

Vendor

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Introduction

Introduction

Introduction

Introduction

Vendor Window is used to create Vendor Name and Vendor Information Details.

Business Example

Vendor window is used to create vendor and also to capture the details of the vendor.

Tab

Tab

Vendor

Tab

Contact(User)

Tab

Contact (user) > Interest Area

The screenshot shows a web application interface for editing a record. The breadcrumb navigation is 'Vendor > Contact (User) > Interest Area'. The form contains the following fields:

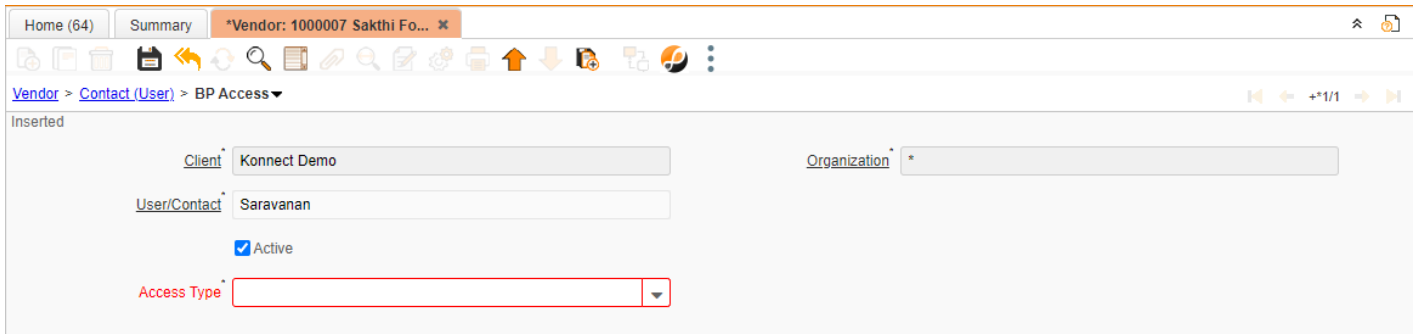
- Client**: Text input with value 'Konnect Demo'
- Organization**: Text input with an asterisk (*) indicating it is required.
- User/Contact**: Text input with value 'Saravanan'
- Interest Area**: A dropdown menu with a red border, currently showing a vertical bar.
- Active**: A checked checkbox.
- Subscribe Date**: A date picker field.
- Opt-out Date**: A date picker field.

Critical Fields

1. Interest Area: This field is used to select interest area details with product. It is a master data. (user can refer Interest area master).
2. Active: To maintain active or in-active status.
3. Subscribe date: Date of subscription.
4. Opt-out Date

Tab

Contact (user) > BP Access



The screenshot shows a web application interface with a breadcrumb trail: Vendor > Contact (User) > BP Access. The form contains the following fields:

- Client:** Text input field containing "Konnect Demo".
- Organization:** Text input field containing an asterisk (*).
- User/Contact:** Text input field containing "Saravanan".
- Active:** A checked checkbox.
- Access Type:** A dropdown menu with a red border, currently empty.

Critical Fields

1. Access Type: This field is used to select access type for example Assets, Download, Business Document, Requests, Etc.

Tab

Location

Record saved

Client: Konekt Demo

Organization: *

Vendor Name: Vendor 1

Name:

Country: India

State: TamilNadu

City: Chennai

Address 1: door no 45

Address 2: marina beach

Address 3: chennai

Address 4:

Postal Code: 609 942

Latitude:

Longitude:

Map Get Lat/Long

2nd Phone: 9874638578

ISDN:

Invoice Address

Remit-To Address

GST Registration Date:

GST Contact Phone:

GST Contact Person Email:

Critical Fields

1. Name : This Field is used maintain the location Name.(Ex : Location 1)

Critical & onetime setup fields

Non-Critical Fields

1. Country : We can select the country name from the list.(Ex : India)
2. State : We can select the state name from the list .(Ex : Tamil Nadu)
3. City : We can select the city name from the list.(Ex : Chennai)
4. Address Fields : Used to maintain the address of the location.
5. Postal Code : Used to give postal number.

6. Invoice Address Check Box : If we select the check box this location is used as an invoice location.
 7. Ship Address Check Box : If we select the check box this location is used as a shipping location.
-

Zoom condition's

1. We can zoom and check the transactions by using this partner locations.(Ex : Invoice,..)
-

Validation

1. Save : Used to save the record.
2. Delete : Used to delete the existing record .

Tab

Bank Account

KONNECT ANALYTICS vendor

Prasanth P@Konnect Demo.* | Konnect Demo Admin

Feedback | Profile | Preference | Change Role | Log Out

Home (7) | Summary | Vendor: 1000002 Vendor 1

Vendor > Bank Account

Data requested

Bank Accounts

Client: Konnect Demo

Organization: *

Vendor Name: Vendor 1

User/Contact: Vendor 2

Active

Bank: State Bank_-1

Account Usage: Both

Bank Account Type: Cash

Account No: 45638975736589

IBAN:

Reference

Account Name: Deposit Account

Account Street:

Account City: Chennai

Account Zip/Postal:

Account State: Tamil Nadu

Account Country:

Driver License:

Social Security No:

Account EMail:

Address verified:

Critical Fields

1. Bank : We should select the bank name from the bank master.(Ex : State Bank)
2. Account Name : We should mention the Account Name .

Critical & onetime setup fields

Non-Critical Fields

1. User/Contact : We select the user contact name from the contact user tab.(Ex : Vendor 2)
2. Account No : Used to maintain the Bank Account Number.
3. Bank Account Type : Used to select the Account type like Card,Cash,Checking,Current Account,Fixed Deposit ,OD,Recurring Deposit Account,Salary Account, Savings.

4. Account Usage : Used to maintain the usage like Direct Debit,Direct Deposit,Both,None.

Zoom condition's

Validation

Tab

Vendor Accounting

The screenshot shows the 'Vendor Accounting' form in the Konnect Analytics application. The interface includes a top navigation bar with the Konnect Analytics logo, a search bar containing 'vendor', and user information for 'Prasanth P@Konnect Demo.*|Konnect Demo Admin'. The main content area displays the following fields:

Client	Konnect Demo	Organization	*
Vendor Name	Vendor 1		
Accounting Schema	Konnect Demo UN/35 Indian Rupee		
	<input checked="" type="checkbox"/> Active		
Vendor Liability	*-211100000-_-_-_-_-		
Vendor Prepayment	*-211100000-_-_-_-_-		

Tab

Tax Information

Home (71) | Summary | Customer: 10000013 Tech eq... x | *Vendor: 10000015 Tex tool... x

Vendor > Tax Information

Inserted

Client: Konnect Demo

Organization: Manufacturing Discrete

Vendor Name: Tex tool industry

Pan Number: [Empty]

Service Tax Number: [Empty]

Active

Critical Fields

1. Pan Number: We can give the Pan Number
 2. Service Tax Number: We can give the Service Tax Number
-

Critical & onetime setup fields

1. Organization: This fields will Appear automatically through parent tab.
 2. Vendor Name: This fields will Appear automatically through parent tab.
-

Non-Critical Fields

Zoom condition's

Validation

Tab

Document Sequence Creation

1. Select the Organization
2. Enter Sequence Name
3. If you are generating the auto numbering enabled the Auto Numbering
4. Enter the Decimal Pattern (How many digit maintain in a Document No)
5. Current Next-When the start the Document No
6. Prefix-Prefix before the Sequence No (Ex : PO/0056/2021-2022, PO is a prefix)
7. Suffix-Suffix after the Number (Ex : PO/0056/2021-2022, 2021-2022 is a Suffix),
 - a) if you want Suffix Automatic year is need ,you enter the suffix or prefix - <calyear>
 - b) If you want a Date with Year ,you enter the suffix or prefix -@DateAcct<YY-MM-dd>@
8. Mandatory date column field, this column based on the sequence create window Account date column id

The screenshot displays the 'Document Sequence: Purchase...' configuration page in the Konnect Analytics web application. The page is titled 'Sequence' and shows the following configuration details:

- Client:** XYZ Foundation
- Organization:** *
- Name:** Purchase Order
- Description:** Purchase Order
- Active:**
- Auto numbering:**
- Used for Record ID:**
- Decimal Pattern:** (empty field)
- Increment:** 1
- Current Next:** 800,883
- Prefix:** PO/
- Suffix:** <calyear>
- Organization level:** Suffix after the number
- Restart sequence every Calendar Year:**
- Date Column:** DateOrdered
- Restart sequence every period:**

The left sidebar contains a 'Menu' section, 'Favourites' (Work order), and 'Recent Items' (Document Sequence: Purchase Order, Purchase Order: PO/800009/2021-2022, Purchase Order: PO/800008/calyear, Purchase Order: PO/800007/calyear, Purchase Order: PO/800006/2021-2022, Purchase Order: PO/2021-2022800005/2021-2022, Purchase Order: PO/2021-2022800004).



material in

Menu

Favourites

Work order

Recent Items

- Document Sequence: Purchase Order
- Purchase Order: PO/600009/2021-2022
- Purchase Order: PO/600008/'calyear'
- Purchase Order: PO/2021-20222800005/2021-2022
- Purchase Order: PO/2021-2022800004



Sequence [1/1]

Client: XYZ Foundation Organization: *

Name: Material Indent Mo

Description:

Active Auto numbering Used for Record ID

Decimal Pattern: 000

Increment: 1 Current Next: 1

Prefix: MIN/@DateAcct=YY-MM-dd=@/

Suffix:

Organization level Suffix after the number

Restart sequence every Calendar Year Date Column: DateAcct

RawMaterial-Flinis....xls

Show all

Validations

Validations

Save

1. Used to save the records
-

Delete

1. Used to delete the records.