

# Tabs

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# Service Jobcard

**KONNECT ANALYTICS** feed Q Users dineshraj.s@Konnect Demo.\*Konnect Demo Admin Feedback Profile Preference Change Role Log Out

Home (23) | Summary | Service Request: 1000004 ✕ | Service JobCard: 800130 ✕

Service JobCard [1/1]

<u>Client</u> * Konnect Demo	<u>Organization</u> * Manufacturing Discrete
<u>Service Request</u> * 1000004_PAG Industries	Service Order Date 27/08/2019 4:09:19 PM
<u>Original Document</u>	<u>Document Type</u> * Service Jobcard
Document No 800130	<u>Business Partner</u> PAG Industries
Name	<u>Partner Location</u> Coimbatore
Description	Requested By rajkumar
<u>Product</u> 1000 KG Manual door Lift_1000 KG Manual door Lift	Requester Contact 32454566
<u>Attribute Set Instance</u> #SSL16_1001177	Product Status Functioning Normally
Request Type Phone Call	AMC Status AMC awaiting Payment

<u>Payment Term</u>	Warranty Status Out of Warranty
Payment Rule	<input checked="" type="checkbox"/> Follow Up <input checked="" type="checkbox"/> Paid
<u>Price List</u> * Purchase INR	<u>Currency</u> * INR
Updated Product Status Functioning Normally	<u>Warehouse</u> * Main Warehouse
Time Spend	<u>Sales Representative</u> * Danial
Service Cost 0.00	Follow Up Date 29/08/2019 12:00:00 PM
Document Status Closed	Service Uom
Document Action	<u>Invoice</u>

Approved Processed to activate Windows.

## Critical Fields:

- 1) Service Request- The service document number which is assigned to the service person needs to be selected.
- 2) Sales Representative- The Sales Representative indicates the Sales Rep for this Region. Any Sales Rep must be a valid internal user.
- 3) Warehouse- The Warehouse identifies a unique Warehouse where products are stored or Services are provided.
- 4) Price List- Price Lists are used to determine the pricing, margin and cost of items purchased or

sold.

5) Currency- Indicates the Currency to be used when processing or reporting on this record

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## **Critical & onetime setup fields:**

1) Organization Field- This Field is used to select the organization which you are going to process the order.

2) Target Document Type- This Field is used to select the type of the document that you are going to process.

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## **Non-Critical Fields:**

1) Request Type- Customer can provide you information through various sources like (Phone,Email etc) This field is used to track the detail.

2) Requested By- The name of the person from the customer place who informed regarding the break down.

3) Product Status- The function of the product like (Functioning normally,Function with problem etc)

4) Requester Contact- The contact number of the person from the customer place who informed regarding the break down.

5) Service Order Date- current date while creating the document will be taken user can edit.

6) Warranty Status- Warranty status will display automatically by the system by calculating the warranty date.This is a read only Field.

7) AMC Status- AMC Status- will display automatically by the system by calculating the AMC date.This is a read only Field.

8) Business Partner- Business partner will automatically display from Invoice if Invoice number is

selected.If Without out Invoice user have to select a Business partner.

9) Partner Location- Partner Location will automatically display from Invoice if Invoice number is selected.If Without out Invoice user have to select a Partner Location.

10) Product- Product will automatically display from Invoice if Invoice number is selected.If Without out Invoice user have to select a Product.

11) Payment Terms- Payment Terms identify the method and timing of payment.

12) Payment Rule- The Payment Rule indicates the method of invoice payment.

13) Time Spend- total time spent during the service can be mentioned

14) Service UOM- The duration unit of measuremet acn be selceted here.

15) Service Cost- Total service cost will be entered

16) Invoice-If any Invoice is raised against this service visit/Estimate will be displayed here.this is a read only field.

17) Paid check Box- Invoice will be raised if payment is made by the customer.System will auto check this check box.

18) Approved Check Box- if any approval required while raising the estimate.System will auto route as per Hierarchy.

19) Updated product status- This field determines once after the service is done the updated product status of the product.

20) Followup Check Box- If Follow up required for this job card this check box can be enabled.

21) Followup Date- If Follow check box is enabled then need to fill the followup date.

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## **Serial number/Lot number (ASI):**

In this transaction if attribute set instance is provided in previous document for the selected product. That can be selected here.

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## **Zoom conditions:**

NA

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## **Customization:**

# Service Person

The screenshot shows the 'Service Person' form in the KCONNECT ANALYTICS application. The form is titled 'Service JobCard: 800130' and is part of a 'Summary' view. The form contains several fields for service details:

- Client:** Konnect Demo
- Organization:** Manufacturing Discrete
- Service Request:** 1000004\_PAG Industries
- Start Date:** 27/08/2019, 1:52:00 PM
- End Date:** 27/08/2019, 6:00:00 PM
- Service Person:** Danial
- Activity Master:** Break Down Service
- Duration:** 2
- Duration Unit:** Hour

The interface includes a top navigation bar with 'Home (23)', 'Summary', and 'Service JobCard: 800130'. A sidebar on the left shows 'Service JobCard' and 'Service Person'. The bottom right corner has an 'Activate Windows' watermark.

## Critical Fields:

- 1) Start Date- The service In charge or Supervisor have to select the start date when the service person needs to attend the break down.
- 2) End Date-The service In charge or Supervisor have to select the End date when the service person needs to complete the break down.
- 3) Service Person- Assign one or multiple service person who are going to attend the service request.
- 4) Activity Master- List of activities will be displayed from the activity master. User have to select the activity based on the problem. System will automatically display the duration from the Activity Master.

## **Critical & onetime setup fields:**

1) Duration - User have to mention the time duration for completion of the task.

2) Duration unit - user have to mention the time UOM of the duration.

## **Non-Critical Fields:**

NA

## **Serial number/Lot number (ASI):**

NA

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## **Zoom conditions:**

NA

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## **Customization:**

# Parts/Labor

KONECT ANALYTICS

dineshraj.s@Konekt Demo \*/Konekt Demo Admin

Feedback | Profile | Preference | Change Role | Log Out

Home (23) | Summary | \*Service JobCard: 800130 ✕

Service JobCard > Parts/Labor

Inserted

Client: Konekt Demo

Organization: Manufacturing Discrete

Service Order: 800130\_-1

Product:

Product For Labor Charges:

Parts/Labor Type: Not Covered

Discount %: 0.0

Price: 0.00

Amount: 0.00

Quantity: 0

UOM: Each

Tax:

☐ Invoiced

Activate Windows  
Go to Settings to activate Windows.

## Critical Fields:

- 1) **Product**- Select the Product which needs to be changed.
- 2) **Parts/Labor type**- this field describes whether the product is cover under AMC or warranty.
- 3) **Product for Labor Charge**- Select the charged product which need to be changed
- 4) **Quantity**- Number quantity of the product which needs to be replaced.
- 5) **UOM**- Unit of measurement of the Product selected.
- 6) **Tax**- Tax for the selected product.
- 7) **Invoiced check box**- If this product needs to be invoiced then this check box should be enabled.

## **Critical & onetime setup fields:**

NA

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## **Non-Critical Fields:**

1) Discount - User can mention the discount percentage here, Based on the percentage mention value will be calculated in the transaction.

## **Serial number/Lot number (ASI):**

NA

## **Zoom conditions:**

NA

## **Customization:**

# Activity

## Critical Fields:

- 1) Start Date and Time- Date and time when the activity is started
- 2) End Date and Time- Date and time when the activity is completed
- 3) Duration Real- This will be auto calculated by the system based on start & end date and time.

## Critical & onetime setup fields:

## **Non-Critical Fields:**

1) Description - User can mention the description of the transaction in this field.

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## **Serial number/Lot number (ASI):**

NA

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## **Zoom conditions:**

NA

## **Customization:**

# History

KONNECT ANALYTICS

dineshraj.s@Konnect Demo \*Konnect Demo Admin

Feedback | Profile | Preference | Change Role | Log Out

Home (23) | Summary | Service JobCard: 800130

Service JobCard > History

Service Order

800129\_-1

Service Order Date

27/08/2019 3:49:57 PM

Document No

800129

Name

☒ Paid

Document Status

Closed

Invoice

New-1000016\_27/08/2019\_900.00

☒ Processed

☐ Approved

Service Request

1000004\_PAG Industries

Document Type

Service Visit/Estimate

Type of Order

Estimate/Visit

Product Status

Functioning Normally

AMC Status

AMC awaiting Payment

Warranty Status

Out of Warranty

Activate Windows  
Go to Settings to activate Windows.

This Sub tab is used for only viewing purpose.