

# Company Agent

Home (105864) Sales Rep Info: Admin x

Company Agent [1/15]

Client: XYZ Foundation Organization: \*

Name: Admin

Description: Admin

☒ Active

Business Partner: Admin Partner Location:

Email Address: admin@user.com

Title: Birthday: 10/01/2000

Phone: Fax:

Supervisor: Trx Organization:

Orders | Order Lines | Invoices | Invoice Line | Quotation | Quotation Line | Lead

513 Records

Organization	Document No	Order Reference	Description	Document Type	Document Status	Date Ordered	Account Date	Date Promised	Date printed	Business Partner	Invc
XYZ Offsite	04			Purchase Order xyz	Completed	05/08/2019	05/08/2019	05/08/2019		ABC Industries	

## Critical Fields

1. Name - It will Displays the name of the sales representative
2. Business Partner - It displays the company name of the Sales Rep
3. Partner Location - It displays the company Location of the sales rep
4. Email Address - It displays the Email Address of the Sales rep
5. Birthday - It displays the Birth date of the sales rep
6. Supervisor - It displays the Supervisor Name of the sales rep

## Critical & onetime setup fields

1. Organization: This Field is used to select the organization

## Non-Critical Fields

## Zoom condition's

## Customization

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Revision #3

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