

Tax Category

- Introduction
 - Introduction
- Tab
 - Tax Category
- Validations
 - Validations

Introduction

Introduction

Overview

1. The Tax Category Tab is used to define and maintain Tax Categories. Each Product is associated with a Tax Category. This facilitates adapting to changes in taxation.
-

Business Case

1. In most of the companies are used the same tax categories according to the government orders like GST-12%,GST-5%.

Tab

Tab

Tax Category

The screenshot shows the 'Tax Category' form in the Konnect Analytics application. The interface includes a top navigation bar with the 'KONNECT ANALYTICS' logo, a search bar, and user information. A sidebar on the left contains 'Favourites' and 'Recent Items' sections. The main content area displays the 'Tax Category' form with the following fields and options:

- Client:** A dropdown menu with 'Konnect Demo' selected.
- Organization:** A dropdown menu with a '*' symbol.
- Name:** A text input field containing 'GST 5%'.
- Description:** A text input field.
- Active:** A checkbox that is checked.
- Is Withholding:** An unchecked checkbox.
- Default:** A checkbox that is checked.

At the bottom of the form, there is a 'Data requested' section.

Critical Fields:

1. Name: It is used to mention the tax category name. The name of an entity (a record) is used as a default search option in addition to the search key. The name is up to 60 characters in length.

Critical & one-time setup fields:

1. Organization Field- This Field is used to select the organization in which you are going to process the document.

Non-Critical Fields:

1. Default: The Default Checkbox indicates if this record will be used as a default value.
2. Is Withholding: This is used to mention the withholding or not.

Zoom conditions:

1. We can zoom and find the product, item master, Tax Rate and product Planning Data by using this Tax category.

Customization:

Validations

Validations

Save :

1. It is used to save the records after the mandatory fields are filled.

Delete :

1. It is used to delete the records before the transaction are done.