

Tab

- Vendor
- Contact(User)
- Contact (user)>Interest Area
- Contact (user)>BP Access
- Location
- Bank Account
- Vendor Accounting
- Tax Information
- Document Sequence Creation

Vendor

Contact(User)

Contact (user)>Interest Area

The screenshot shows a web application interface with a breadcrumb trail: [Vendor](#) > [Contact \(User\)](#) > [Interest Area](#). The form is titled 'Interest Area' and contains several fields: 'Client' with the value 'Konnect Demo', 'Organization' with an asterisk, 'User/Contact' with the value 'Saravanan', and 'Interest Area' which is a dropdown menu. There is a checkbox labeled 'Active' which is checked. At the bottom, there are two date fields: 'Subscribe Date' and 'Opt-out Date', both with calendar icons. The form is set against a light gray background with a white border.

Critical Fields

1. Interest Area: This field is used to select interest area details with product. It is a master data. (user can refer Interest area master).
2. Active: To maintain active or in-active status.
3. Subscribe date: Date of subscription.
4. Opt-out Date

Contact (user)>BP Access

The screenshot shows a web application interface with a top navigation bar containing tabs for 'Home (64)', 'Summary', and '*Vendor: 1000007 Sakthi Fo...'. Below the navigation bar is a toolbar with various icons for file operations. The main content area has a breadcrumb trail: 'Vendor > Contact (User) > BP Access'. The form is titled 'Inserted' and contains several fields: 'Client' with the value 'Konnect Demo', 'Organization' with a single asterisk '*', 'User/Contact' with the value 'Saravanan', a checked checkbox for 'Active', and 'Access Type' with a dropdown menu. The 'Access Type' field is highlighted with a red border.

Home (64) Summary *Vendor: 1000007 Sakthi Fo... ✕

Vendor > Contact (User) > BP Access ▾

Inserted

Client* Konnect Demo Organization* *

User/Contact* Saravanan

☒ Active

Access Type*

Critical Fields

1. Access Type: This field is used to select access type for example Assets, Download, Business Document, Requests, Etc.

Location

The screenshot shows the 'Vendor > Location' form in the KONECT ANALYTICS system. The form is for 'Vendor: 1000002 Vendor 1'. It includes fields for Client (Kconnect Demo), Organization, Vendor Name (Vendor 1), Name, Address (Country: India, State: TamilNadu, City: Chennai), Address 1 (door no 45), Address 2 (marina beach), Address 3 (chennai), Address 4, Postal Code (609 942), Latitude, Longitude, Phone, 2nd Phone (9874638578), ISDN, Invoice Address checkbox, Remit-To Address checkbox, GST Registration Date, GST Contact Phone, GST Contact Person Email, GST Registration Type, GST Number, and GST Contact Person. A 'Map' button and 'Get Lat/Long' button are also present. The form is titled 'Vendor > Location' and shows 'Record saved'.

Critical Fields

1. Name : This Field is used maintain the location Name.(Ex : Location 1)

Critical & onetime setup fields

Non-Critical Fields

1. Country : We can select the country name from the list.(Ex : India)
2. State : We can select the state name from the list .(Ex : Tamil Nadu)
3. City : We can select the city name from the list.(Ex : Chennai)
4. Address Fields : Used to maintain the address of the location.
5. Postal Code : Used to give postal number.
6. Invoice Address Check Box : If we select the check box this location is used as an invoice

location.

7. Ship Address Check Box : If we select the check box this location is used as a shipping location.
-

Zoom condition's

1. We can zoom and check the transactions by using this partner locations.(Ex : Invoice,..)
-

Validation

1. Save : Used to save the record.
2. Delete : Used to delete the existing record .

Bank Account

KONNECT ANALYTICS vendor

Prasanth P@Konnect Demo.*Konnect Demo Admin

Feedback | Profile | Preference | Change Role | Log Out

Home (7) Summary Vendor: 1000002 Vendor 1 ✕

Favourites

Recent Items

Vendor > Bank Account

Data requested

Bank Accounts

Client Konnect Demo Organization *

Vendor Name Vendor 1

User/Contact Vendor 2

Active

Bank State Bank_-1

Account No 45638975736589

Account Usage Both

Bank Account Type Cash

IBAN

Reference

Account Name Deposit Account

Account Street

Account City Chennai

Account Zip/Postal

Account State Tamil Nadu

Account Country

Driver License

Account EMail

Social Security No

Address verified

Critical Fields

1. Bank : We should select the bank name from the bank master.(Ex : State Bank)
2. Account Name : We should mention the Account Name .

Critical & onetime setup fields


Non-Critical Fields

1. User/Contact : We select the user contact name from the contact user tab.(Ex : Vendor 2)
2. Account No : Used to maintain the Bank Account Number.
3. Bank Account Type : Used to select the Account type like Card,Cash,Checking,Current Account,Fixed Deposit ,OD,Recurring Deposit Account,Salary Account, Savings.
4. Account Usage : Used to maintain the usage like Direct Debit,Direct Deposit,Both,None.


Zoom condition's


Validation

Vendor Accounting



vendor






Prasanth P@Kconnect Demo.*Kconnect Demo Admin

Feedback | Profile | Preference | Change Role | Log Out

Favourites

Recent Items

Home (7) | Summary | Vendor: 1000002 Vendor 1 ✕



Vendor > Vendor Accounting ▾

1/1

Client

Kconnect Demo

Organization

*

Vendor Name

Vendor 1


Accounting Schema

Kconnect Demo UN/35 Indian Rupee

☒ Active


Vendor Liability

*-211100000-____



Vendor Prepayment

*-211100000-____



Tax Information

Home (71) Summary Customer: 10000013 Tech eq... *Vendor: 10000015 Tex tool... ⌵

Vendor > Tax Information ⌵

Inserted

Client Konnect Demo Organization Manufacturing Discrete

Vendor Name Tex tool industry Pan Number

Service Tax Number

☒ Active

Critical Fields

1. Pan Number: We can give the Pan Number
 2. Service Tax Number: We can give the Service Tax Number
-

Critical & onetime setup fields

1. Organization: This fields will Appear automatically through parent tab.
 2. Vendor Name: This fields will Appear automatically through parent tab.
-

Non-Critical Fields

Zoom condition's

Validation

Document Sequence Creation

1. Select the Organization
2. Enter Sequence Name
3. If you are generating the auto numbering enabled the Auto Numbering
4. Enter the Decimal Pattern (How many digit maintain in a Document No)
5. Current Next-When the start the Document No
6. Prefix-Prefix before the Sequence No (Ex : PO/0056/2021-2022, PO is a prefix)
7. Suffix-Suffix after the Number (Ex : PO/0056/2021-2022, 2021-2022 is a Suffix),
 - a) if you want Suffix Automatic year is need ,you enter the suffix or prefix - <calyear>
 - b) If you want a Date with Year ,you enter the suffix or prefix -@DateAcct<YY-MM-dd>@
8. Mandatory date column field, this column based on the sequence create window Account date column id

The screenshot displays the Konnect Analytics web application interface. The browser address bar shows the URL 192.168.100.206:7080/webui/index.zul. The application header includes the Konnect Analytics logo, a search bar, and user information: Selva@XYZ Foundation, XYZ Foundation Admin. The main navigation menu on the left includes Home (46858), Purchase Order: PO/800009/2..., Document Type: Purchase Order, and Document Sequence: Purchase... The main content area is titled 'Sequence' and shows the configuration for a Purchase Order sequence. The 'Data requested' section includes fields for Client (XYZ Foundation), Organization (*), Name (Purchase Order), and Description (Purchase Order). The 'Active' checkbox is checked. The 'Auto numbering' checkbox is checked, and the 'Used for Record ID' checkbox is unchecked. The 'Decimal Pattern' field is empty. The 'Increment' field is set to 1. The 'Current Next' field is set to 800,883. The 'Prefix' field is set to PO/. The 'Suffix' field is set to /<calyear>. The 'Suffix after the number' checkbox is checked. The 'Restart sequence every Calendar Year' checkbox is checked. The 'Restart sequence every period' checkbox is checked. The 'Date Column' field is set to DateOrdered. The bottom of the screen shows a taskbar with various application icons and a system tray with the date 26-07-2021 and time 17:34.

Menu

Favourites

Recent Items

Document Sequence: Purchase Order

Purchase Order: PO/800009/2021-2022

Purchase Order: PO/800008/calyear

Purchase Order: PO/800007/calyear

Purchase Order: PO/800006/2021-2022

Purchase Order: PO/2021-2022800005/2021-2022

Purchase Order: PO/2021-2022800004

Home (46858) | Purchase Order: PO/800009/2... | Document Type: Purchase Order | Document Sequence: Purchase...

Sequence

Data requested

Client: XYZ Foundation | Organization: *

Name: Purchase Order

Description: Purchase Order

☒ Active | ☒ Auto numbering | ☐ Used for Record ID

Decimal Pattern:

Increment: 1 | Current Next: 800,883

Prefix: PO/

Suffix: /<calyear>

☐ Organization level | ☒ Suffix after the number

☒ Restart sequence every Calendar Year | Date Column: DateOrdered

☒ Restart sequence every period

RawMaterial-Flinis....xls | Show all

17:34 26-07-2021

