Bharath Business Partner: Standard

User/Contact: Activity Type: Meeting

Sales Opportunity: Accounts:

Travel KM: 0.0 Active

Follow Up Follow Up Date:

Complete Remind Before(Minutes): 15

Critical Field :

1. Contacts : Used to select the contact from master
2. Start Date : It is used to give the Activity start date
3. End Date : It is used to give the Activity end date
4. Sales Representative : It is used to select the sales rep for this activity
5. User Contact : Used to select the User contact from this Activity

6. Activity Type : Used to select the activity type like E-Mail, Meeting, Online Meeting, Phone Call, Task
7. Travel KM : Used to maintain Travel kilometer
8. Follow Up : This Check box is used to Mention if the follow up is required or not
9. Complete : This check box is used to maintain the activity is completed or not
10. Follow Up Date : Used to mention the follow up date
11. Remind Before : Used to mention the Remind Before time

Non-Critical Field :

1. Description : Used to give the extra details about the activity
2. Comments : Used to maintain any comments about the Activity