

Vendor

- Introduction
 - Introduction
- Tab
 - Vendor
 - Contact(User)
 - Contact (user)>Interest Area
 - Contact (user)>BP Access
 - Location
 - Bank Account
 - Vendor Accounting
 - Tax Information
 - Document Sequence Creation
- Validations
 - Validations

Introduction

Introduction

Introduction

Vendor Window is used to create Vendor Name and Vendor Information Details.

Business Example

Vendor window is used to create vendor and also to capture the details of the vendor.

Tab

Tab

Vendor

Tab

Contact(User)

Tab

Contact (user)>Interest Area

The screenshot shows a web application interface with a top navigation bar containing tabs: 'Home (64)', 'Summary', and '*Vendor: 1000007 Sakthi Fo...'. Below the navigation bar is a breadcrumb trail: 'Vendor > Contact (User) > Interest Area'. The main form area is titled 'Inserted' and contains the following fields:

- Client**: Text input field with the value 'Konnect Demo'.
- Organization**: Text input field with the value '*'.
- User/Contact**: Text input field with the value 'Saravanan'.
- Interest Area**: A dropdown menu with a red border and a downward arrow.
- Active**: A checkbox that is checked, labeled 'Active'.
- Subscribe Date**: A date input field with a calendar icon.
- Opt-out Date**: A date input field with a calendar icon.

Critical Fields

1. Interest Area: This field is used to select interest area details with product. It is a master data. (user can refer Interest area master).
2. Active: To maintain active or in-active status.
3. Subscribe date: Date of subscription.
4. Opt-out Date

Tab

Contact (user)>BP Access

The screenshot shows a web application interface with a breadcrumb trail: [Vendor](#) > [Contact \(User\)](#) > BP Access. The form is titled 'Inserted' and contains the following fields:

- Client**: Text input field with the value 'Konnect Demo'.
- Organization**: Text input field with a red asterisk (*) indicating it is required.
- User/Contact**: Text input field with the value 'Saravanan'.
- Active**: A checkbox that is checked, with the label 'Active'.
- Access Type**: A dropdown menu with a red border and a red asterisk (*) indicating it is required.

Critical Fields

1. Access Type: This field is used to select access type for example Assets, Download, Business Document, Requests, Etc.

Tab

Location

The screenshot shows the 'Vendor Location' form in the Konekt Analytics application. The form is for 'Vendor: 1000002 Vendor 1'. It includes a 'Name' field, an 'Address' section with dropdowns for Country (India), State (TamilNadu), and City (Chennai), and text input fields for Address 1 (door no 45), Address 2 (marina beach), Address 3 (chennai), Address 4, Postal Code (609 942), Latitude, and Longitude. There are also fields for Phone, Fax, 2nd Phone (9874638578), ISDN, Invoice Address, Remit-To Address, GST Registration Date, GST Registration Type, GST Number, GST Contact Phone, GST Contact Person, and GST Contact Person Email. A 'Map' button and a 'Get Lat/Long' button are located at the bottom of the address section. The form is titled 'Vendor: 1000002 Vendor 1' and has a 'Record saved' message at the top left.

Critical Fields

1. Name : This Field is used maintain the location Name.(Ex : Location 1)

Critical & onetime setup fields

Non-Critical Fields

1. Country : We can select the country name from the list.(Ex : India)
2. State : We can select the state name from the list .(Ex : Tamil Nadu)
3. City : We can select the city name from the list.(Ex : Chennai)
4. Address Fields : Used to maintain the address of the location.
5. Postal Code : Used to give postal number.

6. Invoice Address Check Box : If we select the check box this location is used as an invoice location.
 7. Ship Address Check Box : If we select the check box this location is used as a shipping location.
-

Zoom condition's

1. We can zoom and check the transactions by using this partner locations.(Ex : Invoice,..)
-

Validation

1. Save : Used to save the record.
2. Delete : Used to delete the existing record .

Tab

Bank Account

The screenshot shows the 'Bank Account' form in the Konnect Analytics application. The form is titled 'Vendor: 1000002 Vendor 1'. It contains the following fields:

- Client:** Konnect Demo
- Organization:** *
- Vendor Name:** Vendor 1
- User/Contact:** Vendor 2
- Active:** ☒
- Bank:** State Bank_-1
- Account No:** 45638975736589
- Account Usage:** Both
- Bank Account Type:** Cash
- IBAN:**
- Reference:**
 - Account Name:** Deposit Account
 - Account City:** Chennai
 - Account State:** Tamil Nadu
 - Account Country:**
 - Driver License:**
 - Social Security No:**
 - Account EMail:**
 - Address verified:**

Critical Fields

1. Bank : We should select the bank name from the bank master.(Ex : State Bank)
2. Account Name : We should mention the Account Name .

Critical & onetime setup fields

Non-Critical Fields

1. User/Contact : We select the user contact name from the contact user tab.(Ex : Vendor 2)
2. Account No : Used to maintain the Bank Account Number.
3. Bank Account Type : Used to select the Account type like Card,Cash,Checking,Current Account,Fixed Deposit ,OD,Recurring Deposit Account,Salary Account, Savings.

4. Account Usage : Used to maintain the usage like Direct Debit,Direct Deposit,Both,None.
-

Zoom condition's

Validation

Tab

Vendor Accounting

KONNECT ANALYTICS vendor 🔍 👤 Prasanth P@Kconnect Demo.* | Kconnect Demo Admin Feedback Profile Preference Change Role Log Out

Favourites ⌵ ↗

Recent Items ⌵ ↗

Home (7) Summary Vendor: 1000002 Vendor 1 ✕ ⏴ ⏵

📁 📄 🗑️ 📂 🔄 🔍 🖱️ 📝 ⬆️ ⬇️ 📧 📅 📊 📈 📉 📋 📌 📎 📏 📐 📑 📒 📓 📔 📕 📖 📗 📘 📙 📚 📛 📜 📝 📞 📟 📠 📡 📢 📣 📤 📥 📦 📧 📨 📩 📪 📫 📬 📭 📮 📯 📰 📱 📲 📳 📴 📵 📶 📷 📸 📹 📺 📻 📼 📽 📾 📿 📀 📁 📂 📃 📄 📅 📆 📇 📈 📉 📊 📋 📌 📍 📎 📏 📐 📑 📒 📓 📔 📕 📖 📗 📘 📙 📚 📛 📜 📝 📞 📟 📠 📡 📢 📣 📤 📥 📦 📧 📨 📩 📪 📫 📬 📭 📮 📯 📰 📱 📲 📳 📴 📵 📶 📷 📸 📹 📺 📻 📼 📽 📾 📿 📀

Vendor > Vendor Accounting ▾ 1/1 ➡ ⏴ ⏵

<u>Client</u>	Connect Demo	<u>Organization</u>	*
<u>Vendor Name</u>	Vendor 1		
<u>Accounting Schema</u>	Connect Demo UN/35 Indian Rupee		
	<input checked="" type="checkbox"/> Active		
Vendor Liability	*-211100000-_-_-_-_		📄
Vendor Prepayment	*-211100000-_-_-_-_		📄

Tab

Tax Information

Home (71) | Summary | Customer: 10000013 Tech eq... | *Vendor: 10000015 Tex tool... |

Vendor > Tax Information

Inserted

Client: Konnect Demo

Organization: Manufacturing Discrete

Vendor Name: Tex tool industry

Pan Number:

Service Tax Number:

☒ Active

Critical Fields

1. Pan Number: We can give the Pan Number
2. Service Tax Number: We can give the Service Tax Number

Critical & onetime setup fields

1. Organization: This fields will Appear automatically through parent tab.
2. Vendor Name: This fields will Appear automatically through parent tab.

Non-Critical Fields

Zoom condition's

Validation

Document Sequence Creation

1. Select the Organization
2. Enter Sequence Name
3. If you Generating the auto numbering enabled the Auto Numbering
4. Enter the Decimal Pattern (How many digit Maintain in a Document No)
5. Current Next-When the start the Document No
6. Prefix-Prefix before the Sequence No (Ex : PO/0056/2021-2022, PO is a prefix)
7. Suffix-Suffix after the Number (Ex : PO/0056/2021-2022, 2021-2022 is a Suffix),
 - a) if you want Suffix Automatic year is need ,you enter the suffix or prefix - <calyear>
 - b) If you want a Date with Year ,you enter the suffix or prefix -@DateAcct<YY-MM-dd>@
8. Mandatory date column field, this column based on the sequence create window Account date column id

The screenshot displays the Konnect Analytics web application interface. The browser's address bar shows the URL 192.168.100.206:7080/webui/index.zul. The application header includes the Konnect Analytics logo, a search bar, and user information: Selva@XYZ Foundation.*/XYZ Foundation Admin. The main navigation menu on the left includes 'Menu', 'Favourites', and 'Recent Items'. The 'Recent Items' list shows several 'Purchase Order' documents with their respective sequence numbers and dates. The main content area is titled 'Document Sequence: Purchase...' and contains a form for creating a new sequence. The form includes fields for 'Client' (XYZ Foundation), 'Organization' (*), 'Name' (Purchase Order), 'Description' (Purchase Order), 'Active' (checked), 'Auto numbering' (checked), 'Used for Record ID' (unchecked), 'Decimal Pattern' (empty), 'Increment' (1), 'Current Next' (800,883), 'Prefix' (PO/), 'Suffix' (<calyear>), 'Organization level' (unchecked), 'Suffix after the number' (checked), 'Restart sequence every Calendar Year' (checked), 'Restart sequence every period' (checked), and 'Date Column' (DateOrdered). The bottom of the screen shows a Windows taskbar with various icons and the system clock indicating 17:34 on 26-07-2021.

Home (46858) | Purchase Order: PO/800009/2... | Document Type: Purchase Order | Document Sequence: Purchase...

Sequence

Data requested

Client: XYZ Foundation | Organization: *

Name: Purchase Order

Description: Purchase Order

☒ Active | ☒ Auto numbering | ☐ Used for Record ID

Decimal Pattern:

Increment: 1 | Current Next: 800,883

Prefix: PO/

Suffix: <calyear>

☐ Organization level | ☒ Suffix after the number

☒ Restart sequence every Calendar Year | Date Column: DateOrdered

☒ Restart sequence every period

Inbox

Editing

Konne

Konne

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[ERP-7

Konne

New Tab

←→↻⚠ Not secure | 192.168.100.206:7080/webui/index.zul

material in

Feedback | Profile | Preference | Change Role | Log Out

Menu

Favourites

- Work order

Recent Items

- Document Sequence: Purchase Order
- Purchase Order: PO/600009/2021-2022
- Purchase Order: PO/600008/'calyear'
- Purchase Order: PO/2021-20222800005/2021-2022
- Purchase Order: PO/2021-2022800004

Document Sequence: Purchase...

*Material Indent

Document Type: Material Ind...

Document Sequence: Material...

Sequence

ClientXYZ FoundationOrganization*

NameMaterial indent Mo

Description

☒ Active☒ Auto numbering☐ Used for Record ID

Decimal Pattern000

Increment1Current Next1

PrefixMIN/@DateAcct<YY-MM-dd>@/

Suffix

☐ Organization level☒ Restart sequence every Calendar Year

Date ColumnDateAcct

RawMaterial-Flinis....xls

Show all

17:37
26-07-2021

Validations

Validations

Save

1. Used to save the records
-

Delete

1. Used to delete the records.